The Specialist in Filtration
YAMASHIN

TSE Prime Market

6240

Q2 FY2026 (ending March 2027)

Fly to the next stage!

Financial Results (Preliminary)

YAMASHIN-FILTER CORP.

November 4, 2026



2026 ©YAMASHIN-FILTER CORP. All rights reserved.

The Specialist in Filtration
YAMASHIN

Executive Summary

2026 ©YAMASHIN-FILTER CORP. All rights reserved.

Performance Highlights (Consolidated)

Driven by the construction machinery filter business, consolidated net sales and operating profit reached record highs.

Q2 FY2026 Cumulative Results

Consolidated Net sales	**11.282 billion yen**	YoY change: +9.7%
Operating Profit	**1.338 billion yen**	YoY change: (2.5%)
EPS	**14.27 yen**	Previous year results: 12.99 yen

FY2026 Full-Year Outlook (No changes from the initial forecast)

Consolidated Net sales	**22.56 billion yen**	YoY change: +7.7%
Operating Profit	**2.825 billion yen**	YoY change: +9.0%
EPS	**28.71 yen**	Previous year results: 24.62 yen

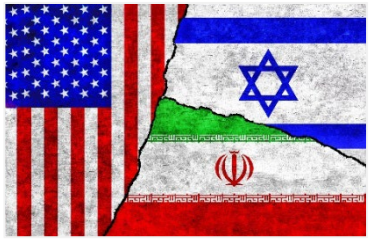
ROIC		WACC		MAVY's	
8.0%	Previous year results: 7.2%	**7.6%**	Previous year results: 7.9%	**0.4%**	Previous year results: (0.7%)

2026 ©YAMASHIN-FILTER CORP. All rights reserved.

FY2026 (ending March 2027) Outlook
Impact of International Environment on the Company and Responses

- The impact of rising raw material prices against the backdrop of the situation in the Middle East is trending at a level exceeding expectations.
- The impact of the tariffs under Section 301 of the U.S. Trade Act, announced in July 2026, is also expected to be minimal.

Assumed risks associated with the Middle East geopolitical developments in the construction machinery filter business potential risks



Areas potentially subject to impact

Manufacturing/

Transportation

Manufacturing plants

Japan



the Philippines



Vietnam



Potential risks		Applicable sites	Impact level	Estimated financial impact	Measures
Production	• Rising raw material prices • Rising logistics costs Delays in raw material procurement Delays in product shipment • Factory operation risks	Japan the Philippines Vietnam	Low	Raw material prices Impact of price hikes exists	Review of supply chains Increase in raw material inventory holdings (approx. +1 month) Increase in product inventory holdings (approx. +1 month) Cost pass-through
Sales	Product shipment	Japan The US Belgium Thailand China	Low	Minimal	Review of supply chains Increase in product inventory holdings (approx. +1 month)

2026 ©YAMASHIN-FILTER CORP. All rights reserved.

Performance Highlights (Construction Machinery Filter Business)

Construction machinery market remains solid, supported by strong new vehicle demand.
Strategies for expanding market share and introducing high value-added products under the Medium-Term Management Plan are progressing steadily.

Q2 FY2026 Cumulative Results

Consolidated Net sales	10.097 billion yen YoY change: +9.7%
Operating profit	1.563 billion yen YoY change: 6.2%

- Quarterly net sales and operating profit reached record highs.
- North American market is performing well due to AI demand.

FY2026 Full-Year Outlook (No changes from the initial forecast)

Consolidated Net sales	20.2 billion yen YoY change: +8.3%
Operating profit	3.19 billion yen YoY change: +17.6%

- North American market share 25.2% (vs. FY2027 Outlook in Medium-Term Management Plan: +1.7%)
- High value-added product ratio 28% (vs. FY2026 Outlook in Medium-Term Management Plan: +12%)

ROIC	WACC	MAVY's
10.4% (Previous year results: 9.6%)	7.6% (Previous year results: 7.9%)	2.9% (Previous year results: 1.7%)

2026 ©YAMASHIN-FILTER CORP. All rights reserved.

Performance Highlights (Air Filter Business)

Confusion associated with system implementation has subsided Shifted to a revenue growth trend and implemented profitability improvement through strengthening the direct sales structure.

Q2 FY2026 Cumulative Results

Consolidated Net sales	1.184 billion yen YoY change: +9.1%
Sales Profit	(26) million yen YoY change: +74 million yen

- Reduction in profit decline compared to the same period of the previous year.
- Orders have recovered, leading to a revenue growth trend.

FY2026 Full-Year Outlook (No changes from the initial forecast)

Consolidated Net sales	2.33 billion yen YoY change: +1.9%
Sales Profit	5 million yen YoY change: +125 million yen

- Aiming for full-year profitability through price revisions and strengthening the direct sales structure.

