July 31,2026

Quarterly Report

1st Quarter : 3 months ended June 30,2026

Consolidated (HOYA CORPORATION and Consolidated Subsidiaries)

Part .1

1st Quarter : from April 1 to June 30,2026 <IFRS>

Notes:
1. HOYA's fiscal year (FY) : from April 1 to March 31 of the following year.
2. These financial statements are excerpt translation of Japanese "*Kessan Tanshin*"and have been prepared for the references only of foreign investors.

HOYA CORPORATION

HOYA

Part.1 July 31,2026

1. Quarterly Consolidated Financial Highlights

HOYA CORPORATION and Consolidated Subsidiaries

1. Performance for the three months ended June 30, 2025 and 2026 (All operations *Notes)

(The yen amounts shown therein are rounded off to the nearest million.)

(1)Revenue and Profit before tax	Three months ended Jun.30,2025	Three months ended **Jun.30,2026**	Variance (%)
Revenue	220,406	255,742	16.0
Profit from ordinary operating activities	66,189	82,367	24.4
Ratio of profit from ordinary operating activities(%)	30.0%	32.2%	
Operating profit	63,559	82,626	30.0
Ratio of operating profit(%)	28.8%	32.3%	
Profit before tax	67,363	85,994	27.7
Ratio of profit before tax(%)	30.6%	33.6%	
Profit for the quarter	51,401	65,835	28.1
Ratio of profit for the quarter(%)	23.3%	25.7%	
Profit attributable to owners of the Company	51,840	65,791	26.9
Ratio of profit attributable to owners of the Company(%)	23.5%	25.7%	
Basic earnings per share (yen)	151.24	196.61	
Diluted earnings per share (yen)	151.22	196.58	

(2)Financial Position	As of Mar.31,2026	As of **Jun.30,2026**
Total assets	1,300,897	1,301,827
Total equity	1,035,004	1,030,602
Equity attributable to owners of the Company	1,020,460	1,015,586
Ratio of assets attributable to owners of the Company	78.4%	78.0%
Assets attributable to owners of the Company per share (yen)	3,041.71	3,035.96

(3) Conditions of Cash Flows	Three months ended Jun.30,2025	Three months ended **Jun.30,2026**
Net cash generated from operating activities	57,227	70,000
Net cash used in investing activities	-11,738	-7,106
Free cash flow	45,490	62,894
Net cash provided by (used in) financing activities	-38,957	-88,241
Cash and cash equivalents at end of period	533,636	555,494

2.Projected Results for the First half(Six months ending September 30,2026) for All Operations

		Sep.30,2026	Variance
	Sep.30,2025	**Sep.30,2026**	(%)
Revenue	454,899	521,000	14.5
Profit from ordinary operating activities	136,411	165,000	21.0
Operating profit	131,744	165,000	25.2
Profit before tax	139,294	170,000	22.0
Profit for the term	106,363	131,000	23.2
Profit attributable to owners of the Company	107,268	131,000	22.1
Profit for the term per share (Yen)	313.19	391.54	—

3.Other

	Three months ended Jun.30,2025	Three months ended **Jun.30,2026**
Capital expenditure	15,137	18,112
R&D expenses	8,451	9,398

4.Average rates of major foreign currencies

		For the three months ended Jun.30,2025	For the three months ended Jun.30,2026	Variance(%)
US$	Yen	143.75	160.72	-11.8%
Euro	Yen	165.13	186.13	-12.7%
Thai Baht	Yen	4.37	4.90	-12.1%

Notes:

"All operations" means here that the figures are including not only "Continuing operations" but also "Discontinued operations".

These forward-looking statements involve known and unknown risks, uncertainties and other factors that may cause our actual results, performance or achievements to differ materially from that anticipated in these statements. These factors include changes in economic conditions, trends in our major markets, or currency exchange rates.

2. Results of Operations

Qualitative Information on Quarterly Financial Results

(1)General Overview

Our operating results for the first quarter of the consolidated fiscal year under review (three months from April 1 to June 30, 2026) are as follows. Revenue increased significantly, driven by strong performance in both the Life Care Business and the Information Technology Business. In addition, profits rose substantially due to ongoing improvements in the profitability of the Life Care Business and revenue growth in the highly profitable Information Technology Business.

