SUMIDA CORPORATION

Consolidated Performance Briefing
<FY2026 3Q ended September 30, 2026>

November 5, 2026

[Note on translation]
This is a translation of the original Japanese document and provided for informational purpose only.
If there are any discrepancies between this and the original, the original Japanese document prevails.

1. FY2026.3Q Performance Results
2. FY2026 Performance Forecast
3. Appendices

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Financial Results (Overall)

Revenue hit a record-high, driven by Megatrend-related applications
Progress made on initiatives to improve profitability

Revenue

43.7B. yen

YoY +18.5%

Operating Profit

2.1B. yen

YoY +3.4%

Growth in Data Center-related

Operating Profit remained same level as prior year amid adverse exchange rates (USD/CNY)

Schmidbauer contributed approximately 1.2 billion yen in sales and approximately 0.15 billion yen in Operating Profit.

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Financial Results (Revenue by Region/Market)

Megatrends drove growth, led by data centers

(billion yen)

By region	FY26.3Q	YoY
Asia	17.9	+16.5%
North America	8.9	+25.0%
Europe	16.7	+17.5%
Total	43.7	+18.5%

By market	FY26.3Q	YoY
Automotive	23.2	+11.1%
Industrial	13.5	+34.4%
CE	6.9	+17.8%
Total	43.7	+18.5%

Megatrend-related Revenue	FY26.3Q	YoY
xEV	6.0	+35.7%
Data Center-related	2.0	+70.9%
Schmidbauer-related	1.2	N/A
Total	9.3	+66.0%

Asia	↗	• Automotive: 10.1 billion yen (YoY +14.8%) • Industrial: 4.2 billion yen (YoY +49.7%) • CE: 3.6 billion yen (YoY -4.5%)	Driven by growth in xEV-related business with local manufacturers in China. Growth in energy, industrial machinery and medical equipment applications. Stable across China and the rest of Asia, with no significant changes.
North America	↗	• Automotive: 2.7 billion yen (YoY +11.0%) • Industrial: 3.5 billion yen (YoY +11.1%) • CE: 2.6 billion yen (YoY +79.6%)	xEV demand continued to grow, with HV/PHEV absorbing softer BEV demand. Our products are used across all xEV powertrain types. Growth in battery storage solutions, backed by strong data center-related demand. PC-related demand remained solid.
Europe	↗	• Automotive: 10.3 billion yen (YoY +7.7%) • Industrial: 5.7 billion yen (YoY +42.3%) • CE: 0.6 billion yen (YoY +8.9%)	xEV-related demand recovered amid rising energy costs and other factors. Schmidbauer provided an incremental contribution, alongside with expanding demand across a broad range of industrial machinery applications. Selective pursuit of small opportunities, with a focus on profitability.

Megatrend-related	↗	• Growth in xEV-related business in Europe and China, and data center-related business in North America.

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Outlook for the Business Environment

Demand remains solid. Four initiatives to improve profit in the short term amid headwinds from exchange rates and material costs

Short term Earnings Factor

- USD/CNY exchange rate and raw material costs remain headwinds
- Megatrend-related revenue remain solid
- Fewer working days due to Chinese National Day holidays and Christmas holidays

Medium- to Long-Term Earnings Facor

- Growing demand for power infrastructure supporting data centers
- Regional diversification of supply chains (reducing over-reliance on China)

Our Initiatives:

Profit Improvement Drivers

- Improve capacity utilization by increasing sales volume
- Pass through raw material cost increases to selling prices
- Ramp up mass production of newly awarded projects
- Improve productivity

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ONE YEAR AFTER THE ACQUISITION OF SCHMIDBAUER

Post-merger integration has moved from stabilization into the growth phase

1 INTEGRATION & EXECUTION

- Governance remains disciplined, while ensuring stable customer delivery and quality

2 VALUE & PROFITABILITY

- Optimizing purchasing, logistics, make-or-buy decisions and production footprint

3 GROWTH & GLOBAL MARKET PULL

- Leveraging sales networks across Japan, China, the USA and Europe to expand business opportunities across global markets

4 STRATEGIC PROJECTS & SCALE-UP

- Ramp-up of series production of a newly won project at SUMIDA's China factory is underway
- Synergies beginning to materialize

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Consolidated Statement of Profit or Loss

Revenue grew. Unfavorable exchange rates and rising material costs put pressure on profits

			FY25 3Q Actual	FY26 2Q Actual	FY26 3Q Actual	YoY	QoQ	FY25 3Q YTD Actual	FY26 3Q YTD Actual	YoY	Forecast[*1]
Revenue		M.JPY	36,906	41,430	43,745	+18.5%	+5.6%	108,076	123,604	+14.4%	163,800
Operating Profit		M.JPY	2,124	401	2,197	+3.4%	+446.6%	5,489	4,109	-25.1%	6,000
Profit before income taxes		M.JPY	1,454	-328	1,450	-0.3%	N/A	3,629	2,022	-44.3%	3,100
Net Profit[*2]		M.JPY	1,009	-486	1,045	+3.6%	N/A	2,677	1,285	-52.0%	2,300
EPS[*3]		JPY	30.54	-14.70	31.58	+3.4%	N/A	81.00	38.85	-52.0%	69.50
OP Margin			5.8%	1.0%	5.0%	-0.8pt	+4.0pt	5.1%	3.3%	-1.8pt	3.7%
Net Profit Margin			2.7%	-1.2%	2.4%	-0.3pt	+3.6pt	2.5%	1.0%	-1.5pt	1.4%
Exchange Rate[*4]	USD / JPY	JPY	146.79	159.47	161.39	+9.9%	+1.2%	148.89	158.69	+6.6%	158.00
	EUR / JPY	JPY	170.83	185.31	185.31	+8.5%	0.0%	164.81	184.74	+12.1%	183.00
	CNY / JPY	JPY	20.49	23.30	23.86	+16.4%	+2.4%	20.59	23.17	+12.5%	23.00
	HKD / JPY	JPY	18.74	20.36	20.58	+9.8%	+1.1%	19.09	20.28	+6.2%	20.00
Copper Price[*5]		USD/ton	9,792	13,324	14,121	+44.2%	+6.0%	9,552	13,432	+40.6%	13,000

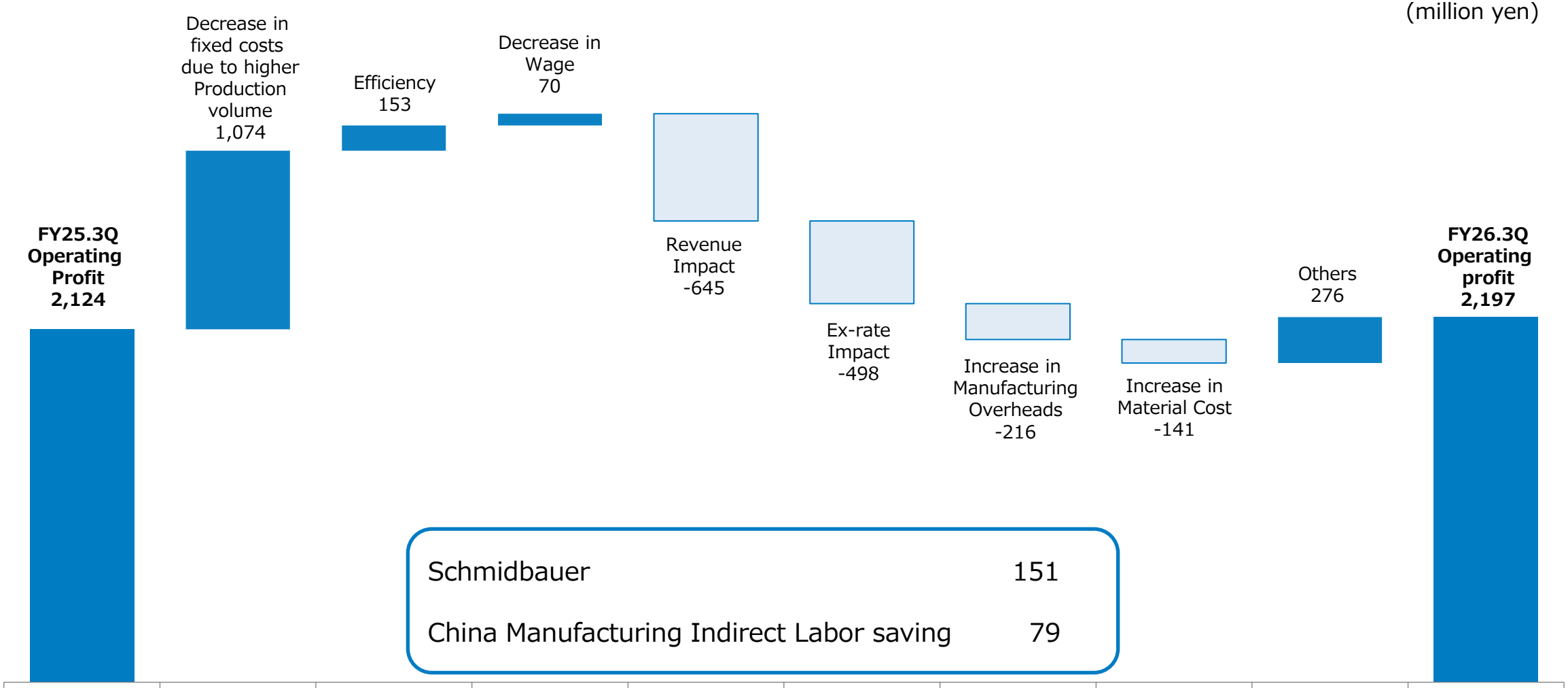
[*1] Full-Year Consolidated Financial Results Forecasts announced on November 4, 2026
[*2] Profit Attributable to Owners of Parent
[*3] Basic earnings per share
[*4] Average exchange rate during the period
[*5] LME prices (simple average of monthly averages for the target period)
LME: London Metal Exchange

