Consolidated Financial Highlights

26F

First Half

October 30th, 2026

Code: 6737, TSE Prime Market

EIZO Corporation

Disclaimer Regarding Forward-looking Statements

Any statements in this document, other than those of historical fact, are forward-looking statements about the future performance of EIZO and its group companies, which are based on management's assumptions and beliefs in light of information currently available, and involve apparent or potential risks and uncertainties including forex impact, and risks related to supply and demand. Actual results may differ materially from these forecasts.

Note:"26F1" appearing in this presentation means "First Half Fiscal year 2026".

"26F" appearing in this presentation means "Fiscal year 2026", that is Fiscal year ended March 31, 2027.

Details of the Market Group

Market Group	Market / Use
Business & Plus (B&P)	Financial institutions , Public authorities , Educational facilities , CAD , Commercial facilities , Business and home use
Healthcare (HC)	Diagnosis / Medical examination , Medical treatment / Operation , Healthcare-IT
Creative Work (CW)	Media & Entertainment , 3D computer graphics , Photo editing , Illustration , Design , Publication / Printing
Vertical & Specific (V&S)	For various mission critical environments, infrastructure and industrial equipment Air traffic control (ATC) , Maritime , Security & Surveillance (S&S) , Defense , Other industrial fields (including touch panel applications)
Amusement (AMU)	LCD-mounted pachinko and slot machines
Other (OTH)	Maintenance services and commissioned development of software

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26F1 Consolidated Summary

Net Sales & Profit Growth

Driven by V&S Sales & FOREX Movements

- **Net Sales: JPY 40.7 billion** (up JPY 2.8 billion YoY)
  - Despite Europe's challenging economic environment, B&P sales grew in both Japan and overseas
  - Strong sales in both Air Traffic Control and Defense markets.
- **Operating Profit: JPY 1.8 billion** (up JPY 1.2 billion YoY)
  - **Gross Profit:** Increase driven by high-value-added product sales in V&S and a favorable JPY/EUR FOREX.
  - **SG&A Expenses: JPY 12.1 billion** (up JPY 0.4 billion YoY)

    Decreased through fixed cost management resulting from the streamlining of operations in Europe, as well as the absence of one-time expenses related to the New Technology Hub recorded in the previous fiscal year. On the other hand, SG&A expenses increased due to FOREX effects when converting overseas group companies' SG&A expenses into JPY.
- **Net Income: JPY 4.9 billion** (up JPY 4.0 billion YoY)
  - **Extraordinary Income**: Gain on sale of Investment Securities of JPY 4.5 billion

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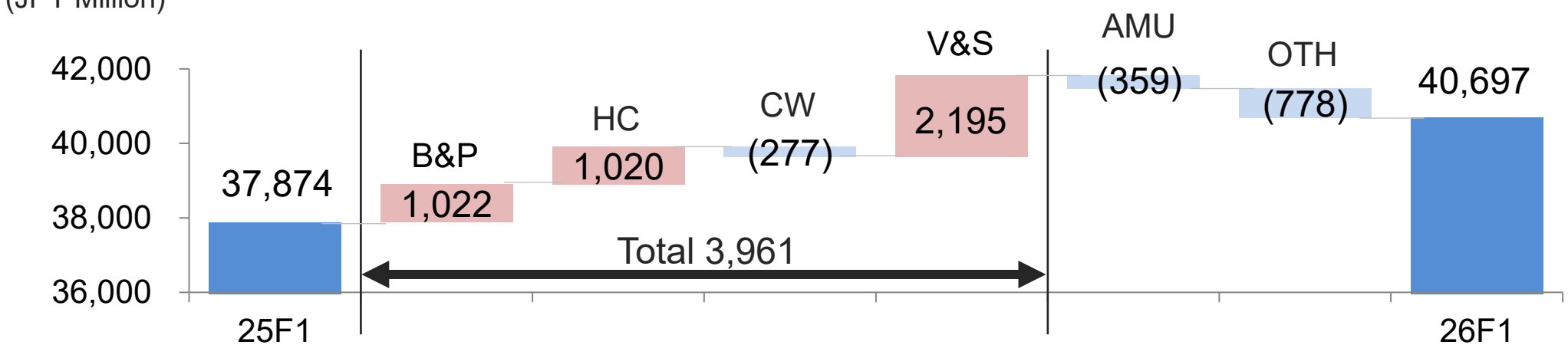
Consolidated Income Statement

(JPY Million)

	25F1 Actual	26F1 Actual	Change
Net Sales	37,874	40,697	107.5%
Gross Profit	12,346	13,944	112.9%
Gross Profit / Net Sales	32.6%	34.3%	1.7pt
Selling, General and Administrative Expenses	11,686	12,129	103.8%
Operating Profit	659	1,815	275.1%
Operating Profit / Net Sales	1.7%	4.5%	2.7pt
Ordinary Profit	1,492	2,451	164.3%
Profit Attributable to Owners of Parent	930	4,938	530.7%
Exchange Rate (Quarterly Ave.): USD	JPY146.02	JPY159.49	JPY13.47
Exchange Rate (Quarterly Ave.): EUR	JPY168.05	JPY184.43	JPY16.38

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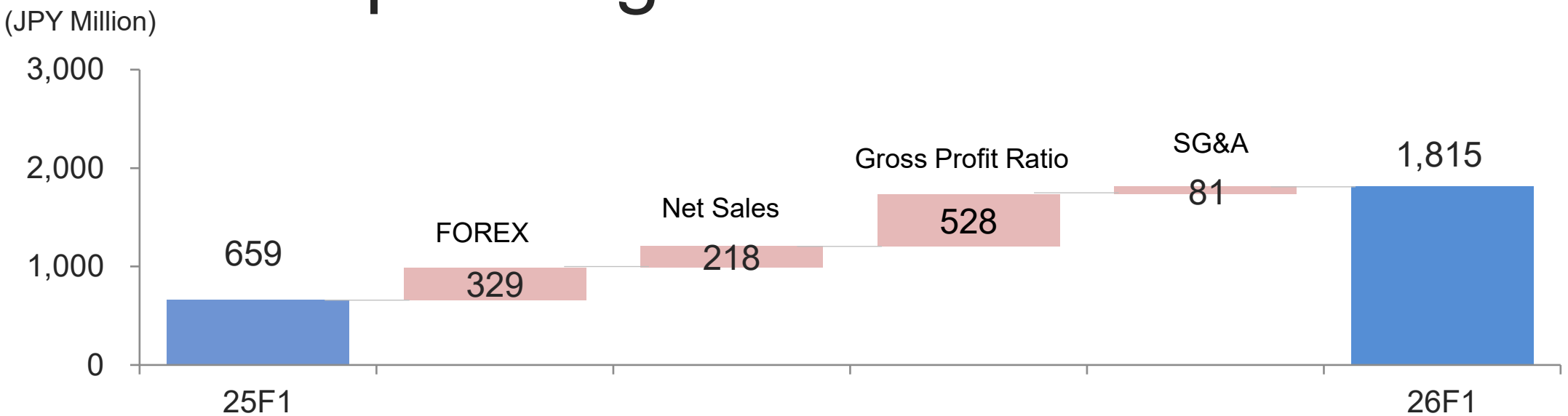
Net Sales Drivers