(Millions of yen)	Three months ended		Variance (%)
	Jun.30,2025	Jun.30,2026	
Revenue	220,406	255,742	16.0
Profit from ordinary operating activities	66,189	82,367	24.4
Operating profit	63,559	82,626	30.0
Profit before tax	67,363	85,994	27.7
Profit for the quarter	51,401	65,835	28.1
Ratio of profit before tax	30.6%	33.6%	3.1pt

(Notes) 1 Profit from ordinary operating activities = Operating profit ± foreign exchange gains/losses (classifie within operating activities) ± impairment losses and other non-recurring gains/losses.
2 Effective from the first quarter of the current consolidated fiscal year, the Company has early adopted IFRS 18, Presentation and Disclosure in Financial Statements. Operating profit for the first quarter of fiscal year ended March 31, 2026 is presented on a retrospectively adjusted basis reflecting the accounting policy change.
As there were no discontinued operations in both the second quarter and the same period of the last consolidated fiscal year, all figures and rates of change display are solely from continuing operations.
Please note that, from the current first quarter, the product category formerly classified as "Imaging Related Products" has been renamed "Optical Solutions."

(2)Segment Overview

Results by reportable segment are as follows. (Revenue for each segment is from external customers. In addition, segment profit represents profit from ordinary operating activities.)

①Life Care Business

(Millions of yen)	Three months ended		Variance (%)
	Jun.30,2025	Jun.30,2026	
Revenue	137,233	154,788	12.8
Segment profit	24,257	29,984	23.6

<Health care related products>
Sales of eyeglass lenses increased significantly mainly due to strong sales to chain stores as well as growth in sales of high-value-added products, including MiYOSMART, particularly in Europe, China, and Latin America.
Sales of contact lenses increased thanks to new store openings, a rise in the sales ratio of high-value-added lenses and private brand products (hoyaONE) contributing to improved customer retention.

<Medical related products>
Sales of medical endoscopes increased due to the depreciation of the Japanese yen. However, as structural reforms are currently underway, sales declined on a local currency basis.
Sales of intraocular lenses for cataracts increased significantly, driven by strong growth in sales of premium products.
In other medical-related products, sales increased significantly as endoscope disinfection washers performed well.

②Information Technology Business

(Millions of yen)	Three months ended		Variance (%)
	Jun.30,2025	Jun.30,2026	
Revenue	82,246	100,954	22.7
Segment profit	43,530	55,615	27.8

<Electronics related products>
Sales of mask blanks for semiconductors increased significantly thanks to high demand for advanced products for EUV, as well as a higher sales mix of high-end products.
Sales of photomasks for FPD increased as the new plant in Chongqing, China ramped up operations.
Sales of HDD substrates increased significantly, supported by strong demand for nearline storage products used in data centers.

<Optical Solutions (formerly Imaging Related Products)>
Imaging Related Products has been renamed Optical Solutions to better reflect the current nature of the business, as demand has expanded beyond imaging applications such as digital cameras to a broader range of non-imaging applications.
Revenue from Optical Solutions increased significantly. In addition to stable demand for interchangeable lenses for mirrorless cameras, sales of CUPO and lenses for wearable cameras grew strongly.

③Other
The Others segment consists primarily of voice synthetic software which was transferred on October, 2025.

(2) Subsequent events

Resolution on repurchase of Treasury Stock
On July 31, 2026, the Board of Directors of the Company resolved to repurchase certain shares held as treasury stock pursuant to Article 459.1 of the Companies Act of Japan.

<Reason for repurchase of Treasury Stock>

The Company decided to acquire its own shares with the aim of shareholders’ benefit, improving capital efficiency and ensuring a flexible capital policy.

<Outline>

(1) Class of shares to be repurchased	Common stock
(2) Number of shares to be repurchased	10,000,000 shares (maximum)
(2.99% of total shares oustanding, excluding treasury stock)	
(3) Total amount to be paid for repurchase	200,000 million yen (maximum)
(4) Period of share repurchase	August 3, 2026 through March 24, 2027
(5) Method of repurchase	Purchase on the Tokyo Stock Exchange based on discretionary investment contract
(6) Others	Purchased stocks are planned to be cancelled with the aim of shareholders' benefit.