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Operating Profit Bridge Analysis - FY2025.3Q vs FY2026.3Q -

Despite unfavorable ex-rate and higher material costs, underlying Q3 profit improved YoY

(million yen)

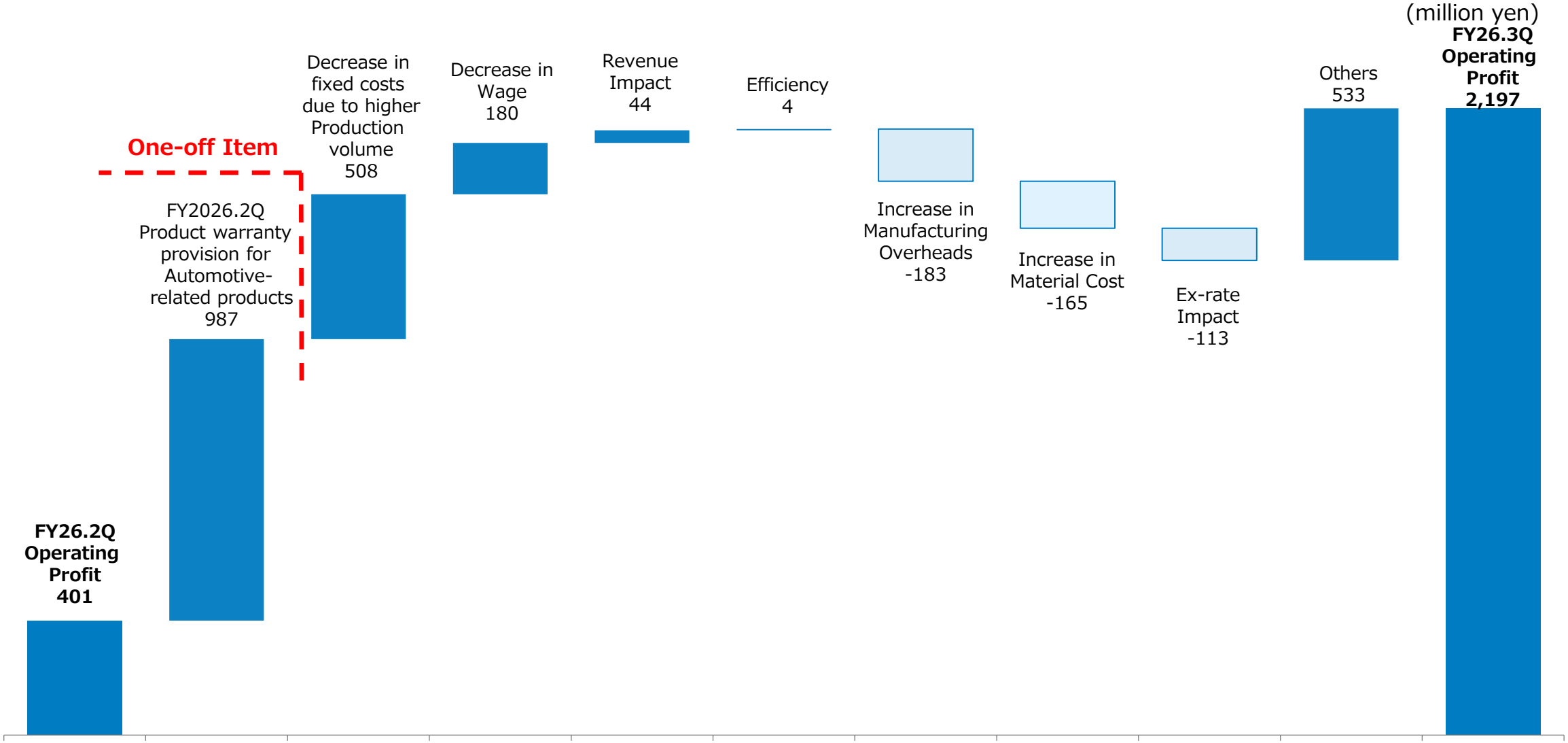


Schmidbauer	151
China Manufacturing Indirect Labor saving	79

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Operating Profit Bridge Analysis - FY2026.2Q vs FY2026.3Q -

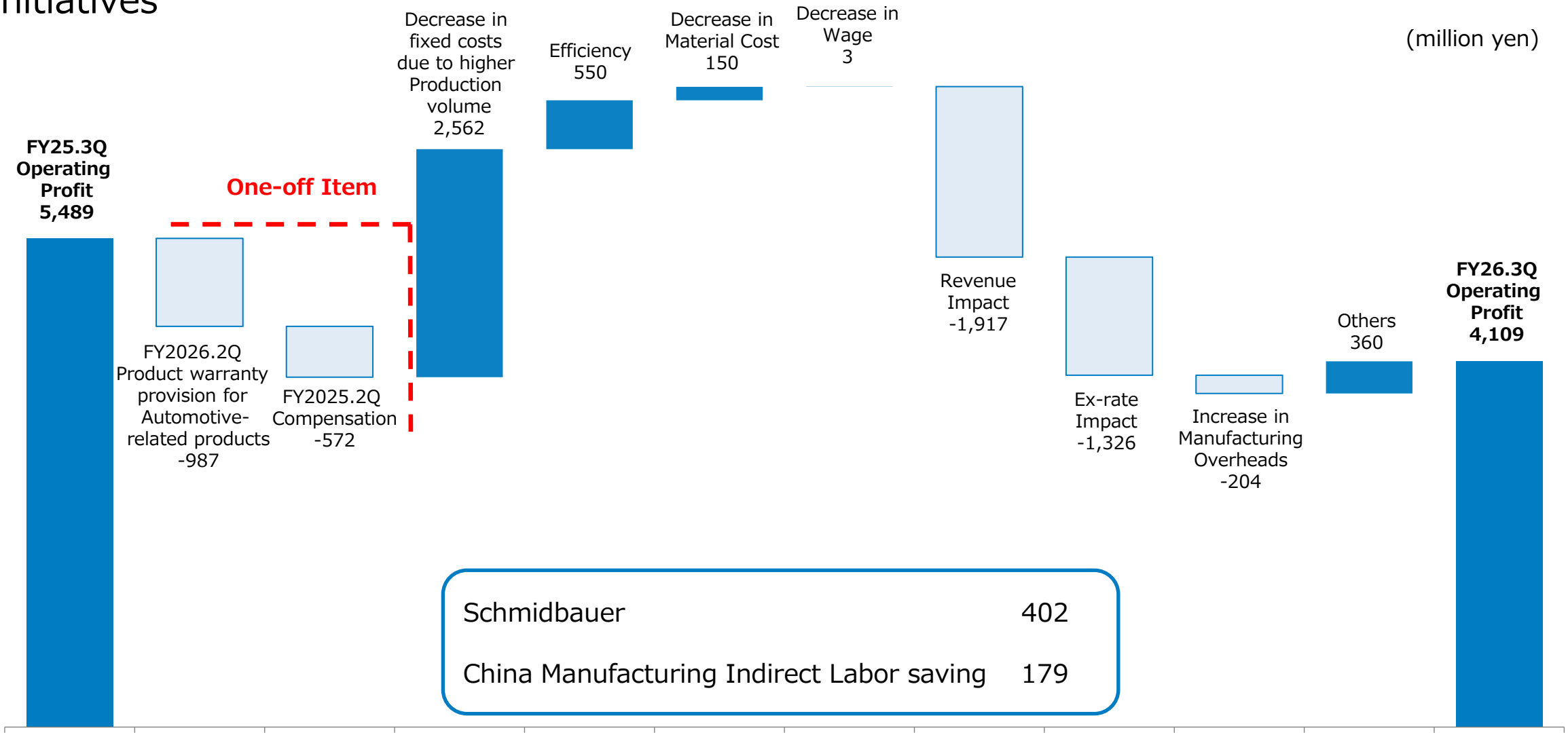
Solid volume; price pass-through and new product launches still in progress



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Operating Profit Bridge Analysis - FY2025.3QYTD vs FY2026.3QYTD -

Underlying profitability has strengthened. Aim for further improvement with continued initiatives



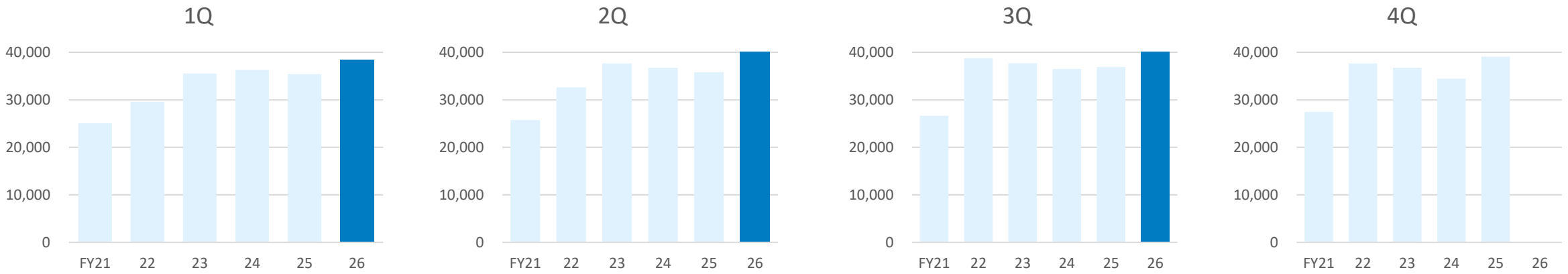
Schmidbauer	402
China Manufacturing Indirect Labor saving	179