- **B&P:** Despite Europe's challenging economic environment, B&P sales exceeded the same period of the previous fiscal year in both Japan and overseas.
- **Healthcare:** For Diagnostics, sales in Europe continued to recover, while also increasing in India and the Middle East. For Endoscopy, sales were strong in China and India, while sales for Operating Rooms remained strong overseas.
- **Creative Work:** Sales remained subdued amid intensifying competition in the entry-level sector.
- **V&S:** In Air Traffic Control, shipments for a large-scale project commenced in North America, while sales remained firm in Europe and China. In Defense, rugged monitor sales expanded in Japan, North America, and Europe.
- **Amusement:** Sales were below the same period of the previous year, when sales of key new models were recorded.
- **Other:** Sales of contract software development services for Amusement decreased.

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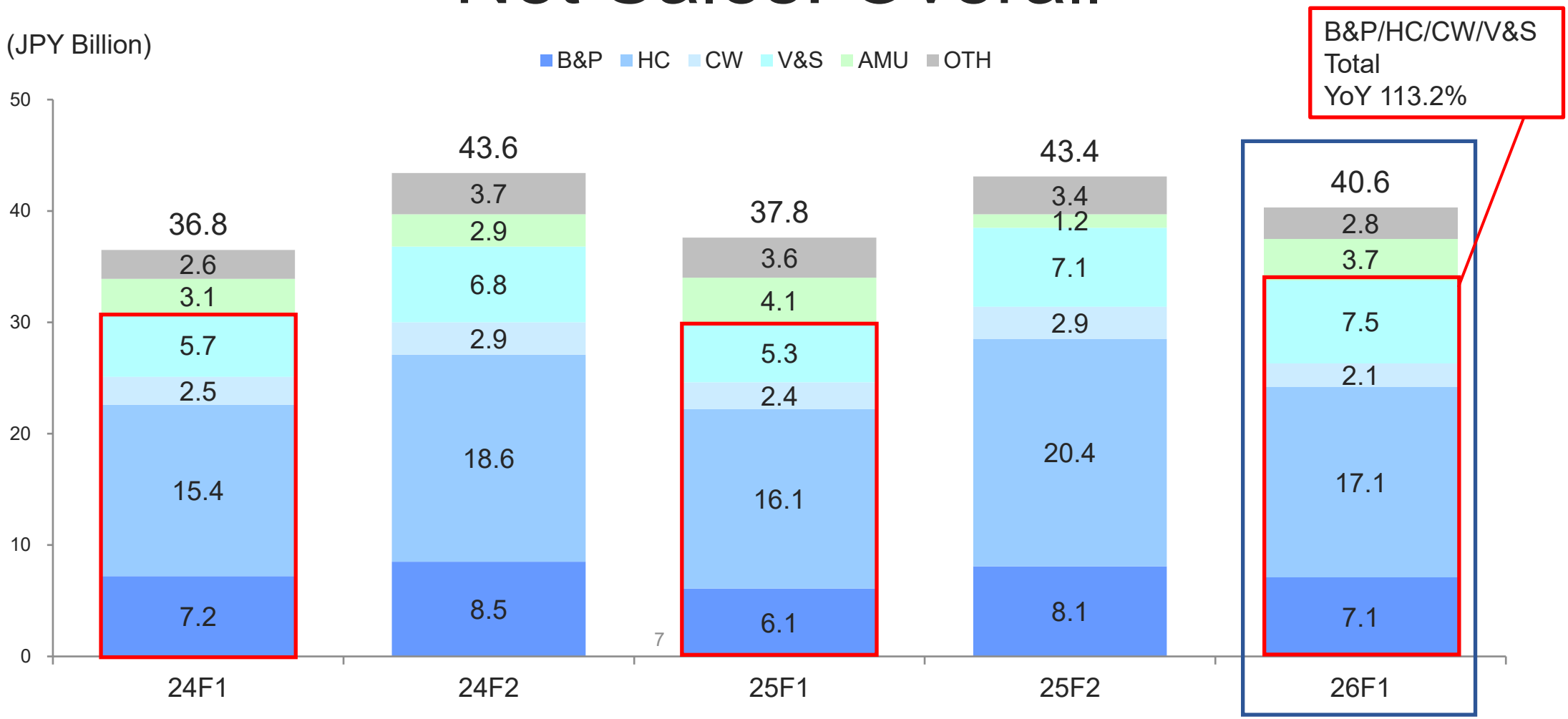
Operating Income Drivers



- **FOREX:** Due to the depreciation of the JPY against the EUR.
- **GPM:** Increase driven by high-value-added product sales, particularly in the V&S markets.
- **SG&A Expenses:** Decreased due to streamlining of European operations and no one-time Technology Hub expense recorded in the same period of the previous fiscal year.