ROIC	WACC	MAVY's
0.3%	7.6%	(7.3%)
Previous year results: (5.4%)	Previous year results: 7.9%	Previous year results: (13.3%)

2026 ©YAMASHIN-FILTER CORP. All rights reserved.

Performance Highlights (Functional Materials Business)

While the upfront investment phase continues, supply of products for apparel has commenced. Through partnerships with external parties, initiatives toward the start of supply for Life Sciences and Industrial Materials are progressing.

Q2 FY2026 Cumulative Results

Consolidated Net sales	0 million yen YoY change: -
Operating Profit	(0.198) billion yen YoY change: -

- Sales commenced at two high-end domestic brands, with nearly all items sold out at this point. Sales are also planned with one other company.

FY2026 Full-Year Outlook (No changes from the initial forecast)

Consolidated Net sales	30 million yen YoY change: -
Operating Profit	(0.37) billion yen YoY change: -

- Joint research with Shinshu University and product development with Mitsufuji are underway.

ROIC	WACC	MAVY's
- | YoY change: -	7.6% | Previous year results: 7.9%	- | YoY change: -

2026 ©YAMASHIN-FILTER CORP. All rights reserved.

The Specialist in Filtration
YAMASHIN

Q2 FY2026 Results

2026 ©YAMASHIN-FILTER CORP. All rights reserved.

Q2 FY2026 Results (July to September 2026)
By Segment (P&L): Consolidated, Construction Machinery Filter, Air Filter and Functional Materials

- Quarterly net sales and operating profit for the construction machinery filter business reached record highs.
- In the Air Filter Business, confusion associated with system implementation has subsided, and the company aims to achieve full-year profitability through the establishment of a direct sales structure.

		FY2025 Q2 Results	FY2026 Q2 Results	YoY change	
		Amount (Million yen)	Amount (Million yen)	Amount (Million yen)	Percent
Net sales		5,193	5,877	683	13.2%
	Construction Machinery Filter*	4,647	5,247	600	12.9%
	Air Filter	546	629	83	15.2%
	Functional Materials	-	0	0	-
Operating income (segment income)		712	851	139	19.5%
	Construction Machinery Filter*	733	960	227	31.0%
	Air Filter	(20)	(1)	19	-
	Functional Materials	-	(107)	(107)	-
Operating profit margin		**13.7%**	**14.5%**	0.8**Pt**	
Ordinary profit		702	848	145	20.7%
Ordinary profit margin		**13.5%**	**14.4%**	0.9**Pt**	
Quarterly net profit		492	651	159	32.4%
Quarterly net profit margin		**9.5%**	**11.1%**	**1.6Pt**	
Exchange rates (yen) (average during the period)	USD	146.0	159.4	13.3	9.1%
	EUR	168.1	184.4	16.3	9.7%

"Construction Machinery Filter" includes construction machinery filters, industrial filters, and process filters.

2026 ©YAMASHIN-FILTER CORP. All rights reserved.

Q2 FY2026 Results (July to September 2026)
Net Sales (by Product)

- Sales of both line parts and service parts grew significantly, driven by AI data center demand in North America.
- Orders for the Air Filter Business are on a recovery trend, and we aim to further expand sales by establishing a direct sales structure.