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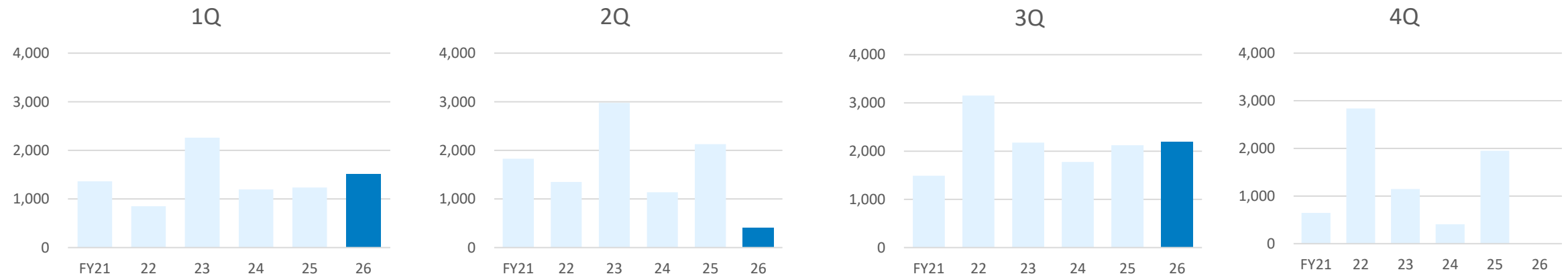
Quarterly Revenue/Operating Profit

Revenue

(million yen)



Operating Profit



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Consolidated Statements of Financial Position

		FY25 Dec.31	FY26 Sep.30	Change
Cash & Cash Equivalents	M.JPY	6,129	8,051	1,921
Trade & Other Receivables	M.JPY	32,500	34,060	1,560
Inventories	M.JPY	30,296	33,383	3,086
Others	M.JPY	5,866	6,845	979
Current Assets	M.JPY	74,793	82,340	7,547
Tangible Assets	M.JPY	56,002	54,306	-1,695
Goodwill	M.JPY	8,157	8,025	-131
Intangible Assets	M.JPY	12,522	11,765	-756
Others	M.JPY	12,181	11,879	-301
Non-current Assets	M.JPY	88,862	85,977	-2,884
TOTAL ASSETS	M.JPY	163,656	168,318	4,662

		FY25 Dec.31	FY26 Sep.30	Change
Trade and other payables	M.JPY	16,895	18,515	1,619
Interest-bearing debt	M.JPY	38,170	35,858	-2,311
Current portion of long-term debt	M.JPY	2,790	3,388	598
Others	M.JPY	10,352	11,744	1,391
Current Liabilities	M.JPY	68,209	69,507	1,297
Long-term debt	M.JPY	15,421	21,422	6,000
Others	M.JPY	14,671	14,603	-67
Non-current Liabilities	M.JPY	30,093	36,025	5,932
TOTAL LIABILITIES	M.JPY	98,302	105,532	7,230
TOTAL NET EQUITY	M.JPY	65,354	62,785	-2,568
TOTAL LIABILITIES & EQUITY	M.JPY	163,656	168,318	4,662

Current Ratio		1.10	1.18
Net D/E Ratio *1		0.81	0.85
CCC	Days	96	95

Exchange Rate	USD / JPY *2	156.59	156.89
	EUR / JPY	183.58	178.00
	CNY / JPY	22.38	23.38
	HKD / JPY	20.12	20.00

*1 Net DE Ratio: (Interest-bearing debt + current portion of long-term debt + long-term debt – cash and cash equivalents) / equity attributable to owners of parent

*2 Closing Exchange Rate

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Consolidated Statement of Cash Flows

		FY25 3Q YTD	FY26 3Q YTD	Change
Profit before Taxes	M.JPY	3,629	2,022	-1,607
Depreciation and Amortization	M.JPY	8,526	8,827	301
Net Working Capital	M.JPY	1,553	-3,434	-4,987
Provision for business restructuring expenses	M.JPY	-911	-43	868
Others	M.JPY	-1,641	406	2,047
Cash flows from operating activities	M.JPY	11,155	7,778	-3,377
Capital Investments	M.JPY	-4,558	-4,904	-346
Others	M.JPY	-658	-545	112
Cash flow from Investing Activities	M.JPY	-5,216	-5,449	-233
Free Cash Flow	M.JPY	5,939	2,328	-3,611

		FY25 3Q YTD	FY26 3Q YTD	Change
Change in Interest-bearing Debts	M.JPY	4,949	4,927	-21
Proceeds from issuance of shares	M.JPY	0	0	0
Dividends Paid	M.JPY	-1,749	-1,752	-2
Additional acquisition of non-controlling interests	M.JPY	-	-2,309*1	-2,309
Others	M.JPY	-1,040	-1,177	-136
Cash flow from Financing Activities	M.JPY	2,159	-311	-2,470
Effect of exchange rate change on cash and cash equivalents	M.JPY	-128	-95	32
Cash and cash equivalents as of January 1	M.JPY	4,286	6,129	1,843
Cash and cash equivalents at period end	M.JPY	12,256	8,051	-4,205

*1 Full acquisition of the non-controlling interests in vogtronics GmbH, etc.

		FY25 Sep.30	FY26 Sep.30	Change
DSO (Days Sales Outstanding)	Days	80	75	-5
DIO (Days Inventory Outstanding)	Days	79	86	7
DPO (Days Payable Outstanding)	Days	65	66	1
CCC	Days	94	95	1

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FY2026 Performance Forecast

Full-Year Earnings Forecast revised based on progress in profit improvement initiatives. Dividend Forecast Unchanged

		Previous Forecast (A)	Latest Forecast (B)	Change (B-A)	Change (%)	(Ref) Actual Last year
Revenue	M.JPY	156,000	163,800	7,800	+5.0%	147,194
Operating Profit	M.JPY	7,500	6,000	-1,500	-20.0%	7,439
Profit Before Income Taxes	M.JPY	4,850	3,100	-1,750	-36.1%	4,830
Net Profit*1	M.JPY	3,650	2,300	-1,350	-37.0%	3,618
EPS*2	JPY	110.40	69.50	-40.90	-37.0%	109.47
Total Dividends	JPY/share	53.0	53.0	0.0	0.0%	53.0
Operating Profit Margin		4.8%	3.7%	-1.1pt	N/A	5.1%
Net Profit Margin		2.3%	1.4%	-0.9pt	N/A	2.5%

Exchange Rate*3	USD / JPY	JPY	150.00	158.00	8.0	+5.3%	149.85
	EUR / JPY	JPY	180.00	183.00	3.0	+1.7%	168.03
	CNY / JPY	JPY	21.43	23.00	1.57	+7.3%	20.81
	HKD / JPY	JPY	19.23	20.00	0.77	+4.0%	19.23
Copper Price*4		USD/ton	13,000	13,000	0	+0.0%	9,939

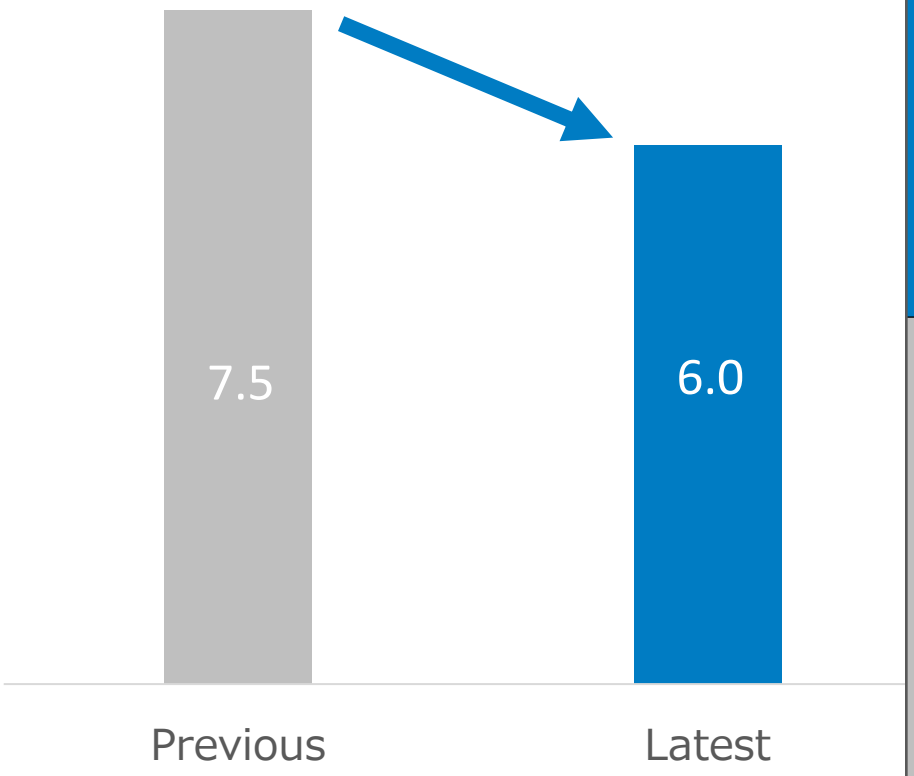
*1 Profit Attributable to Owners of Parent
*2 Basic earnings per share
*3 The actual values are based on the average exchange rate for the period
*4 The actual values are based on the LME prices (simple average of monthly averages for the target period) LME: London Metal Exchange