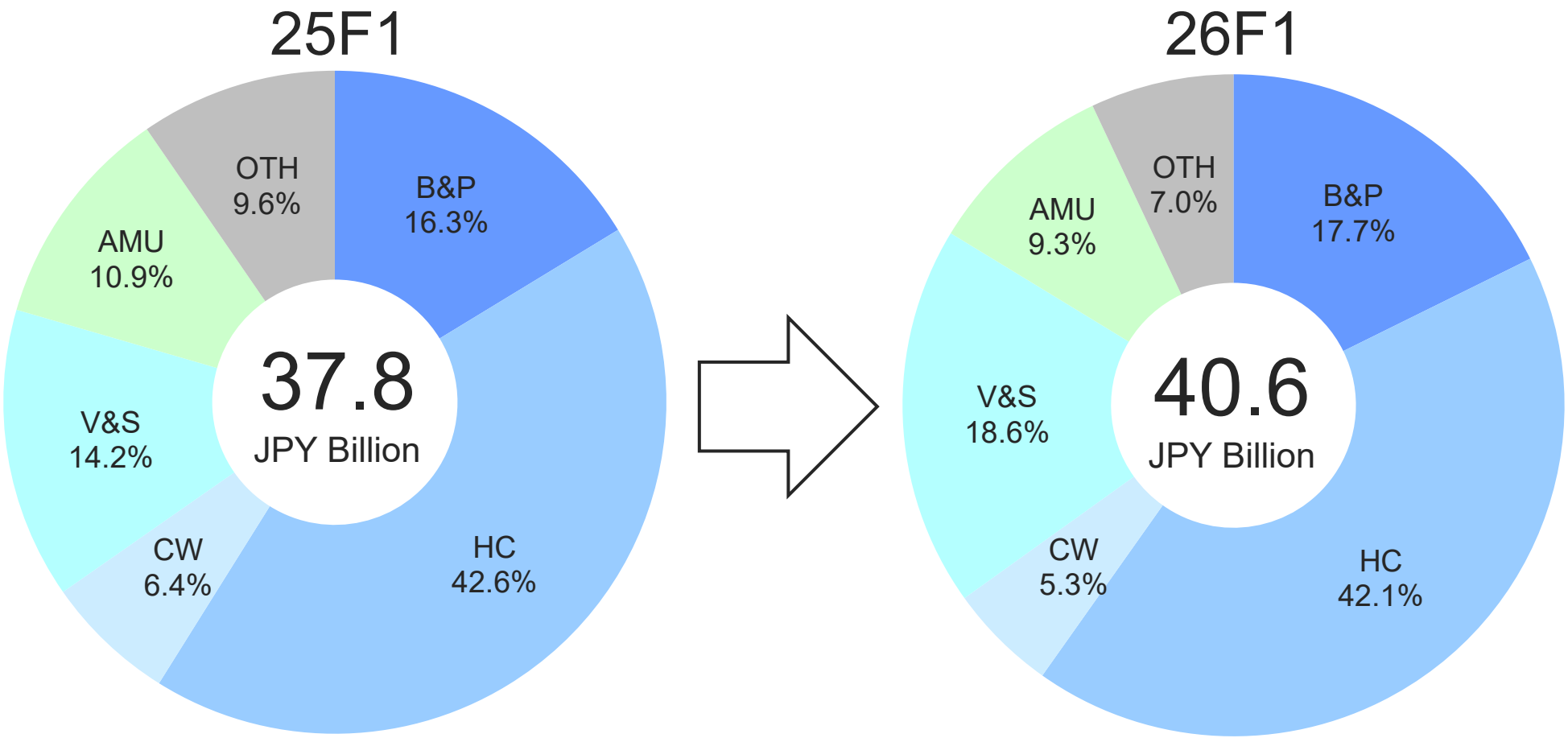
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Net Sales: Overall



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Overall Sales Development
(by Market)

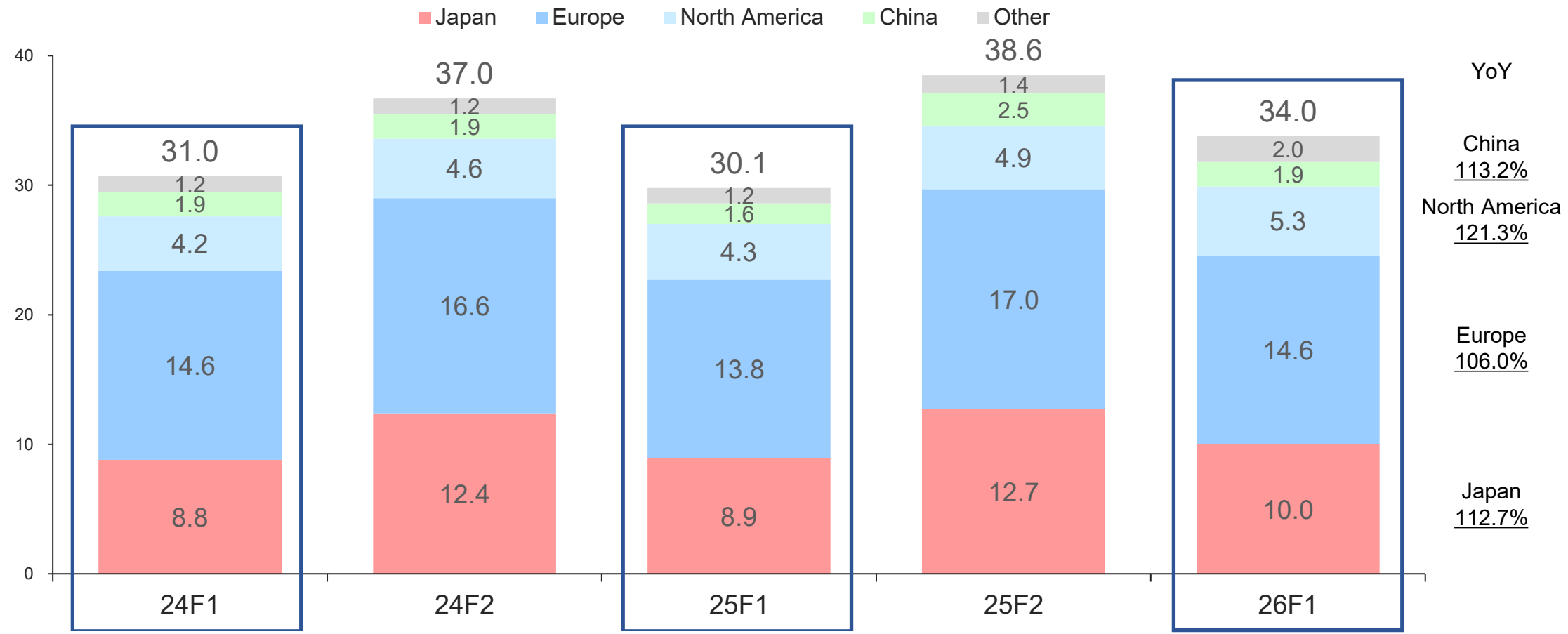


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Net Sales By Region

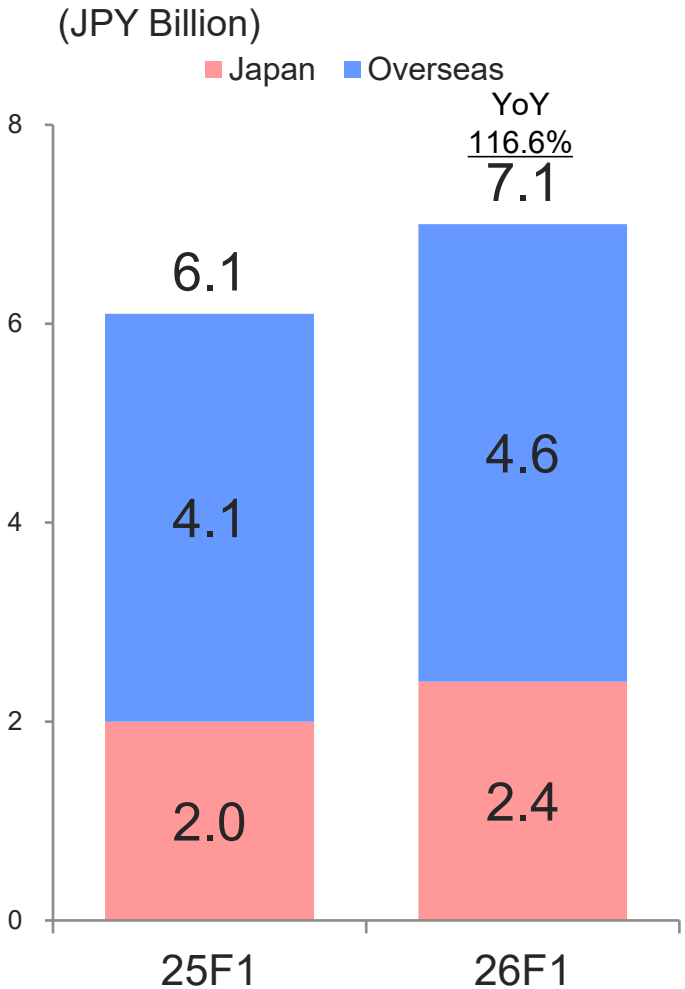
(B&P / HC / CW / V&S)