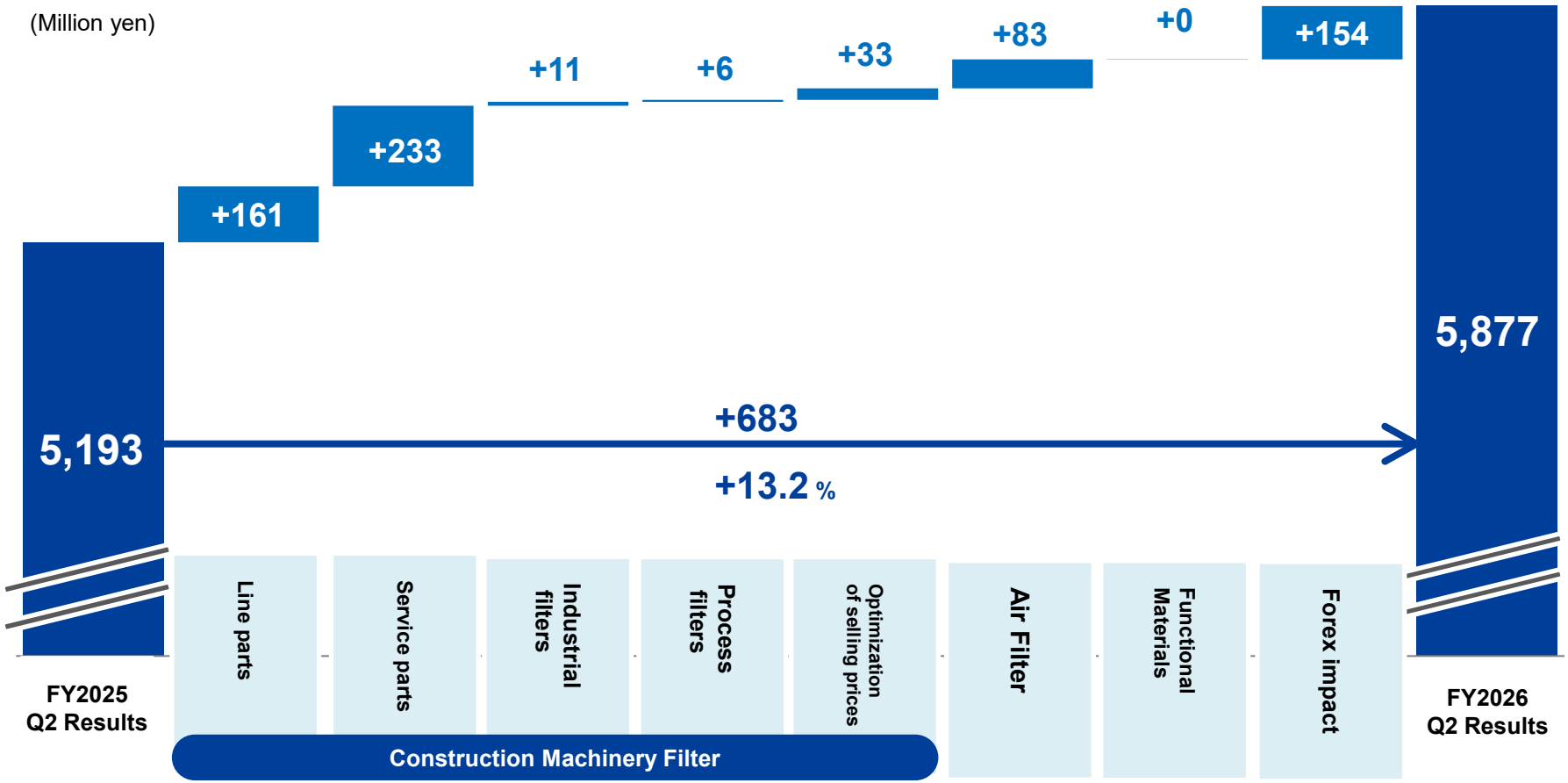
■ Net sales by product

		FY2025 Q2 Results	FY2026 Q2 Results	YoY change	
		Amount (Million yen)	Amount (Million yen)	Amount (Million yen)	Percent
Construction Machinery Filter		4,277	4,849	571	13.4%
	Line parts	1,686	1,936	249	14.8%
	Service parts	2,591	2,913	321	12.4%
industrial filters		196	210	13	7.0%
process filters		172	187	14	8.4%
Subtotal for construction machinery filters		4,647	5,247	600	12.9%
Air Filter		546	629	83	15.2%
Functional Materials		-	0	0	-
Total net sales		5,193	5,877	683	13.2%

2026 ©YAMASHIN-FILTER CORP. All rights reserved.

Q2 FY2026 Results (July to September 2026)
YoY Changes in Net Sales

- In the construction machinery filter business, new vehicle demand remained solid, and service parts demand also recovered, leading to a significant increase in revenue.
- Orders for the air filter business are on a recovery trend, and we aim to expand sales by establishing a direct sales structure.