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Factors Affecting Operating Profit Forecast

The impact of profit improvement initiatives fell short of our initial expectations amid exchange rate headwinds, higher material costs, and one-off losses in 1H

(Billion JPY)



(Billion JPY)

Positive Factors	Revenue impact	+2.1
	Material cost reduction	+0.3
	Decrease in manufacturing overheads	+0.2
	Reduction in indirect labor costs in China	+0.1
	Lower labor costs in EU due to Restructuring	+0.1
		+2.7
Negative Factors	Exchange rate impact	-1.8
	(One-off item) Product warranty provision for automotive-related products	-1.0
	End of short-time work in EU	-0.6
	Copper price impact	-0.3
	Production efficiency impact	-0.3
	Others	-0.2
		-4.2
Profit decrease		-1.5

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Factors Affecting Revenue Forecast

Demand remains strong, particularly in Industrial markets.
The challenge is to translate the revenue growth into profit

		Previous Forecast	Latest Forecast	Changes
By Market				
Automotive	M.JPY	91,300	92,500	+1.3%
Industrial	M.JPY	42,300	48,400	+14.4%
CE	M.JPY	22,400	22,900	+2.2%
Total	M.JPY	156,000	163,800	+5.0%

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Opportunities for SUMIDA in Power/Infrastructure-related and Data Center-related Applications

We will provide large custom products in the power supply/infrastructure domain, where high-voltage, high-current products that are reliable over the long term are required.

Power Supply / Infrastructure-related | **Data Center-related**

SUMIDA's Coverage Area



Renewable Energy



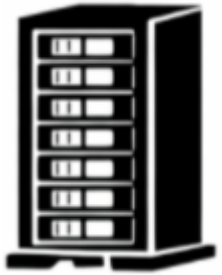
Power Grid



Main Power Supply

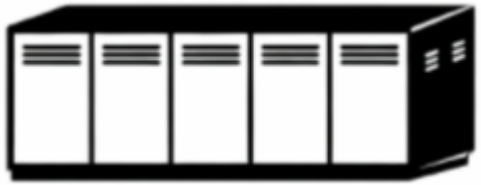


UPS



Server

Large-scale
High voltage, High current, Long-term Reliability
Custom-designed



Energy Storage

Compact
High efficiency
High density
Standard

Major SUMIDA'S products : Reactors, Inductors, Transformers

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SUMIDA’s Business Model (1)

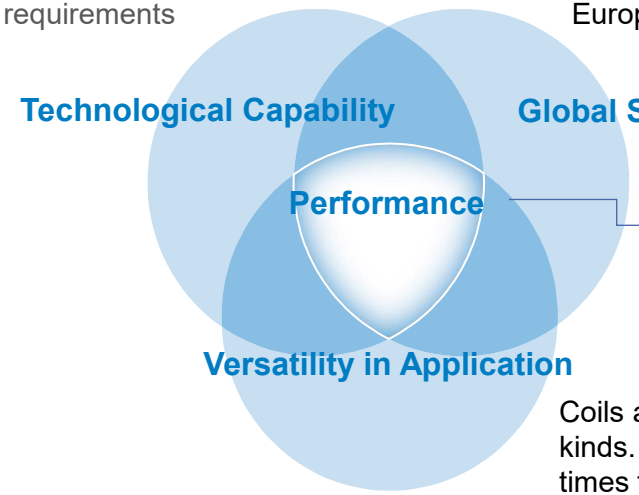
Our company has consistently developed new applications for coils since its founding, honing our technical expertise and expanding globally. We have established strong relationships with leading customers in various regions and markets, resulting in continuous inquiries and business opportunities.

SUMIDA’s strengths

We leverage diverse technologies and our global network to custom-produce coils essential for electronic devices. Our track record creates a positive cycle, generating new inquiries and business opportunities.

With our extensive expertise in winding technology at the core, we can customize solutions to meet any requirements

A “Made in Market” system that enables design, manufacturing, and sales to be completed within each region in Asia, Europe, and North America.

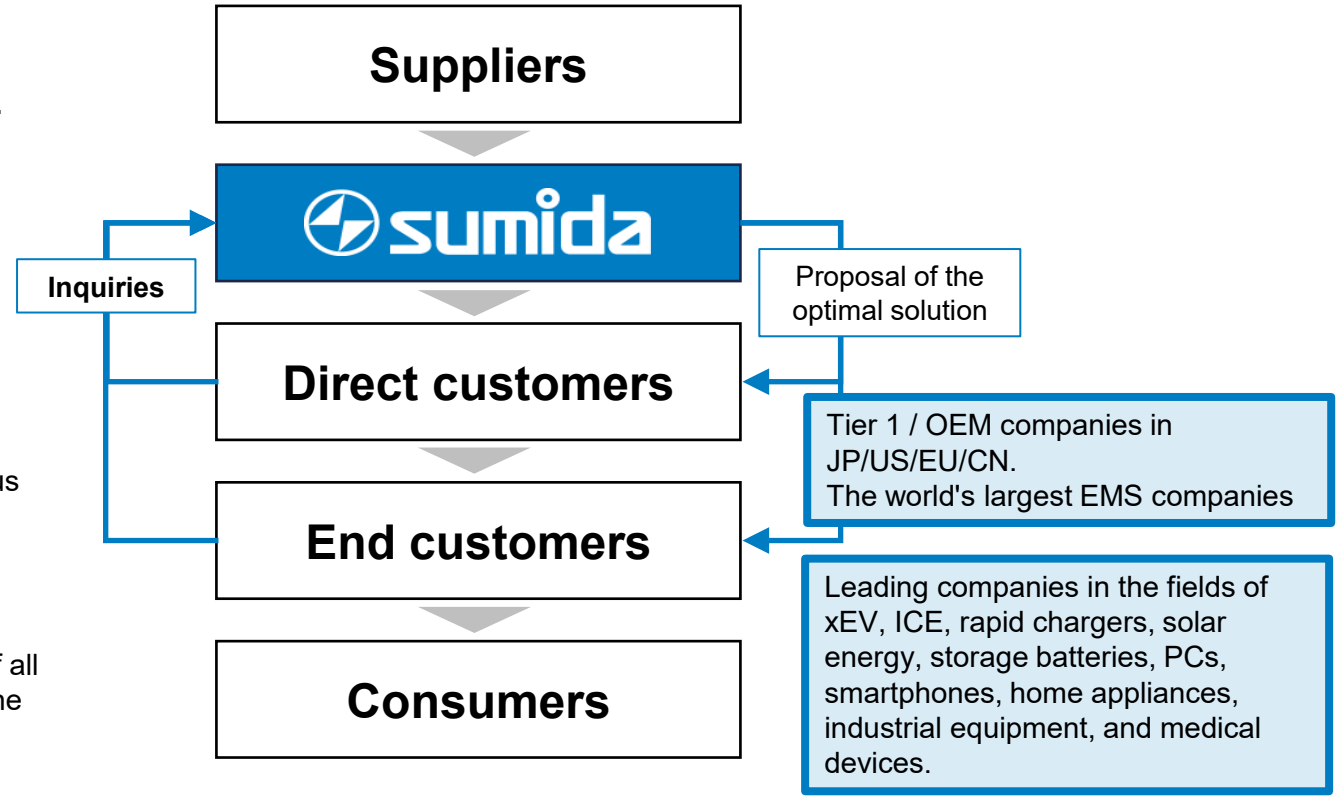


The success of our past projects leverages a virtuous cycle, resulting in ongoing inquiries for future projects.

Coils are essential for electronic devices of all kinds. We have moved with the trends of the times to develop various applications.

SUMIDA's business flow

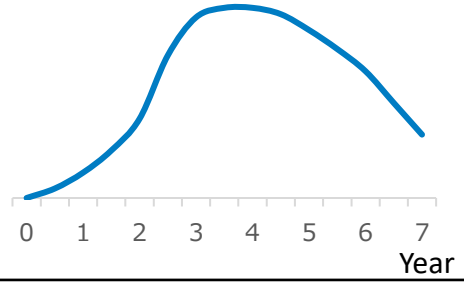
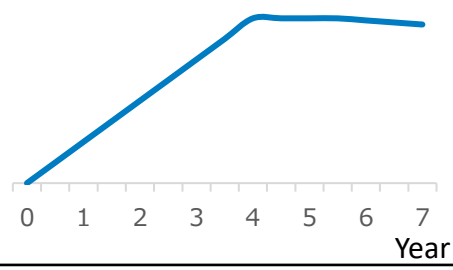
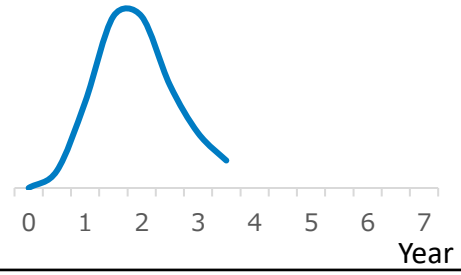
Track record of transactions with leading customers in various regions and markets.



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SUMIDA's Business Model (2)

In the custom projects we handle, revenue is generally recorded on the following time axis, by market.