(JPY Billion)



26F, First Half
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Net Sales: B&P (Business & Plus)



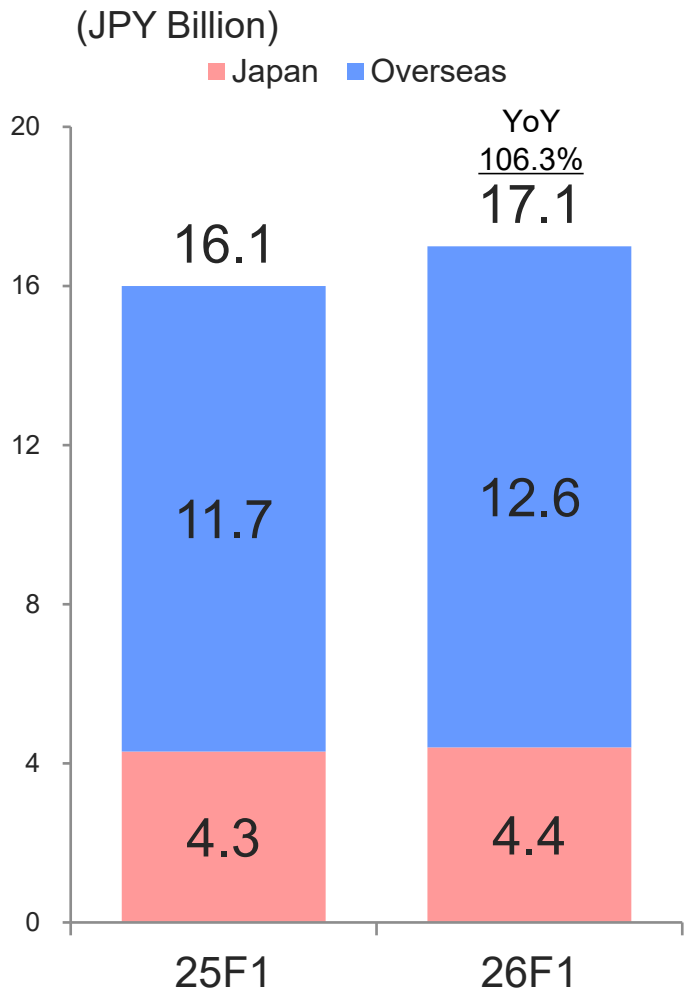
- Although the economic environment in Europe is yet to improve, overseas Net Sales increased, due to the realization of various sales projects and the JPY/EUR FOREX.
- Net Sales in Japan also increased, reflecting contributions from several large-scale projects.



FlexScan EV3451X

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Net Sales: Healthcare



Diagnostics

- Sales in Europe continued to recover and expanded in India and the Middle East. Net Sales in Japan also increased.

OR Integration

- Sales remained strong overseas.

Endoscopy

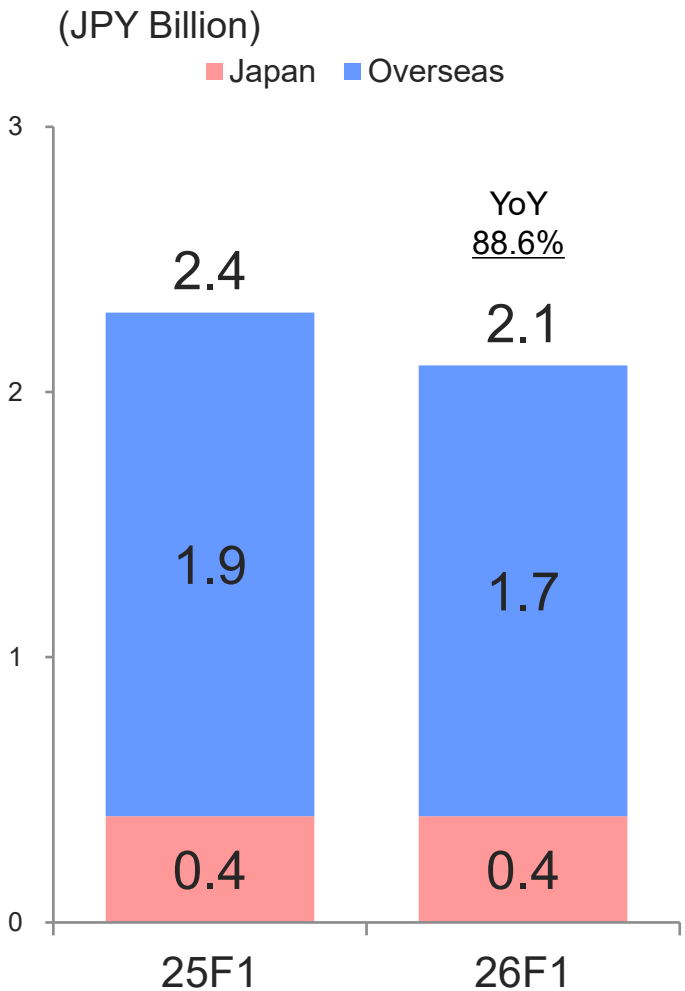
- Sales increased, driven by strong sales in China and India.



PX3150

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Net Sales: Creative Work



- Sales remained subdued amid intensifying competition in the entry-level sector.
- To address these market conditions and enhance our competitiveness, we will launch a new color management OLED monitor within the fiscal year.