3.Quarterly Consolidated Financial Statements

(1) Quarterly Consolidated Statement of Financial Position

(HOYA Corporation and its subsidiaries) (Millions of Yen)

	As of Mar.31,2026		As of Jun.30,2026		Variance		As of Jun.30,2025	
	Amount	(%)	Amount	(%)	Amount	(%)	Amount	(%)
ASSETS								
NON-CURRENT ASSETS								
Property, plant and equipment-net	235,653		243,018		7,365		211,584	
Goodwill	54,405		55,251		846		52,349	
Intangible assets	21,578		20,787		-792		23,117	
Investments in associates	2,285		2,562		277		1,772	
Long-term financial assets	11,557		11,394		-163		53,611	
Other non-current assets	648		708		60		697	
Deferred tax assets	14,019		16,868		2,850		13,656	
Total non-current assets	340,145	26.1	350,588	26.9	10,443	3.1	356,786	28.9
CURRENT ASSETS								
Inventories	132,482		136,519		4,037		122,977	
Trade and other receivables	209,613		212,231		2,618		175,464	
Other short-term financial assets	4,751		3,654		-1,097		4,637	
Income tax receivables	2,396		2,951		555		2,956	
Other current assets	37,416		40,389		2,972		36,117	
Cash and cash equivalents	574,092		555,494		-18,598		533,636	
Total current assets	960,752	73.9	951,239	73.1	-9,513	-1.0	875,787	71.1
Total assets	1,300,897	100.0	1,301,827	100.0	930	0.1	1,232,573	100.0

(Millions of Yen)

	As of Mar.31,2026		As of Jun.30,2026		Variance		As of Jun.30,2025	
	Amount	(%)	Amount	(%)	Amount	(%)	Amount	(%)
EQUITY AND LIABILITIES								
EQUITY								
Share capital	6,264		6,264		—		6,264	
Capital reserves	15,899		15,899		—		15,899	
Treasury shares	-78,759		-8,749		70,011		-6,734	
Other capital reserves	-39,061		-39,139		-78		-21,495	
Retained earnings	902,401		813,239		-89,162		832,967	
Accumulated other comprehensive income/(loss)	213,716		228,071		14,355		149,931	
Equity attributable to owners of the Company	1,020,460	78.4	1,015,586	78.0	-4,874	-0.5	976,832	79.3
Non-controlling interests	14,544		15,016		472		-3,021	
Total equity	1,035,004	79.6	1,030,602	79.2	-4,402	-0.4	973,811	79.0
LIABILITIES								
NON-CURRENT LIABILITIES								
Interest-bearing long-term debt	31,517		34,012		2,495		28,969	
Other long-term financial liabilities	614		253		-361		23,166	
Retirement benefits liabilities	5,411		5,683		272		5,298	
Provisions	3,821		3,829		8		3,238	
Other non-current liabilities	15,681		19,750		4,069		12,680	
Deferred tax liabilities	9,174		13,896		4,722		16,545	
Total non-current liabilities	66,218	5.1	77,423	5.9	11,205	16.9	89,895	7.3
CURRENT LIABILITIES								
Interest-bearing short-term debt	10,724		11,379		655		10,271	
Trade and other payables	68,831		73,769		4,938		71,482	
Other short-term financial liabilities	188		290		103		222	
Income tax payables	42,243		25,160		-17,083		15,057	
Provisions	1,953		1,962		9		1,739	
Other current liabilities	75,735		81,242		5,506		70,096	
Total current liabilities	199,674	15.3	193,802	14.9	-5,873	-2.9	168,867	13.7
Total liabilities	265,893	20.4	271,225	20.8	5,332	2.0	258,762	21.0
Total equity and liabilities	1,300,897	100.0	1,301,827	100.0	930	0.1	1,232,573	100.0

Total number of issued shares in thousand	335,489	334,518	-970	342,760
Equity attributable to owner of the Company per share	3,041.71 Yen	3,035.96 Yen	-5.75 Yen	2,849.90 Yen

(2)Quarterly Consolidated Statement of Cash Flows

(HOYA Corporation and its subsidiaries) (Millions of Yen)