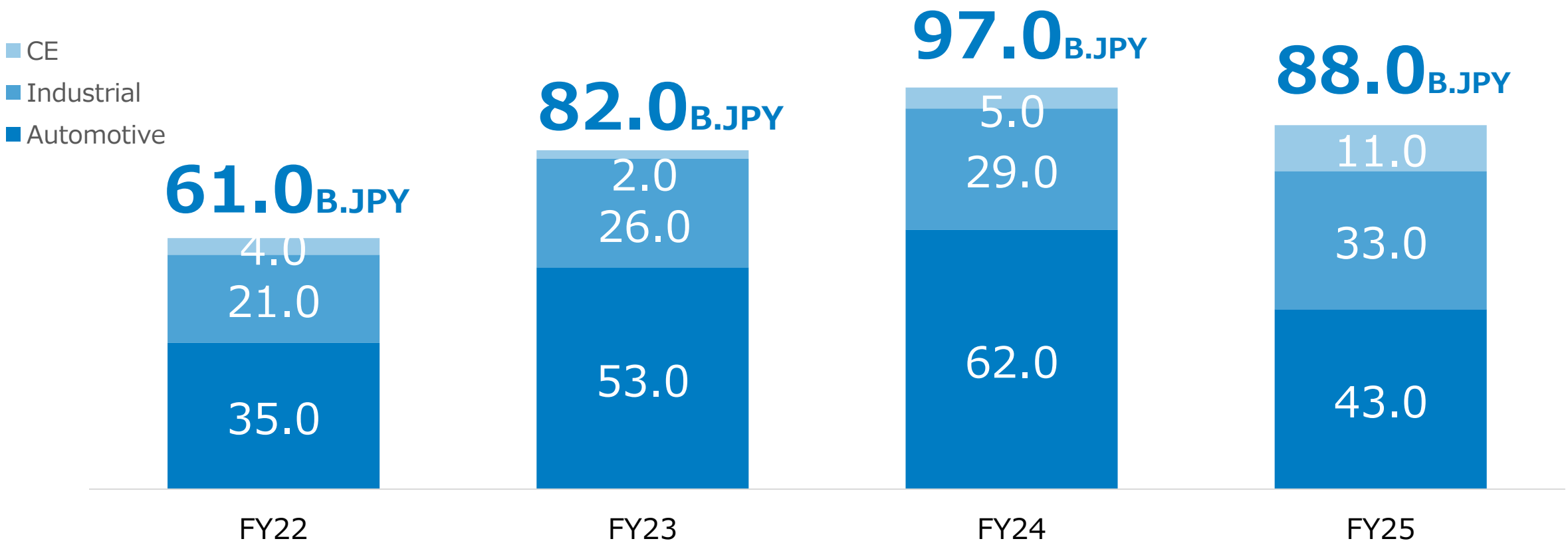
	Automotive	Industrial	CE
The time axis from project acquisition to revenue recognition	**2~3 years** **GREEN** **1~2years**	**2~3 years**	**1~2 years**
Chart of revenue trends after production begins (Image)			
Product Life Cycle (Image)	**Over 5 years**	**Over 7 years**	**Over 3 years**

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FY2025 Overview of Sales Pipeline: New Intake

Sales pipeline New intake of Life Time turnover* is approx. 88.0 billion yen in FY2025.

* Total amount of revenue in the period between the start and end of each project (at the time of project acquisition)
* For the product lifecycle in each product market and the image of revenue recognition, see "SUMIDA's Business Model (2)"
* Figures below are based on the exchange rate at the time of the estimation.



* Figures are shown after truncating amounts of less than JPY 1.0 billion.

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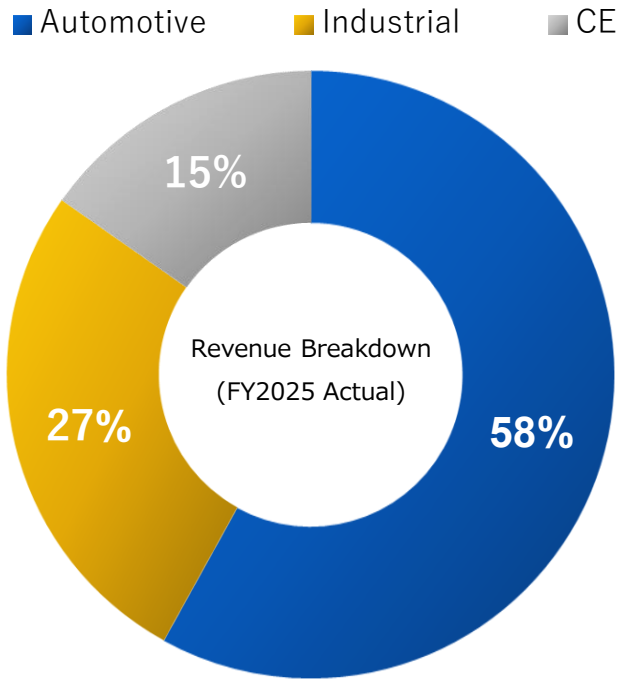
Business Portfolio

Consumer Electronics (CE)



Industrial





Automotive



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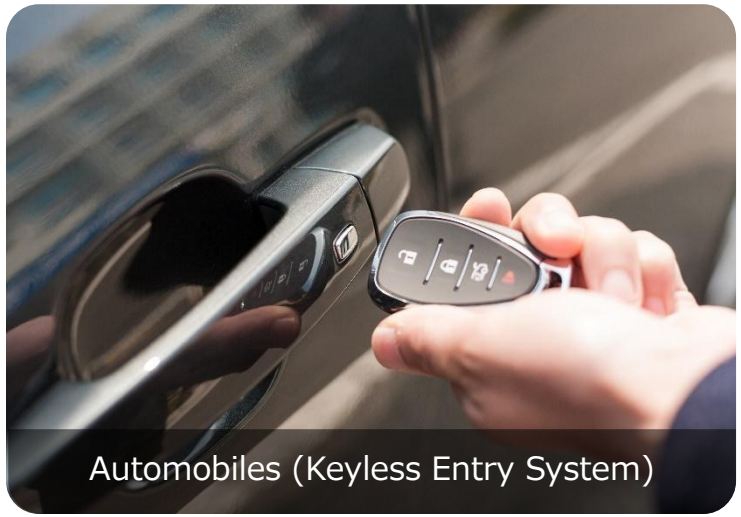
SUMIDA products around you


Mobile phone chargers



AED (automated external defibrillator)


Solar energy


Automobiles (Keyless Entry System)


Automobiles
(ABS: anti-lock braking system)


Automobiles (xEV powertrains)

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Key Applications: Automotive Electronics

ANTENNA

Immobilizer



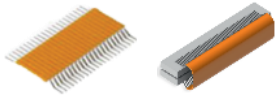
Passive entry passive start



LF TX Antennas

LF RX Antennas

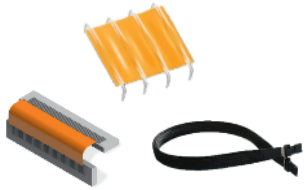
Panta SMD



LED

Common mode choke for electric source of head light driving circuit

Panta SMD, FIX Jumpers



Common Mode Chokes



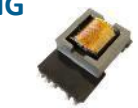


Power Inductors

Transformers

AIR-CONDITIONING

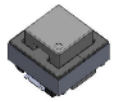
High withstand voltage transformers



Panta Flexible Modules



HV input inductor





Actuator mold coil for variable compressor to drive valves

EMC chokes



SHIFTER INHIBITORS

BTSI



AIRBAG

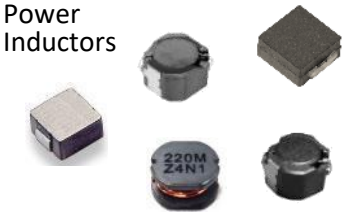


Panta FFC Jumper



ECU

Power Inductors



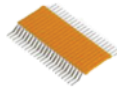
RF Chip Inductors



Panta ZIF Jumper, Panta SMD



Battery Choke



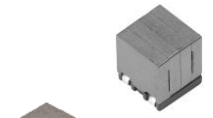


Rod Core Chokes

INFOTAINMENT



Haptic Actuator



Power Inductors



LPF coil for Class-D AMP

INJECTION



Direct-injection engine coil Diesel stators





TRANSMISSION



Actuator mold coils for CVT transmission's oil-pressure control

VISCOUS CLUTCH



AWD Engine Fan

CAN BUS



Common Mode Chokes

ABS/ESC





BACK SONAR





Step-up transformer for driving a Back Sonar's ultrasonic-waves

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Key Applications: Automotive Electronics xEV

FILTER MODULES



Customized designs
Voltage up to 800 V
Amperage up to 300 A
Comply with safety standards