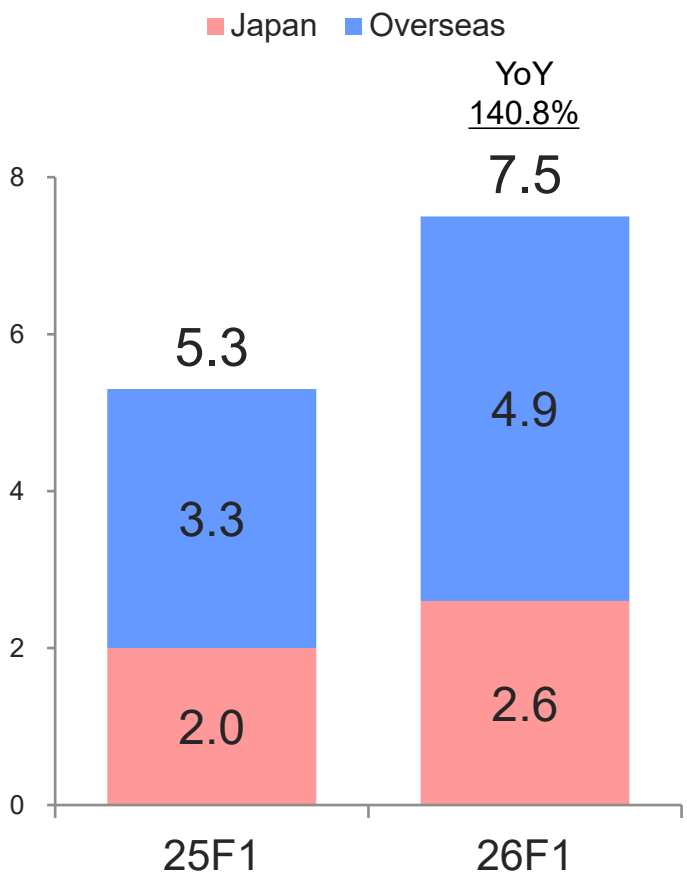


ColorEdge® CS3200X

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Net Sales: V&S (Vertical & Specific)

(JPY Billion)



Air Traffic Control

- Shipments for a large-scale project commenced in North America.
- Sales remained firm in Europe and China.



Raptor RP3226

Maritime

- Sales in Japan remained solid, supported by demand for new shipbuilding.

Security & Surveillance

- Sales remained strong both in Japan and overseas, supported by growth in the market itself, resulting in increased consolidated Net Sales.

Defense

- Sales of GPGPU* boards increased in North America.
- Monitor sales in Japan, North America, and Europe also increased.

(*) GPGPU (General-Purpose computing on Graphics Processing Units): Dedicated computing board for high-speed processing of large-scale calculations.

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Net Sales: Amusement

(JPY Billion)



- The market environment continues to be challenging, as the overall industry is shrinking due to a decline in the number of players and a reduction in the number of halls.
- Sales were below the same period of the previous year, when sales of key new models were recorded.



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Consolidated Balance Sheet

(JPY Million)

	25F Actual	26F1 Actual	Change
Current Assets	84,776	81,473	(3,302)
Cash & Equivalents	20,352	22,510	2,157
Accounts Receivable, etc.*	22,380	20,281	(2,098)
Inventories	37,742	36,953	(789)
Tangible Assets	26,321	25,407	(914)
Intangible Assets	836	800	(36)
Investments and Other Assets	65,547	114,309	48,762
Total	177,482	221,991	44,509
Current Liabilities	21,349	19,544	(1,805)
Short-term loans payable	5,502	5,350	(152)
Long-term Liabilities	19,201	34,697	15,496
Shareholders' Equity	136,930	167,749	30,818
Total	177,482	221,991	44,509

The rise in market value of held shares increased Investment Securities, Deferred Tax Liabilities, and Valuation Difference on Available-for-Sale Securities.

* Notes and accounts receivable, contract assets and trade notes receivable transferred by endorsement

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Research & Development / CAPEX

(JPY Billion)

	25F1 Actual	26F1 Actual	Change
R&D * Includes manufacturing costs	3.3	3.5	105.9%
R&D / Net Sales	8.9%	8.7%	(0.1pt.)
CAPEX	3.7	0.7	21.1%
Depreciation	1.6	1.4	89.0%

R&D

Focus on the Priority Categories of Healthcare & V&S

CAPEX

Notable CAPEXs are mostly completed, with focus on equipment replacement & upgrades.

Note: Technical Hub Investment:
(Completed in April 2025)

- 25F1: JPY 2.9 billion approx.
- Total Investment :JPY 5.2 billion approx.

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26F Plan

(JPY Million)

	25F Actual	26F Plan	Change
Net Sales	81,308	85,000	104.5%
Gross Profit	25,901	27,700	106.9%
Gross Profit / Net Sales	31.9%	32.6%	0.7pt
Selling, General and Administrative Expenses	23,535	24,400	103.7%
Operating Profit	2,365	3,300	139.5%
Operating Profit / Net Sales	2.9%	3.9%	1.0pt
Ordinary Profit	3,772	4,600	121.9%
Profit Attributable to Owners of Parent	7,323	6,500	88.8%
Exchange Rate (Yearly Ave.): USD	JPY150.67	JPY160.00	JPY9.33
Exchange Rate (Yearly Ave.): EUR	JPY174.64	JPY175.00	JPY0.36
ROA	2.3%	-	
ROE	5.6%	-	

No revision of 26F projected results announced on May 12, 2026

- Although our performance is currently solid and exceeding expectations, we will maintain our full-year earnings forecast at this time due to uncertainties related to procurement of components. We will continue to closely monitor the procurement situation and other relevant factors and will promptly communicate any revisions to the forecast if deemed necessary.

Foreign Exchange Sensitivity

Impact on Operating Income per JPY1 depreciation

- USD: JPY 80 million (negative)
- EUR: JPY 100 million (positive)

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26F Net Sales Target by Market

(JPY Million)

	25F Actual	(%)	26F Plan	(%)	Change
B&P (Business & Plus)	14,325	17.6	14,900	17.5	104.0
Healthcare	36,578	45.0	37,300	43.9	102.0
Creative Work	5,342	6.6	5,800	6.8	108.6
V&S (Vertical & Specific)	12,552	15.4	15,200	17.9	121.1
Amusement	5,414	6.7	6,100	7.2	112.7
Other	7,094	8.7	5,700	6.7	80.3
Total	81,308	100.0	85,000	100.0	104.5

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Topic 1

FTSE JPX Blossom Japan Index Constituent

EIZO included in the 'FTSE JPX Blossom Japan Index' for the first time.

The Index is an industry-neutral ESG equity benchmark created by FTSE Russell to measure the performance of Japanese companies demonstrating strong practices based on the TOPIX index.

FTSE Russell Evaluation Areas
☐ Corporate Governance
☐ Health & Safety
☐ Anti-Corruption
☐ Climate Change

FTSE JPX Blossom Japan Index

Note: EIZO also retained inclusion in the 'FTSE JPX Blossom Japan Sector Relative Index' for the 5th consecutive year.