	For the three months ended		Variance	For the three months ended
	Jun.30,2025	**Jun.30,2026**		Mar.31,2026
Cash flows from operating activities				
Operating profit	63,559	82,626	19,067	75,861
Depreciation and amortization	12,643	16,008	3,365	16,458
Impairment losses	1,910	―	-1,910	2,322
(Gain)/loss on sales of property, plant and equipment	-112	-64	48	67
Loss on disposal of property, plant and equipment	108	25	-83	108
Others	-2,507	2,703	5,210	642
Net cash generated from operating activities （Before adjustment of movements in working capital)	75,602	101,298	25,697	95,457
Movements in working capital				
Decrease/(increase) in inventories	383	-1,980	-2,364	2,904
Decrease/(increase) in trade and other receivables	1,601	1,285	-316	-5,018
Increase/(decrease) in trade and other payables	2,265	2,861	596	-4,892
Increase/(decrease) in retirement benefits liabilities and provisions	126	55	-71	102
Sub total	79,977	103,519	23,542	88,553
Interests received	-24,619	-33,768	-9,148	-11,995
Dividends received	1,869	248	-1,621	371
Net cash generated from operating activities	57,227	70,000	12,773	76,929
Cash flows from investing activities				
Withdrawals of time deposit	―	1,771	1,771	―
Payments for time deposit	―	-716	-716	―
Proceeds from sales of property, plant and equipment	186	127	-59	156
Payments for acquisition of property, plant and equipment	-13,537	-11,308	2,229	-14,449
Proceeds from sales of investment	―	―	―	337
Payments for purchase of subsidiary	-1,637	―	1,637	-86
Proceeds from business transfer	―	―	―	329
Payments for business transfer	―	-10	-10	―
Payments for loan to related companies	3,611	3,125	-485	3,255
Proceeds from collection of loan to related companies	136	15	-122	―
Other proceeds	203	121	-82	191
Other payments	-699	-231	469	-329
Net cash used in investing activities	-11,738	-7,106	4,632	-10,596
Cash flows from financing activities				
Dividends paid to owners of the Company	-229	-375	-146	-521
Dividends paid to non-controlling interests	-39,325	-56,912	-17,587	-27
Income taxes refunded	―	0	0	―
Proceeds from long-term borrowings	2,961	1	-2,959	72
Repayments of long-term borrowings	-184	-374	-190	-970
Payments for lease liabilities	-2,189	-2,554	-364	-2,465
Proceeds from disposal of treasury shares	―	―	―	1
Payments for purchase of treasury shares	-1	-28,052	-28,050	-71,958
Proceeds from exercise of stock options	12	25	13	123
Net cash used in financing activities	-38,957	-88,241	-49,284	-75,747
Net increase/(decrease) in cash and cash equivalents	6,533	-25,347	-31,879	-9,414
Cash and cash equivalents at the beginning of the term	533,967	574,092	40,125	580,583
Effects of exchange rate changes on the balance of cash and cash equivalents in foreign currencies	-6,864	6,748	13,612	2,923
Cash and cash equivalents at the end of the term	533,636	555,494	21,857	574,092

(3) Quarterly Consolidated Statement of Comprehensive Income

(HOYA Corporation and its subsidiaries) (Millions of Yen)