Boost Inductors

GATE DRIVE TRANSFORMER FOR INVERTER



IGBT & SIC driver power supply transformers



HV input Inductors

SMPS FOR INTERNAL POWER SUPPLY



High withstand voltage transformers

ADAS & BMS



Isolation transformers For Li-battery monitors

Power Inductors



SW solenoid as rush current protection for Li-battery

DC-DC converter for HVDC



Power Transformers

Coupled Inductors

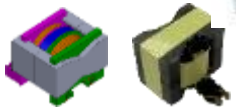
EV QUICK CHARGERS



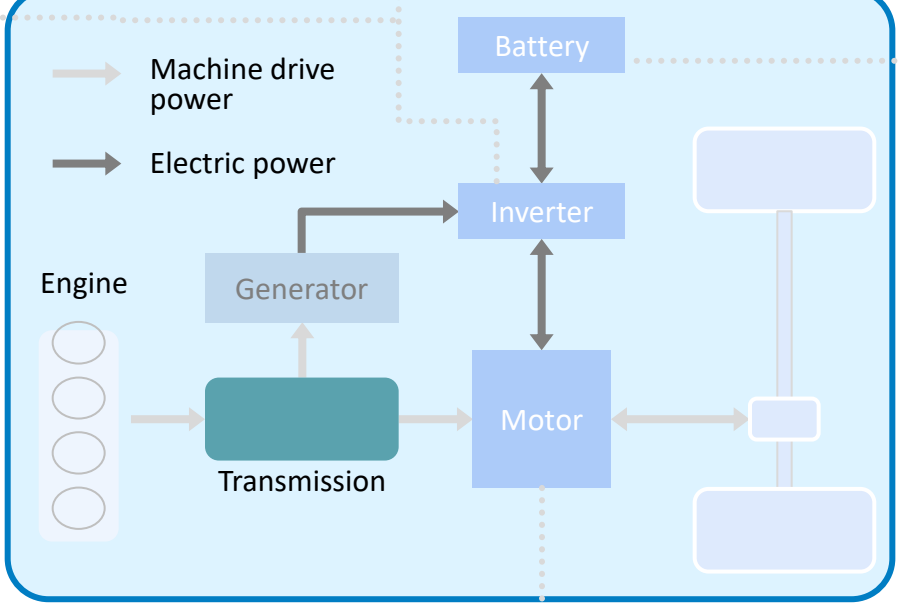
Gate Drive Transformers



Choke Modules



Power Transformers



ON BOARD CHARGER (OBC)



Power Transformers



Power Inductors



Panta FIX Crimp

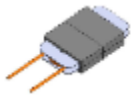


Current Transformers



PFC Module

WIRELESS CHARGING FOR EV



Impedance matching coils



Wireless Power Charging

RPS



Rotor position sensor for HEV/EV motor control

SMD-R

FOR MILD HV (BSG/ISG)



High Current Power Inductors



Busbar

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Key Applications: Industrial Electronics

SOLAR POWER



PFC inductors



AC Chokes



DMC Filter Choke Modules



Reactor



Choke Modules



AC Chokes







Power & Pulse Transformers

WIND POWER GENERATION





DC Link Chokes





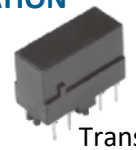
Edgewise Coils



Panta FIX Jumper

POWER LINE COMMUNICATION





Isolation Transformers



Common Mode Chokes



Rod Core Chokes

SIGNAL





RF Chip Inductors

Transformers



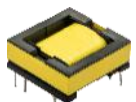
FORKLIFTS & HYBRID CONSTRUCTION MACHINERY

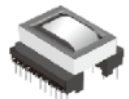




Transformers & Reactors





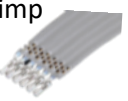




Panta FIX Crimp

Panta FIX Jumpers





INDUSTRIAL SOLENOIDS



CATALOGUE SOLENOIDS

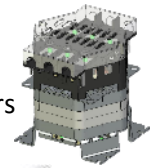


HYDRAULIC VALVE COILS

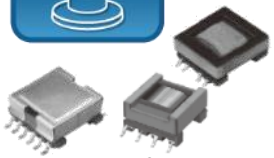


CONTROL SYSTEMS FOR INDUSTRIAL ROBOTS





Reactors



Transformers



Power Inductors



Panta FIX Jumpers

INVERTERS FOR ELECTRICITY GENERATION





DCL/ACL Reactors



Transformers

SECURITY, RFID

Antenna

RF Chip Inductors

Common Mode Chokes

AC Common Mode Chokes

Normal Mode Chokes

MRI

Isolation & Network Isolation Transformers

5G MOBILE COMMUNICATION BASE STATION

Common Mode Chokes

PoE Transformers

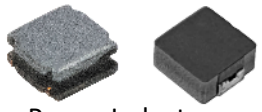
Power Inductors

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Key Applications: Consumer Electronics