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Topic 2

ColorEdge CG3200X

The First ColorEdge OLED Monitor with Color Management Support

- 31.5” 4K UHD (3840 x 2160) Color Management OLED monitor.

  Designed for workflows mastered in HLG, PQ, or SDR, it delivers precision for reliable results throughout post-production.

- Featuring EIZO's Proprietary Automatic Brightness Limiter (ABL) Control System

  OLED monitors use ABL control to limit brightness and protect the panel during high-brightness display. EIZO’s proprietary ABL control minimizes changes in the image’s appearance, addressing the issue of the entire screen becoming unintentionally dark.





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Notable Case Study

Topic 3

Shizuoka University of Art and Culture

EIZO Monitors Support Students' Hands-on Learning & Creativity

A university-wide IT upgrade brought 273 EIZO monitors into service, combining FlexScan EV2460/EV2740S for everyday work with ColorEdge CG2400S delivering precision for color-critical applications.



Meeting the Institution's Needs

- An environment mirroring a professional video production setting
- Reduced eye strain & physical discomfort for students

→EIZO's proven display quality & reliable performance



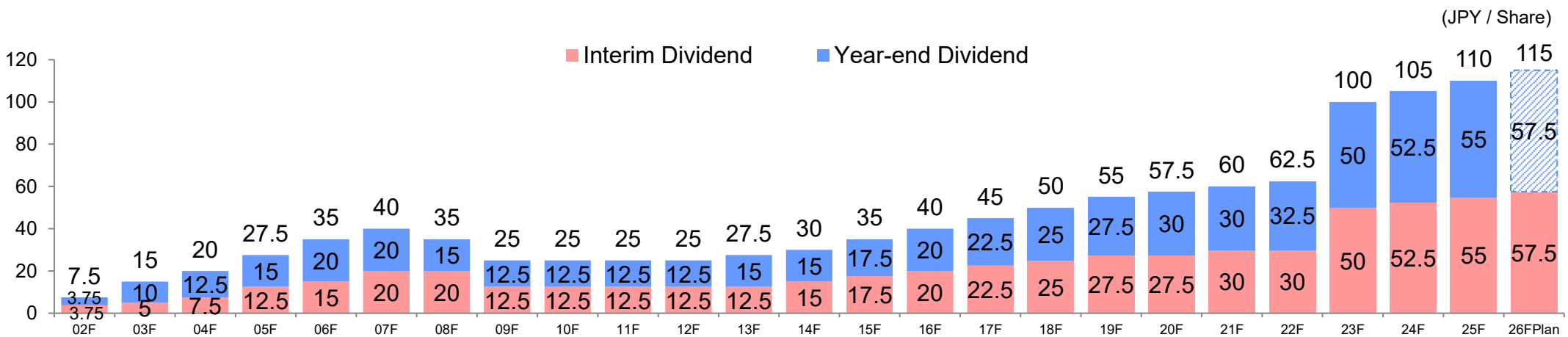
With accurate, consistent image reproduction, EIZO monitors help students develop the creativity and visual judgment needed in the age of AI.

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Profit Distribution to Shareholders

26F annual dividends are expected to be JPY115 per share (up 5 vs 25F). There is no change to the expected 14th consecutive annual dividend increase.

- **Shareholder Return Policy** (under the 9th Mid-Term Business Direction)
  - EIZO will continue to invest proactively in R&D to drive growth, while striving for sustainable expansion, enhanced business performance, and the preservation of financial soundness. Additionally, EIZO considers shareholder returns a key management priority.
  - EIZO designates the three-years of the 9th Mid-Term Business Direction, as a period for 'Company Transformation' and 'Profit Structure Reform', thereby driving profit and sustainable business growth.
  - EIZO will maintain annual dividends at JPY 115 per share and use Share Buybacks to manage the total dividend amount, ensuring it remains within the core net profit (net income excluding gains from the sale of investment securities).
  - Target a total payout ratio of 70% or more of consolidated net income.



	02F	03F	04F	05F	06F	07F	08F	09F	10F	11F	12F	13F	14F	15F	16F	17F	18F	19F	20F	21F	22F	23F	24F	25F	26FPlan
Dividend Payout Ratio	11.3%	9.5%	14.4%	17.5%	20.6%	41.0%	229.7%	22.6%	31.5%	67.5%	66.7%	21.6%	38.5%	35.5%	30.1%	26.9%	49.5%	50.2%	39.8%	32.8%	44.5%	75.4%	104.2%	60.9%	65.1%
Shareholder Return Ratio	11.3%	9.5%	14.4%	17.5%	20.6%	41.0%	375.2%	22.6%	31.5%	168.0%	66.7%	21.6%	38.5%	35.5%	30.1%	26.9%	49.5%	50.2%	39.8%	32.8%	92.2%	75.4%	104.2%	109.5%	324.2%

* 25F : The Shareholder Return Ratio includes Share Buybacks of JPY 3.5 billion, with another JPY 17.0 billion expected in 26F

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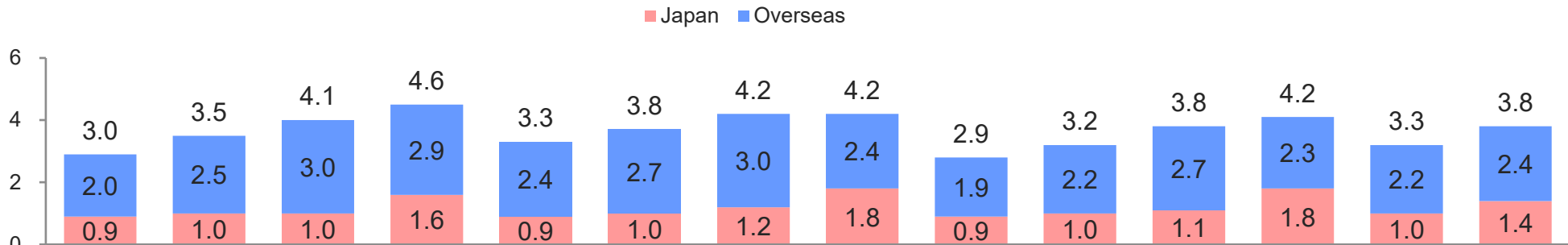
3. Reference Materials