	For the three months ended				Variance		For the three months ended	
	Jun.30,2025		**Jun.30,2026**				Mar.31,2026	
	Amount	(%)	Amount	(%)	Amount	(%)	Amount	(%)
All operations								
Operating revenue:								
Sales	220,406	100.0	255,742	100.0	35,336	16.0	248,130	100.0
Other operating income	476	0.2	1,032	0.4	555	116.6	1,412	0.6
Total operating revenue	220,882	100.2	256,773	100.4	35,891	16.2	249,542	100.6
Operating expenses:								
Changes in inventories of goods, products and work in progress	-456	0.2	1,492	0.6	1,948	-427.1	-7,093	2.9
Raw materials and consumables used	-30,076	13.6	-36,862	14.4	-6,785	22.6	-31,829	12.8
Employee benefits expense	-53,398	24.2	-59,935	23.4	-6,537	12.2	-57,147	23.0
Depreciation and amortization	-12,643	5.7	-16,008	6.3	-3,365	26.6	-16,458	6.6
Subcontracting cost	-1,300	0.6	-1,420	0.6	-121	9.3	-1,177	0.5
Advertising and promotion expense	-4,552	2.1	-5,097	2.0	-545	12.0	-4,511	1.8
Commission expense	-12,735	5.8	-14,783	5.8	-2,048	16.1	-14,783	6.0
Impairment losses	-1,910	0.9	0	0.0	1,910	-100.0	-2,322	0.9
Foreign exchange (gain)/loss	-901	0.4	-543	0.2	359	-39.8	3,124	1.3
Other operating expense	-39,350	17.9	-40,991	16.0	-1,640	4.2	-41,487	16.7
Total operating expense	-157,323	71.4	-174,147	68.1	-16,824	10.7	-173,681	70.0
Operating profit	63,559	28.8	82,626	32.3	19,067	30.0	75,861	30.6
Share of profit of associates	119	0.1	238	0.1	118	99.3	170	0.1
Interest income	3,416	1.5	2,760	1.1	-656	-19.2	3,125	1.3
Dividend income	146	0.1	15	0.0	-131	-90.0	0	0.0
Foreign exchange (gain)/loss	730	0.3	544	0.2	-186	-25.5	-1,226	0.5
Profit before financing and income taxes	67,969	30.8	86,182	33.7	18,213	26.8	77,931	31.4
Interest expenses	-488	0.2	-463	0.2	25	-5.1	-506	0.2
Foreign exchange (gain)/loss	-117	0.1	276	0.1	393	-335.1	148	0.1
Profit before tax	67,363	30.6	85,994	33.6	18,631	27.7	77,573	31.3
Income tax expense	-15,963	7.2	-20,160	7.9	-4,197	26.3	-23,661	9.5
Profit for the term from all operations	51,401	23.3	65,835	25.7	14,434	28.1	53,912	21.7
Other comprehensive income:								
Items that will not be reclassified subsequently to profit or loss								
Assets measured at fair value through other comprehensive income	1,783		64		-1,720	—	-2,456	
Remeasurements of the net defined benefit liability(asset)	5		-1		-5	—	171	
Income tax relating to components of other comprehensive income	-586		-11		575	—	662	
Total Items that will not be reclassified subsequently to profit or loss	1,202		52		-1,150	—	-1,622	
Items that may be reclassified subsequently to profit or loss								
Exchange differences on translation of foreign operations	-11,041		14,645		25,686	—	12,636	
Share of other comprehensive income of associates	-4		45		49	—	82	
Income tax relating to components of other comprehensive income	-3		-1		2	—	-14	
Total Items that may be reclassified subsequently to profit or loss	-11,049		14,688		25,737	—	12,705	
Total other comprehensive income	-9,846		14,740		24,587	—	11,082	
Total comprehensive income for the quarter	41,554		80,575		39,021	—	64,994	

Profit attributable to :								
Owners of the Company	51,840	23.5	65,791	25.7	13,951	26.9	54,220	21.9
Non-controlling interests	-439	-0.2	43	0.0	483	-109.8	-308	-0.1
Total	51,401	23.3	65,835	25.7	14,434	28.1	53,912	21.7
Total comprehensive income attributable to :								
Owners of the Company	42,181		80,146		37,965	—	64,945	
Non-controlling interests	-627		429		1,056	-168.4	49	
Total	41,554		80,575		39,021		64,994	
Basic earnings per share (yen)	151.24		196.61		45.37		160.80	
Diluted earnings per share (yen)	151.22		196.58		45.36		160.77	

(4) Segment Information

<Overview of major products and services of reportable segments>

Reportable segments are components of the Group for which separate financial information is obtained and examined on a regular basis by the board of directors and the chief operating decision maker to determine the allocation of management resources and evaluate the business performance.

In accordance with its management philosophy, the Group has categorised “life and culture” and “information technology” as its business domains. To achieve sustainable growth in corporate value in these business domains, the Group has been making decisions on the allocation of management resources and monitoring the operating results.

As a result, the Group consists of three reportable business segments: Life Care business, Information Technology business and Other business, which are consistent with the above business domains.

In the Life Care business, the Group produces and sells health care related products that are used routinely in health maintenance fields, and medical related products including medical equipment and medical supplies used in medical treatment. Some unique features of this business segment are that approvals and permits are required from relevant authorities in each country and that advanced technological strength and reliable quality control systems are the key requirement.