SMART PHONES · TABLET PCS · MOBILE PHONES · WIRELESS CHARGING SYSTEMS





Power Inductors



Transformers



Wireless Power Transfer Coil



RF Chip Inductor

LED LIGHTING



Transformers





Power Inductors



Common Mode Chokes

GAME CONSOLES



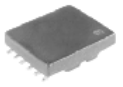
DC Common Mode Chokes







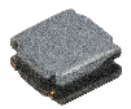
AC Common Mode Chokes



LAN Transformers



Modem Transformers





Power Inductors

LCD TVS



AC Common Mode Chokes



Normal Mode Chokes



Common Mode Chokes

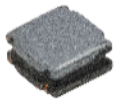


LPF coil for Class-D AMP





Switching Transformers



Power Inductors



LAN Transformers



Modem Transformers

DIGITAL STILL CAMERAS





Common Mode Chokes



Panta FLL, Panta SMD







Power Inductors



Low Leakage Flux type Inductors for lens

SERVER



Power Inductors

AIR-CONDITIONERS





AC Line Filter



Transformers



Normal Mode Chokes



Small-sized reactors



Common Mode Chokes

PRINTERS

Power Inductors

Common Mode Chokes

Switching Transformers

Normal Mode Chokes

HOME APPLIANCES

Power Inductors

AC Common Mode Chokes

Transformers

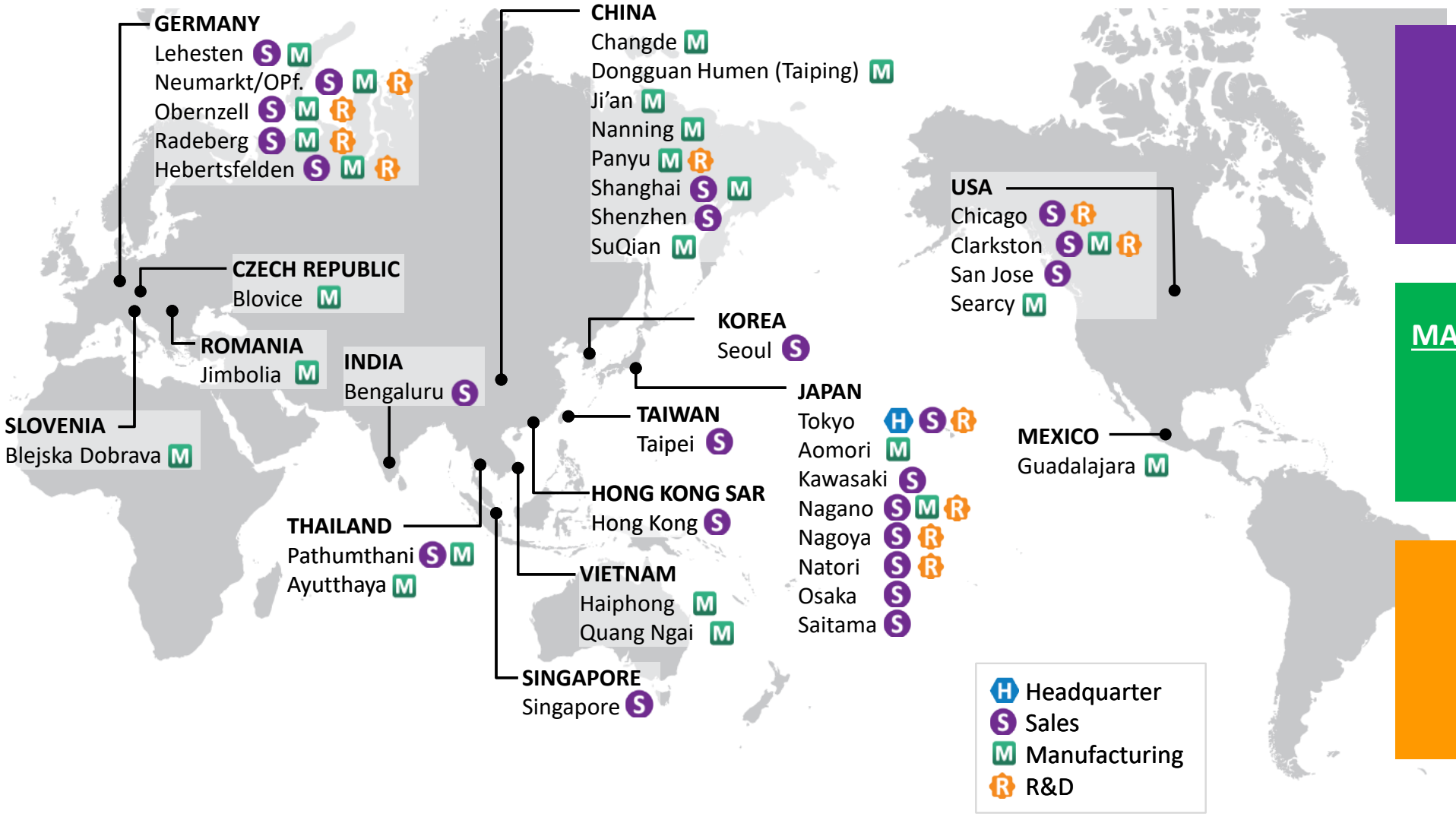
LAPTOPS

Power Inductors

PANTA FIX, ZIF Jumpers

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Global Footprint



SALES (23 offices)
15 Asia
5 Europe
3 North America

MANUFACTURING (24 offices)
13 Asia
8 Europe
3 North America

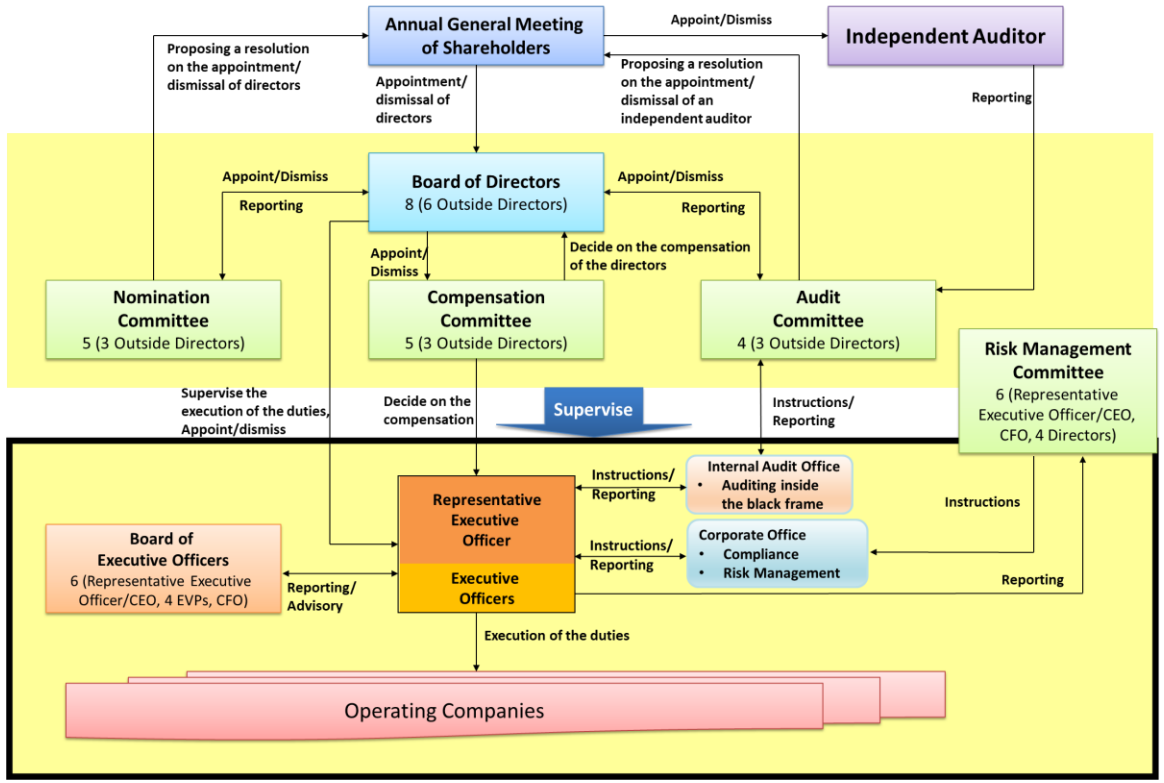
R&D (11 offices)
5 Asia
4 Europe
2 North America

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ESG（Governance）

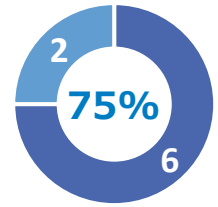
- ✓ SUMIDA was the first among listed companies in Japan to adopt the institutional design of a company with nomination committee, etc.
- ✓ The Board of Directors and the three statutory committees (Nomination, Audit, and Compensation Committees) are chaired by independent outside directors.
- ✓ Meetings of the Board of Directors (hereinafter called “BoD”), Nomination Committee, and Compensation Committee are all held in English.

Corporate Governance Structure



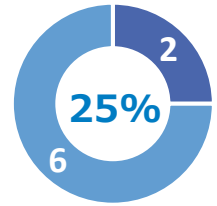
Composition of the BoD

Ratio of Outside Directors



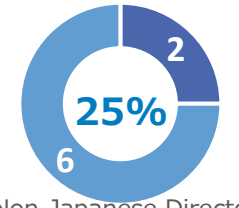
■ Outside director ■ Director

Ratio of Female Directors



■ Female Director ■ Male director

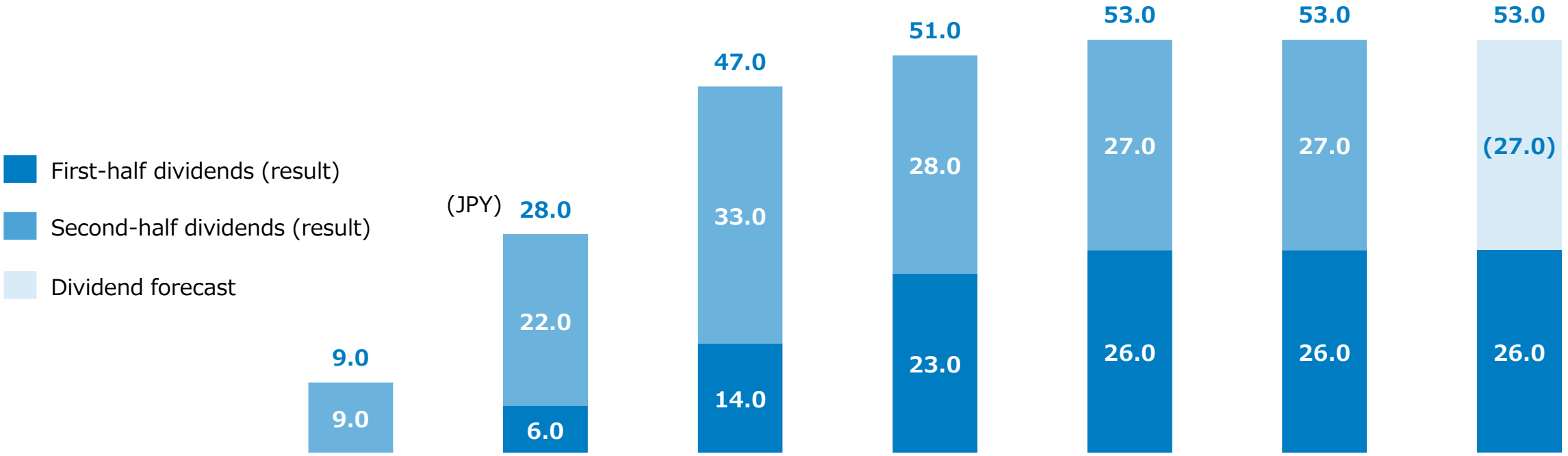
Ratio of Non-Japanese Directors



■ Non-Japanese Director
■ Japanese Director

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FY2026 Dividend Forecast

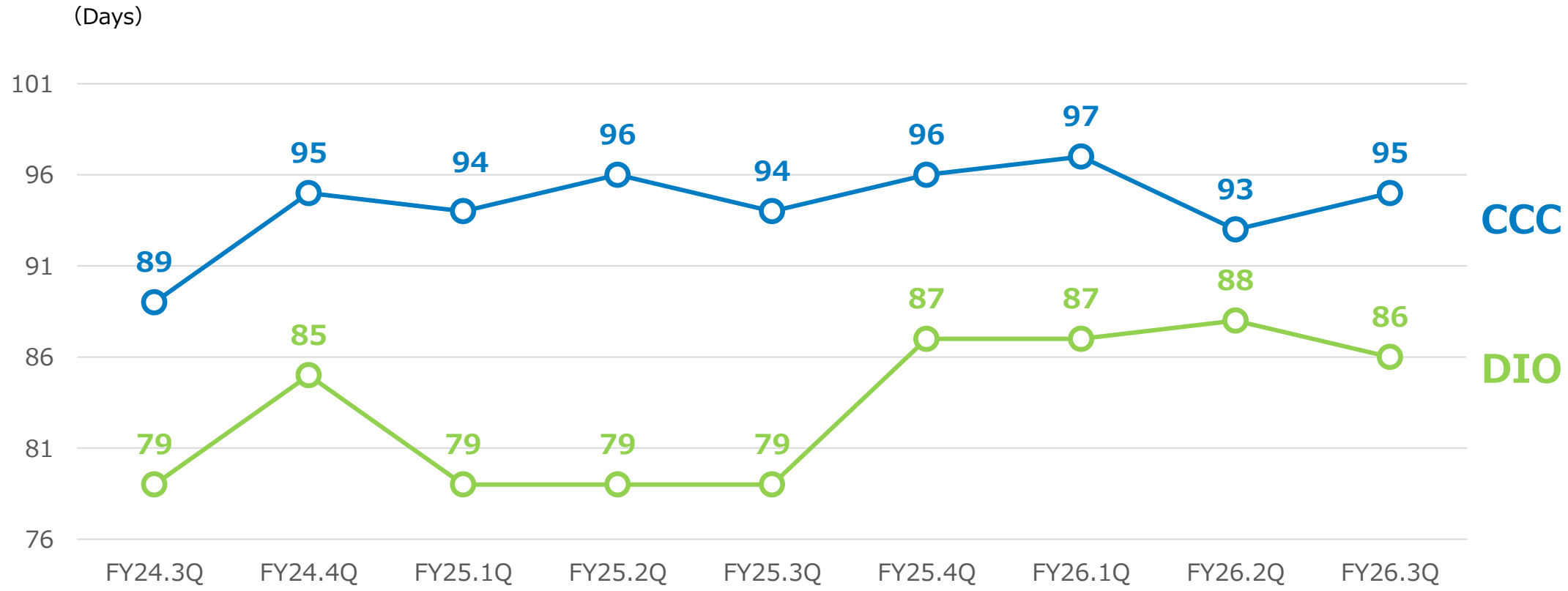


		FY20	FY21	FY22	FY23	FY24	FY25	FY26*
Total	JPY/share	9.0	28.0	47.0	51.0	53.0	53.0	(53.0)
EPS	JPY	30.50	96.68	187.54	167.46	17.96	109.47	(69.50)
Dividend Payout Ratio	-	29.5%	29.0%	25.1%	30.5%	295.1%	48.4%	(76.3%)
Total Dividends Paid	M. JPY	244	761	1,278	1,664	1,750	1,752	(1,752)
DOE	-	0.7%	2.1%	3.0%	3.0%	3.1%	2.9%	(2.8%)

- Dividend Forecast announced on November 4, 2026
- Figures in parentheses are estimates.

