Business Results Summary for the 1st Quarter of Fiscal 2026

（April 1, 2026 - June 30, 2026)

July,31,2026

SANSHA ELECTRIC MFG. CO., LTD.

（Stock exchange code : 6882）

Note : This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

Summary of consolidated results

Unit : Million Yen

	FY2025 1Q		FY2025 1Q		Compared to previous period	
Net sales		5,413		5,841	＋427	＋7.9%
Operating profit	(1.8%)	(97)	2.2%	129	＋226	—
Ordinary profit	(1.2%)	(67)	1.9%	113	＋180	—
Profit attributable to owners of parent	(2.2%)	(120)	0.9%	51	＋171	—
Earning per share (yen)		(9.06)		3.84	＋12.90	—

Segment information

Unit : Million Yen

		FY2025 1Q		FY20261Q		Compared to previous period	
Semiconductor	Net sales		1,451		1,826	+374	+25.8%
	Operating profit	(6.9%)	(99)	(6.7%)	(122)	(22)	—
Power supply	Net sales		3,962		4,014	+52	+1.3%
	Operating profit	0.1%	2	6.3%	251	+249	—

Segment overview

◇ good event ◆ bad event

Semiconductor	◇ Customer inventory adjustments have largely come to an end, and sales increased across all categories. ◆ Gross margin declined due to higher raw material costs and increased outsourcing expenses, resulting in a wider operating loss year on year. ➢Going forward, we aim to improve profitability through appropriate price pass-throughs.
Power supply	◇ Sales of general industrial power supplies, including rectifiers for steel sheets and power supplies for copper foil production, I ncreased, leading to improved profitability. ◇ Growth in the service and maintenance business contributed to higher consolidated profits.

Sales by product by segment

SanRex

Unit : Million Yen

		FY2025 1Q	FY2026 1Q	Compared to previous period	
Semiconductor	Power modules	889	1,079	+190	+21.4%
	Wafer・Chips	295	325	+30	+10.2%
	Discrete semiconductors and others	266	421	+154	+57.9%
	Total	1,451	1,826	+374	+25.8%
Power supply	For industries	326	651	+325	+99.7%
	For surface treatment	749	807	+58	+7.7%
	Inverters	501	198	(303)	(60.4%)
	Small power supplies	1,322	1,373	+51	+3.9%
	Other power supplies	894	615	(279)	(31.2%)
	Services	168	368	+200	+119.0%
	Total	3,962	4,014	+52	+1.3%
Total net sales		5,413	5,841	+427	+7.9%

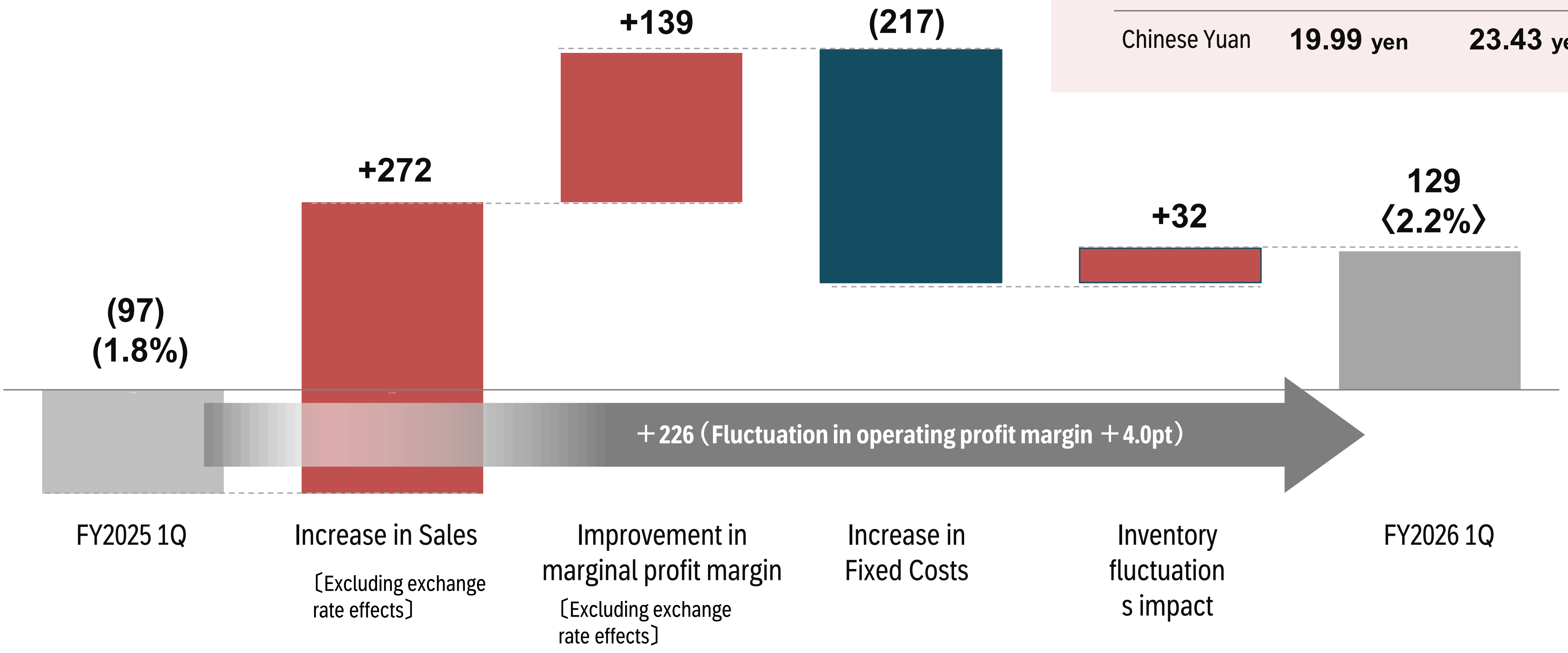
Analysis of changes in operating profit (compared to previous year)

SanRex

Major exchange rate fluctuations

exchange rate	FY2025 1Q	FY2026 1Q
US dollar	**144.59 yen**	**159.49 yen**
Chinese Yuan	**19.99 yen**	**23.43 yen**

Unit : Million Yen



Note: The impact of foreign exchange fluctuations compared with the same period of the previous year was +¥35 million.

Assets, liabilities, and equity status

Unit : Million Yen

	FY2025 (end of previous period)	FY2026 1Q	Compared to previous period	
Total assets	32,724	31,773	(950)	(2.9%)
Total liabilities	7,798	6,983	(815)	(10.5%)
Total net assets	24,925	24,789	(135)	(0.5%)
Equity ratio	76.2%	78.0%	＋1.8PT	
Net assets per share(yen)	1,872.60	1,862.44	(10.16)	(0.5%)
Net cash flow	4,561	5,314	＋753	＋16.5%