In the Information Technology business, the Group produces and sells essential items for digital devices. Included are electronics related products that are indispensable for today's digital information and communication technology, and optical solution that are necessary to capture images as digital data based on optical technologies.
Regarding the product category previously designated as "Imaging-related Products," we have changed the name to "Optical Solutions" to reflect the increase in optical products that fall outside the imaging category. This change is limited to the name itself and has no impact on segment information.

Other business includes the business that provides mainly speech synthesis software.

The main products and services for each reportable segment described above are as follows:

Reportable Segment		Major Products and Services
Life Care	Health care related products	Eyeglass lenses, Contact lenses, etc.
	Medical related products	Medical endoscopes, Medical accessories, Automated endoscope reprocessors (AERs), Intraocular lenses, Ophthalmic medical equipment, Artificial bone, Metallic implants for orthopedics, Chromatography media,etc.
Information Technology	Electronics related products	Photomasks and Maskblanks for semiconductors, Photomasks for FPD, Glass disks for hard disk drives (HDDs)
	Optical solutions	Optical lenses, Optical glass material, Light source, etc.
Other		Speech synthesis software (Sold in October 2025)

Previously, "profit before tax" was used as the measure of segment profit; however, as we have decided to place greater emphasis on "profit from ordinary operating activities" as a more appropriate indicator for assessing the operating performance of each reportable segment, we have changed the definition of segment profit to "profit from ordinary operating activities" starting from the first quarter of the current consolidated fiscal year. "Profit from ordinary operating activities" serves as an indicator to evaluate underlying earning capacity by excluding non-recurring factors; it is calculated by adjusting operating profit to account for foreign exchange gains and losses (classified under operating activities), impairment losses, and other non-recurring gains and losses.

1. Segment revenues and results

(Millions of Yen)

For the three months ended Jun.30,2025	Life Care	Information Technology	Other	Total	Adjustments	All operations
Revenue						
Revenue from external customers	137,233	82,246	927	220,406	—	220,406
Inter-segment	2	109	—	111	-111	—
Total	137,235	82,354	927	220,516	-111	220,406
Segment profit (Profit from ordinary operating activities)	24,257	43,530	71	67,858	-1,668	66,189
Segment profit ratio	17.7%	52.9%	7.6%	30.8%	—	30.0%
Operating profit	21,730	43,286	64	65,081	-1,522	63,559
% of revenue	15.8%	52.6%	7.0%	29.5%	—	28.8%

For the three months ended Jun.30,2026	Life Care	Information Technology	Other	Total	Adjustments	All operations
Revenue						
Revenue from external customers	154,788	100,954	—	255,742	—	255,742
Inter-segment	4	42	—	46	-46	—
Total	154,792	100,996	—	255,788	-46	255,742
Segment profit (Profit from ordinary operating activities)	29,984	55,615	—	85,599	-3,231	82,367
Segment profit ratio	19.4%	55.1%	—	33.5%	—	32.2%
Operating profit	29,846	56,068	—	85,914	-3,288	82,626
% of revenue	19.3%	55.5%	—	33.6%	—	32.3%

Ref : Difference between the results of the quarter under review and the same period the previous year is as follows:

	Life Care	Information Technology	Other	Total	Adjustments	All operations
Variance						
Revenue from external customers	17,555	18,708	-927	35,336	—	35,336
Variance	12.8%	22.7%	—	16.0%	—	16.0%
Inter-segment	2	-67	0	-65	65	—
Total	17,557	18,641	-927	35,272	65	35,336
Segment profit (Profit from ordinary operating activities)	5,727	12,085	-71	17,741	-1,563	16,178
Variance	23.6%	27.8%	—	26.1%	—	24.4%
Percentage point variance	1.7%	2.2%	—	2.7%	—	2.2%
Operating profit	8,116	12,782	-64	20,833	-1,766	19,067
Variance	37.4%	29.5%	—	32.0%	116.0%	30.0%