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CCC / Days Inventory Outstanding（DIO）



Closing Exchange Rate

USD / JPY	142.36	156.15	149.14	144.11	148.05	156.59	159.64	162.26	156.89
EUR / JPY	159.05	162.70	161.55	168.98	173.84	183.58	183.15	184.92	178.00
CNY / JPY	20.42	21.34	20.52	20.11	20.77	22.38	23.06	23.85	23.38
HKD / JPY	18.33	20.11	19.17	18.36	19.03	20.12	20.37	20.69	20.00

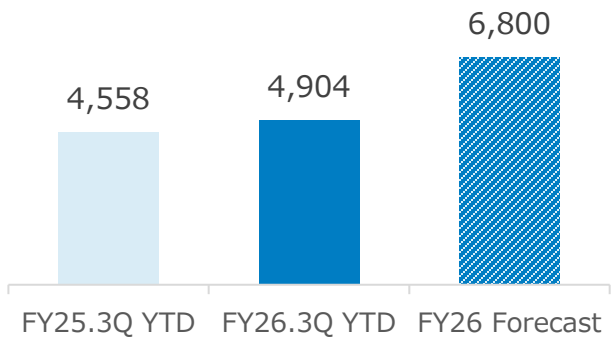
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Capex, Depreciation, R&D Expenses

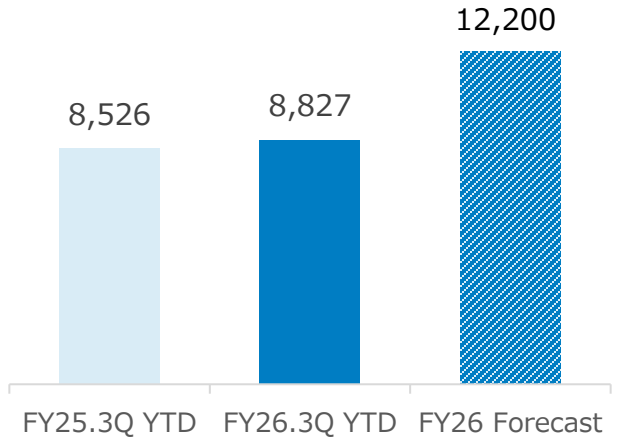
(million yen)

	FY25 3Q YTD Actual	FY26 3Q YTD Actual	FY26 Forecast
Capex	4,558	4,904	6,800
Depreciation	8,526	8,827	12,200
R&D expenses	4,305	4,970	6,000

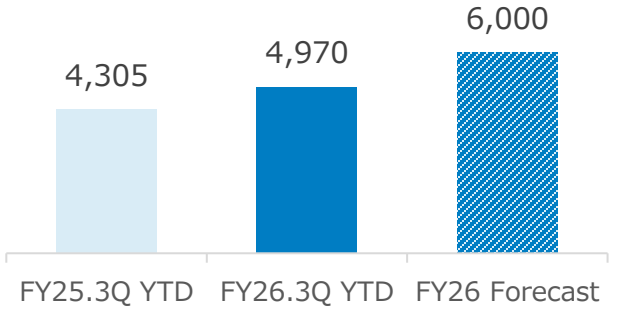
Capex



Depreciation



R&D expenses



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Exchange Rate Sensitivity

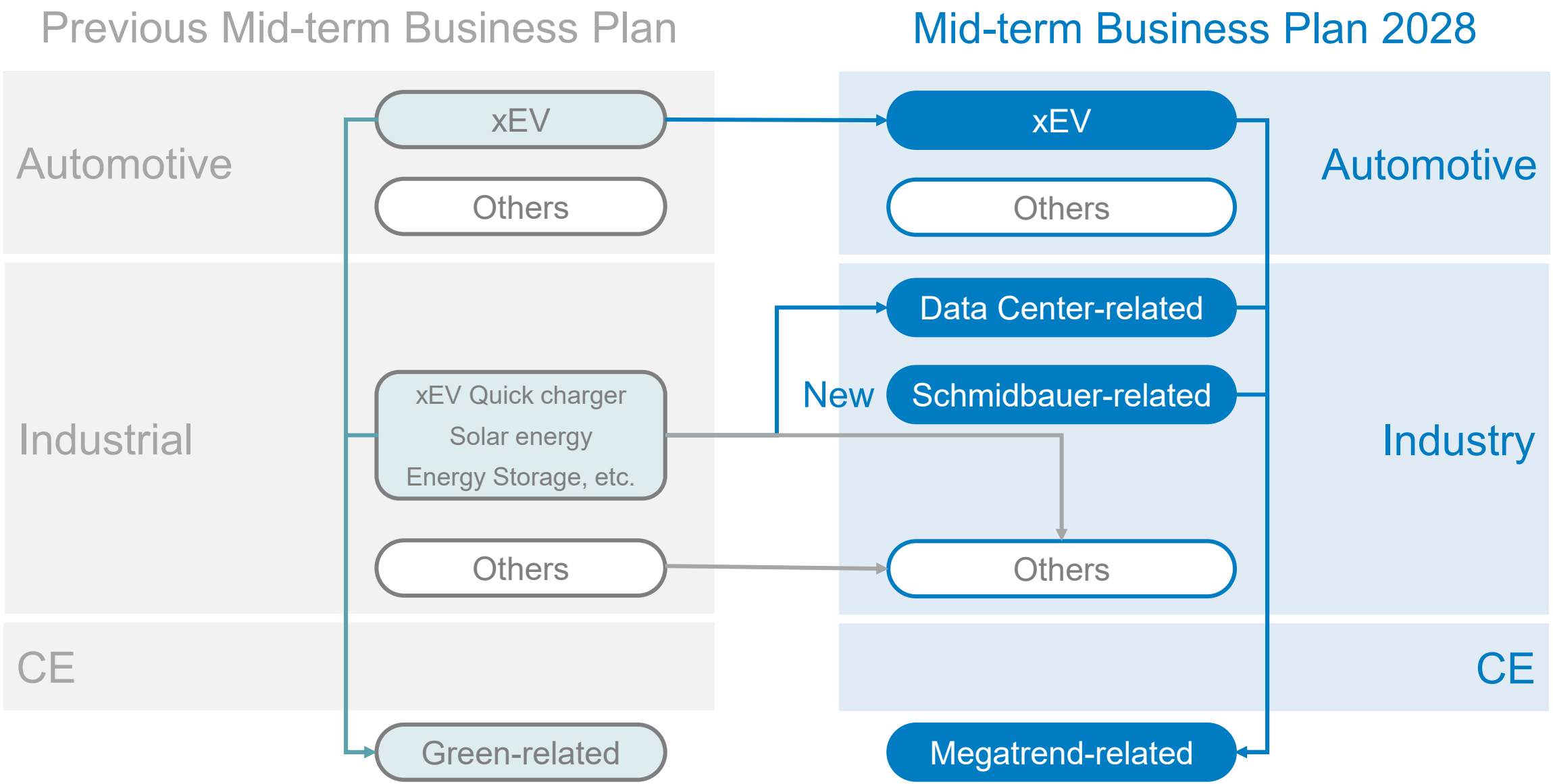
Calculation period: 3 months (July to September 2026)

Currency	FY26.3Q Exchange Rate*1	Fluctuation	Sensitivity for Operating profit	(Reference) FY2026 Forecast Exchange Rate*2
	JPY	-	M.JPY	JPY
USD	161.39	1 yen (weak)	+58	158.00
EUR	185.31	1 yen (weak)	+13	183.00
CNY*3	23.86	0.1 yen (weak)	-36	23.00
HKD*3	20.58	0.1 yen (weak)	-6	20.00

*1 Average exchange rate during the period
*2 Announced on November 4, 2026
*3 Because China and Hong Kong are cost centers, the exchange rate sensitivity of each is indicated as a negative value.

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Reclassification（Green-related revenue → Megatrend-related revenue）



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Links

Updates in the quarter under review are as follows.

IRライブラリー	IR Document Archive	JP	EN
中期経営計画説明資料	Mid-Term Business Plan	JP	EN
個人投資家向け会社説明会資料	Briefing Session for Individual Investors	JP	EN
Factbook	Factbook	JP	EN
スミダESGレポート	SUMIDA ESG Report	JP	EN
ESG Data	ESG Data	JP	EN
TCFDに基づく情報開示	Climate-related Financial Disclosure based on TCFD	JP	EN
コーポレートガバナンス報告書	Corporate Governance Report	JP	EN
スポンサード・リサーチレポート	Sponsored Research Report	JP	EN
会社案内ビデオ（270秒）	Corporate Video (270 sec)	JP	EN

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Disclaimer Regarding Forward-Looking Statements

The statements contained in this document include forward-looking statements about the Company. These forward-looking statements are based on information currently available to the Company. Please note that actual results may differ from these forward-looking statements due to unforeseen events, changes in the business environment (including changes in global economic conditions, business structure, competitive conditions, technological trends, public regulations, social and labor environment, etc.) and other factors. We have no obligation to update any forward-looking statements, even if actual results may differ from those in such forward-looking statements. We shall not be liable for any loss or damage arising from or in connection with such forward-looking statements.

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In some cases, the original figures in this material, which are managed in millions of yen, are shown in hundreds of millions of yen, and the total amount, difference, etc. may be inaccurate. If you need detailed figures, please refer to the Financial Statements.

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Global | Speed | Focus
sumida