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Net Sales: B&P / Healthcare

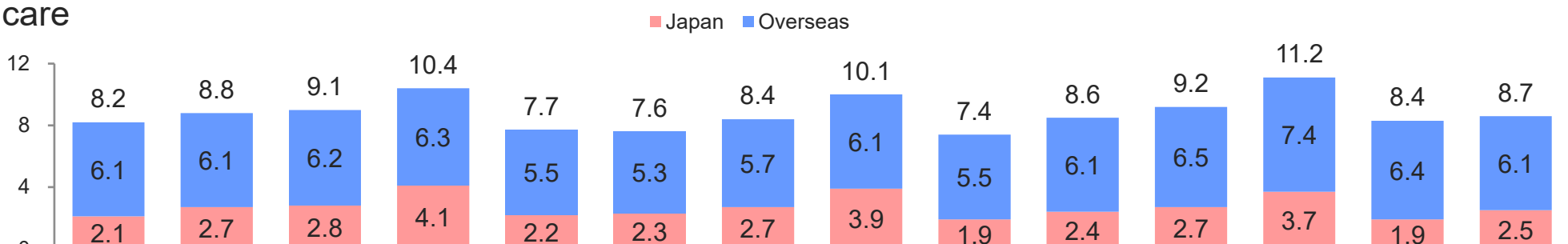
(JPY Billion)

B&P



	23Q1	23Q2	23Q3	23Q4	24Q1	24Q2	24Q3	24Q4	25Q1	25Q2	25Q3	25Q4	26Q1	26Q2
Total	3.0	3.5	4.1	4.6	3.3	3.8	4.2	4.2	2.9	3.2	3.8	4.2	3.3	3.8
Overseas	2.0	2.5	3.0	2.9	2.4	2.7	3.0	2.4	1.9	2.2	2.7	2.3	2.2	2.4
Japan	0.9	1.0	1.0	1.6	0.9	1.0	1.2	1.8	0.9	1.0	1.1	1.8	1.0	1.4

Healthcare



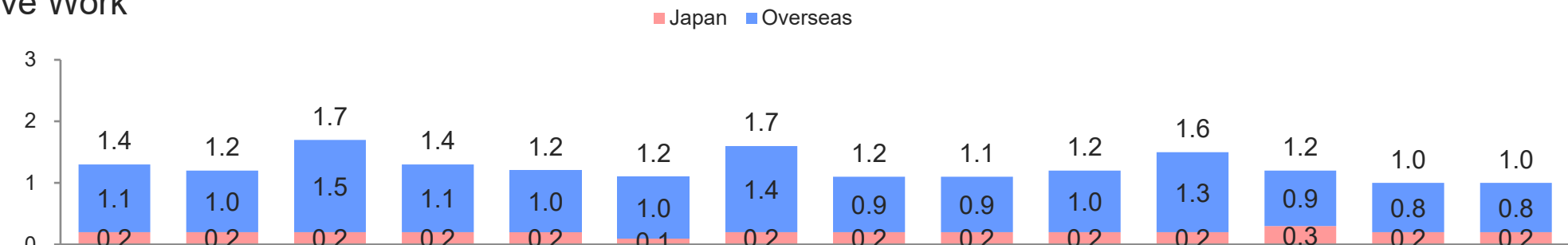
	23Q1	23Q2	23Q3	23Q4	24Q1	24Q2	24Q3	24Q4	25Q1	25Q2	25Q3	25Q4	26Q1	26Q2
Total	8.2	8.8	9.1	10.4	7.7	7.6	8.4	10.1	7.4	8.6	9.2	11.2	8.4	8.7
Overseas	6.1	6.1	6.2	6.3	5.5	5.3	5.7	6.1	5.5	6.1	6.5	7.4	6.4	6.1
Japan	2.1	2.7	2.8	4.1	2.2	2.3	2.7	3.9	1.9	2.4	2.7	3.7	1.9	2.5

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Net Sales: Creative Work / V&S

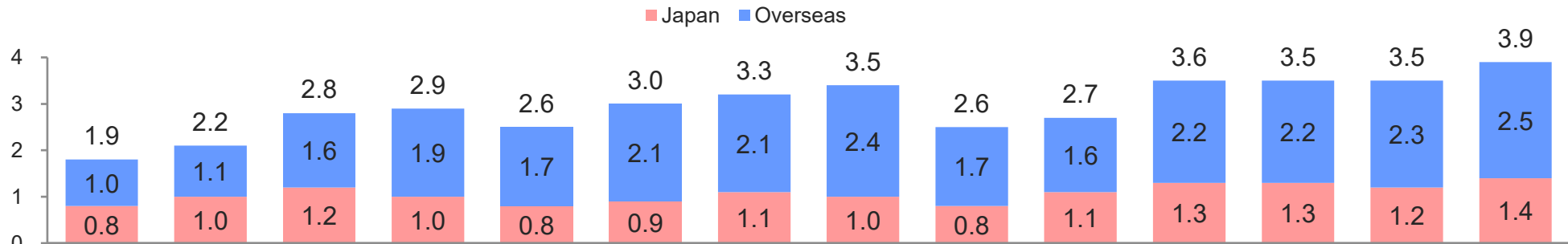
(JPY Billion)

Creative Work



	23Q1	23Q2	23Q3	23Q4	24Q1	24Q2	24Q3	24Q4	25Q1	25Q2	25Q3	25Q4	26Q1	26Q2
Total	1.4	1.2	1.7	1.4	1.2	1.2	1.7	1.2	1.1	1.2	1.6	1.2	1.0	1.0
Overseas	1.1	1.0	1.5	1.1	1.0	1.0	1.4	0.9	0.9	1.0	1.3	0.9	0.8	0.8
Japan	0.2	0.2	0.2	0.2	0.2	0.1	0.2	0.2	0.2	0.2	0.2	0.3	0.2	0.2

V&S



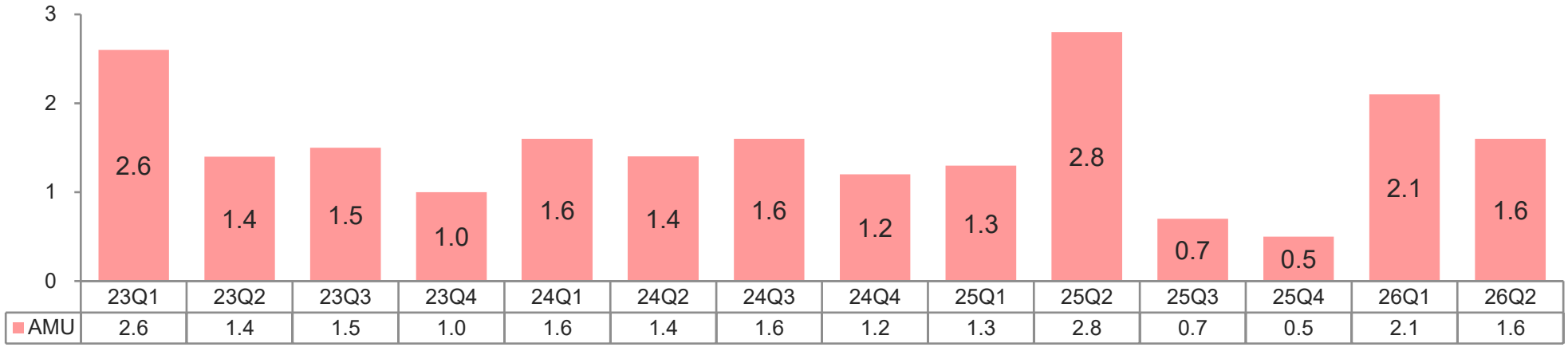
	23Q1	23Q2	23Q3	23Q4	24Q1	24Q2	24Q3	24Q4	25Q1	25Q2	25Q3	25Q4	26Q1	26Q2
Total	1.9	2.2	2.8	2.9	2.6	3.0	3.3	3.5	2.6	2.7	3.6	3.5	3.5	3.9
Overseas	1.0	1.1	1.6	1.9	1.7	2.1	2.1	2.4	1.7	1.6	2.2	2.2	2.3	2.5
Japan	0.8	1.0	1.2	1.0	0.8	0.9	1.1	1.0	0.8	1.1	1.3	1.3	1.2	1.4