The breakdown of changes in revenue and operating profit

	FY25-1Q	FY26-1Q	Variance	Foreign exchange	Other	(%)
Revenue	220,406	255,742	35,336	19,450	15,886	7.2%
Life Care	137,233	154,788	17,555	12,923	4,632	3.4%
Health care related products	106,349	119,986	13,637	9,868	3,769	3.5%
Medical related products	30,884	34,802	3,917	3,055	863	2.8%
Information Technology	82,246	100,954	18,708	6,527	12,182	14.8%
Electronics related products	68,697	84,379	15,683	5,053	10,630	15.5%
Optical solutions	13,549	16,574	3,025	1,474	1,551	11.4%
Profit from ordinary operating activities	66,189	82,367	16,178	4,751	11,427	17.3%
Life Care	24,257	29,984	5,727	2,096	3,630	15.0%
Information Technology	43,530	55,615	12,085	2,806	9,279	21.3%
Other adjustment (Corporate)	-1,598	-3,231	-1,633	-151	-1,482	92.8%

Ref : Results of the previous quarter are as follows:

For the three months ended Mar.31,2026	Life Care	Information Technology	Other	Total	Adjustments	All operations
Revenue						
Revenue from external customers	155,063	93,067	—	248,130	—	248,130
Inter-segment	-18	110	—	92	-92	—
Total	155,045	93,178	—	248,222	-92	248,130
Segment profit (Profit from ordinary operating activities)	29,486	47,478	—	76,964	-2,231	74,734
Segment profit ratio	19.0%	51.0%	—	31.0%	—	30.1%
Operating profit	28,005	49,317	0	77,322	-1,461	75,861
% of revenue	18.1%	52.9%	—	31.2%	—	30.6%

Note:Profit from ordinary operating activities is operating profit before Impairment losses, foreign exchange gain/loss and other temporary gain/loss.

2. Information about geographical areas

(Millions of Yen)

	For the three months ended				Variance		For the three months ended	
	Jun.30,2025		**Jun.30,2026**				Mar.31,2026	
	Amount	(%)	Amount	(%)	Amount	(%)	Amount	(%)
Total revenue from all operations	220,406	100.0	255,742	100.0	35,336	16.0	248,130	100.0
Japan	47,015	21.3	49,547	19.4	2,532	5.4	48,575	19.6
Americas	38,774	17.6	45,102	17.6	6,328	16.3	46,170	18.6
Europe	45,411	20.6	52,462	20.5	7,051	15.5	52,219	21.0
Asia/Oceania	86,232	39.1	104,076	40.7	17,845	20.7	96,777	39.0
Other	2,974	1.3	4,554	1.8	1,580	53.1	4,390	1.8

Note: Geographical areas are based on the location of customers.

4. Projected Results for the First Half (All Operations)

(Six months Sep. 30, 2026)

	Millions of Yen		
	Year ended/ending		variance
	Sep. 30, 2025	**Sep. 30, 2026**	(%)
Revenue	454,899	521,000	14.5
Profit from ordinary operating activities	136,411	165,000	21.0
Operating profit	131,744	165,000	25.2
Profit before tax	139,294	170,000	22.0
Profit for the term	106,363	131,000	23.2
Profit attributable to owners of the Company	107,268	131,000	22.1
Basic earnings per share (Yen)	313.19	391.54	78.35

Ref: for the 2nd quarter

1. Year-on-year comparison

	Millions of Yen		
	Three months ended/ending		variance
	Sep. 30, 2025	**Sep. 30, 2026**	(%)
Revenue	234,494	265,258	13.1
Profit from ordinary operating activities	70,222	82,633	17.7
Operating profit	68,185	82,374	20.8
Profit before tax	71,930	84,006	16.8
Profit for the term	54,963	65,165	18.6
Profit attributable to owners of the Company	55,428	65,209	17.6
Basic earnings per share (Yen)	161.96	194.93	32.97

2. Quarter-on-quarter comparison

	Millions of Yen		
	Three months ended/ending		variance
	Jun.30,2026	**Sep. 30, 2026**	(%)
Revenue	255,742	265,258	3.7
Profit from ordinary operating activities	82,367	82,633	0.3
Operating profit	82,626	82,374	-0.3
Profit before tax	85,994	84,006	-2.3
Profit for the term	65,835	65,165	-1.0
Profit attributable to owners of the Company	65,791	65,209	-0.9
Basic earnings per share (Yen)	196.61	194.93	-1.68

Notes:

To calculate expected profit for the term per share, expected profit for the term is devided by expected average number of shares through the term.

These forward-looking statements involve known and unknown risks, uncertainties and other factors that may cause our actual results, performance or achievements to differ materially from that anticipated in these statements. These factors include changes in economic conditions, trends in our major markets, or currency exchange rates.