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Net Sales: Amusement / Other

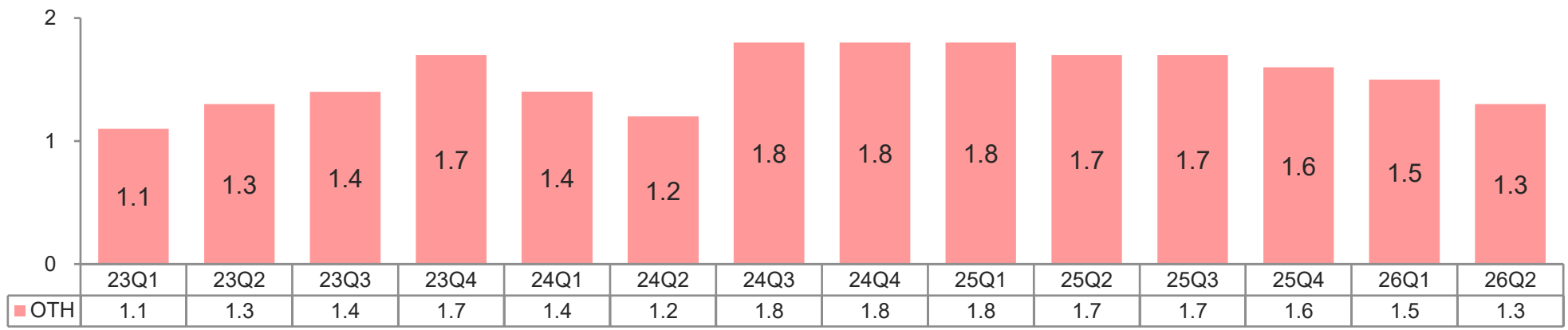
(JPY Billion)

Amusement



	23Q1	23Q2	23Q3	23Q4	24Q1	24Q2	24Q3	24Q4	25Q1	25Q2	25Q3	25Q4	26Q1	26Q2
AMU	2.6	1.4	1.5	1.0	1.6	1.4	1.6	1.2	1.3	2.8	0.7	0.5	2.1	1.6

Other

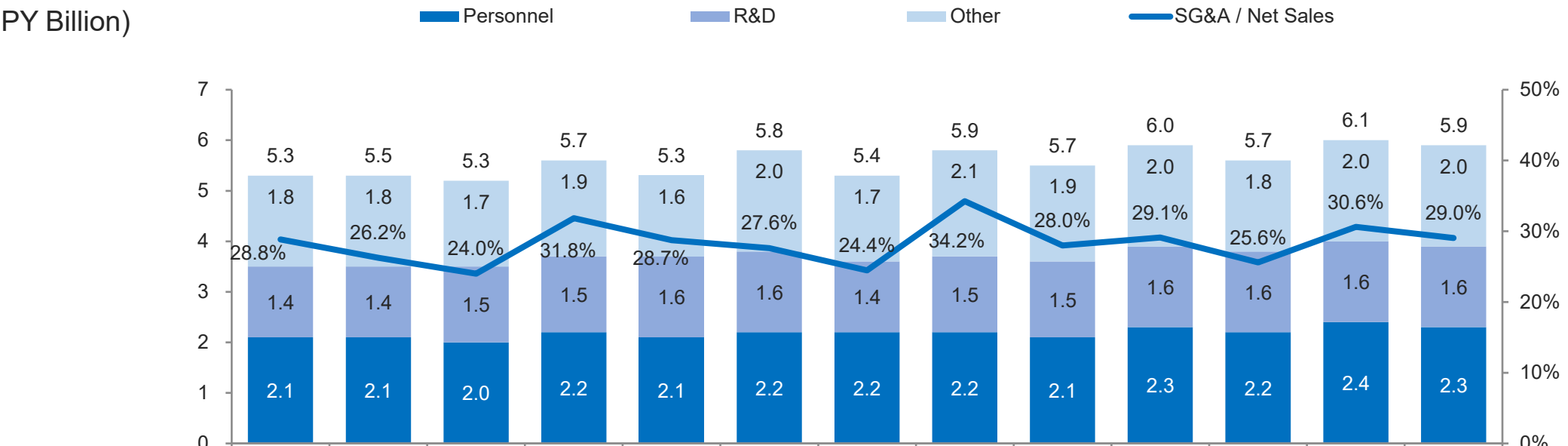


	23Q1	23Q2	23Q3	23Q4	24Q1	24Q2	24Q3	24Q4	25Q1	25Q2	25Q3	25Q4	26Q1	26Q2
OTH	1.1	1.3	1.4	1.7	1.4	1.2	1.8	1.8	1.8	1.7	1.7	1.6	1.5	1.3

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Selling, General and Administrative Expenses

(JPY Billion)



	23Q2	23Q3	23Q4	24Q1	24Q2	24Q3	24Q4	25Q1	25Q2	25Q3	25Q4	26Q1	26Q2
TOTAL	5.3	5.5	5.3	5.7	5.3	5.8	5.4	5.9	5.7	6.0	5.7	6.1	5.9
Other	1.8	1.8	1.7	1.9	1.6	2.0	1.7	2.1	1.9	2.0	1.8	2.0	2.0
R&D	1.4	1.4	1.5	1.5	1.6	1.6	1.4	1.5	1.5	1.6	1.6	1.6	1.6
Personnel	2.1	2.1	2.0	2.2	2.1	2.2	2.2	2.2	2.1	2.3	2.2	2.4	2.3
SG&A / Net Sales	28.8%	26.2%	24.0%	31.8%	28.7%	27.6%	24.4%	34.2%	28.0%	29.1%	25.6%	30.6%	29.0%

26F, First Half
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