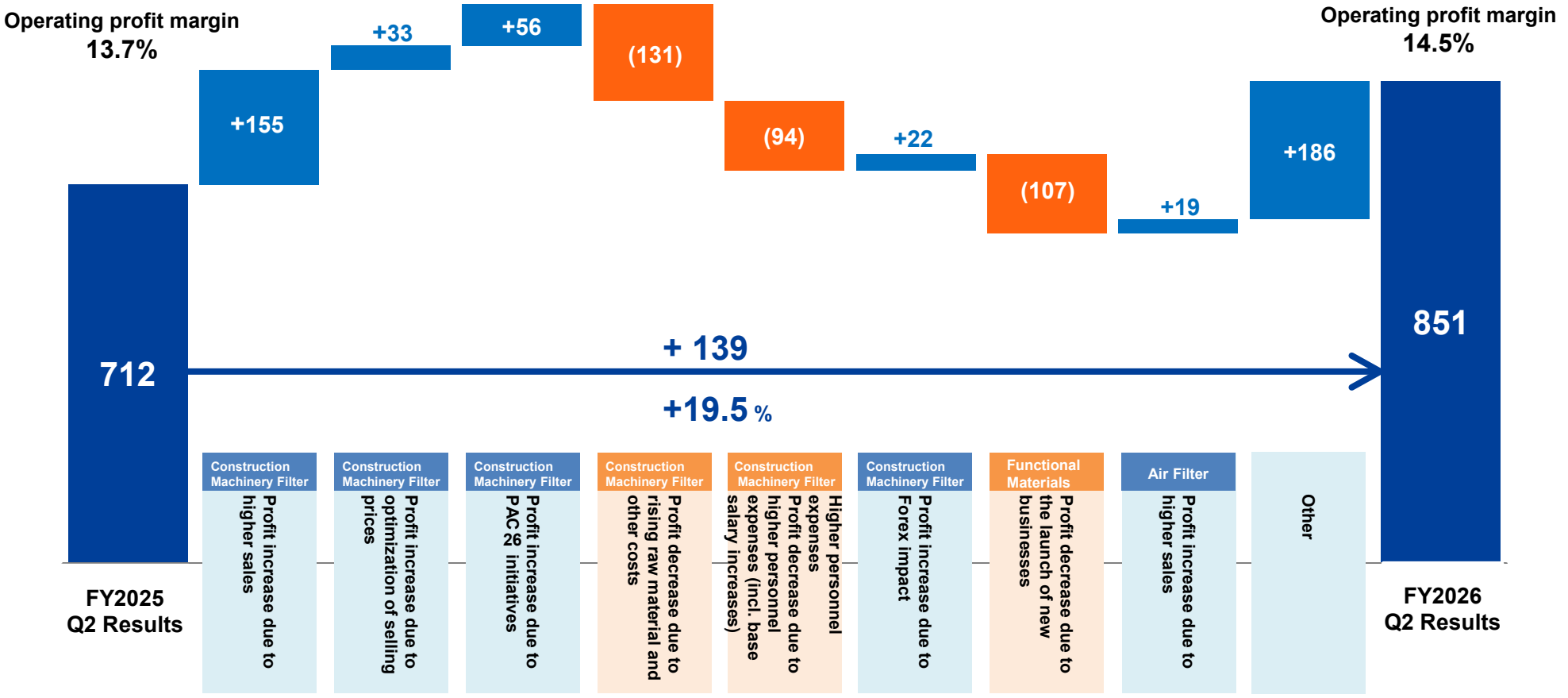


2026 ©YAMASHIN-FILTER CORP. All rights reserved.

Q2 FY2026 Results (July to September 2026)
YoY Changes in Operating Profit

- The impact of rising raw material prices against the backdrop of the situation in the Middle East is trending at a level exceeding expectations.
- Achieved record-high operating profit through increased sales volume driven by market share expansion in the construction machinery filter business and the introduction of high value-added products.

(Million yen)



2026 ©YAMASHIN-FILTER CORP. All rights reserved.

The Specialist in Filtration
YAMASHIN

Q2 FY2026 Cumulative Results (April to September 2026)

2026 ©YAMASHIN-FILTER CORP. All rights reserved.

Q2 FY2026 Cumulative Results (April to September 2026)
By Segment (P&L): Consolidated, Construction Machinery Filter, Air Filter and Functional Materials

- Net sales and operating profit for the construction machinery filter business reached record highs.
- In the Air Filter Business, the confusion associated with system implementation has subsided, profitability has improved, and we are further strengthening our foundation by establishing a direct sales structure.

		FY2025 Q2 Results	FY2026 Q2 Results	YoY change	
		Amount (Million yen)	Amount (Million yen)	Amount (Million yen)	Percent
Net sales		10,289	11,282	993	9.7%
	Construction Machinery Filter*	9,203	10,097	894	9.7%
	Air Filter	1,086	1,184	98	9.1%
	Functional Materials	-	0	0	-
Operating income (segment income)		1,371	1,338	(33)	(2.5%)
	Construction Machinery Filter*	1,473	1,563	90	6.2%
	Air Filter	(101)	(26)	74	-
	Functional Materials	-	(198)	(198)	-
Operating profit margin		**13.3%**	**11.9%**	(1.5) **Pt**	
Ordinary profit		1,350	1,328	(21)	(1.6%)
Ordinary profit margin		**13.1%**	**11.8%**	(1.3) **Pt**	
Quarterly net profit		909	988	79	8.7%
Quarterly net profit margin		**8.8%**	**8.8%**	**(0.1)Pt**	
Exchange rates (yen) (average during the period)	USD	146.0	159.4	13.3	9.1%
	EUR	168.1	184.4	16.3	9.7%

"Construction Machinery Filter" includes construction machinery filters, industrial filters, and process filters.

2026 ©YAMASHIN-FILTER CORP. All rights reserved.

Q2 FY2026 Cumulative Results (April to September 2026)
Net Sales (by Product)

- Sales of both line parts and service parts grew significantly, driven by AI data center demand in North America.
- Orders for the Air Filter business are on a recovery trend, and we aim to further expand sales by establishing a direct sales structure.

■ Net sales by product

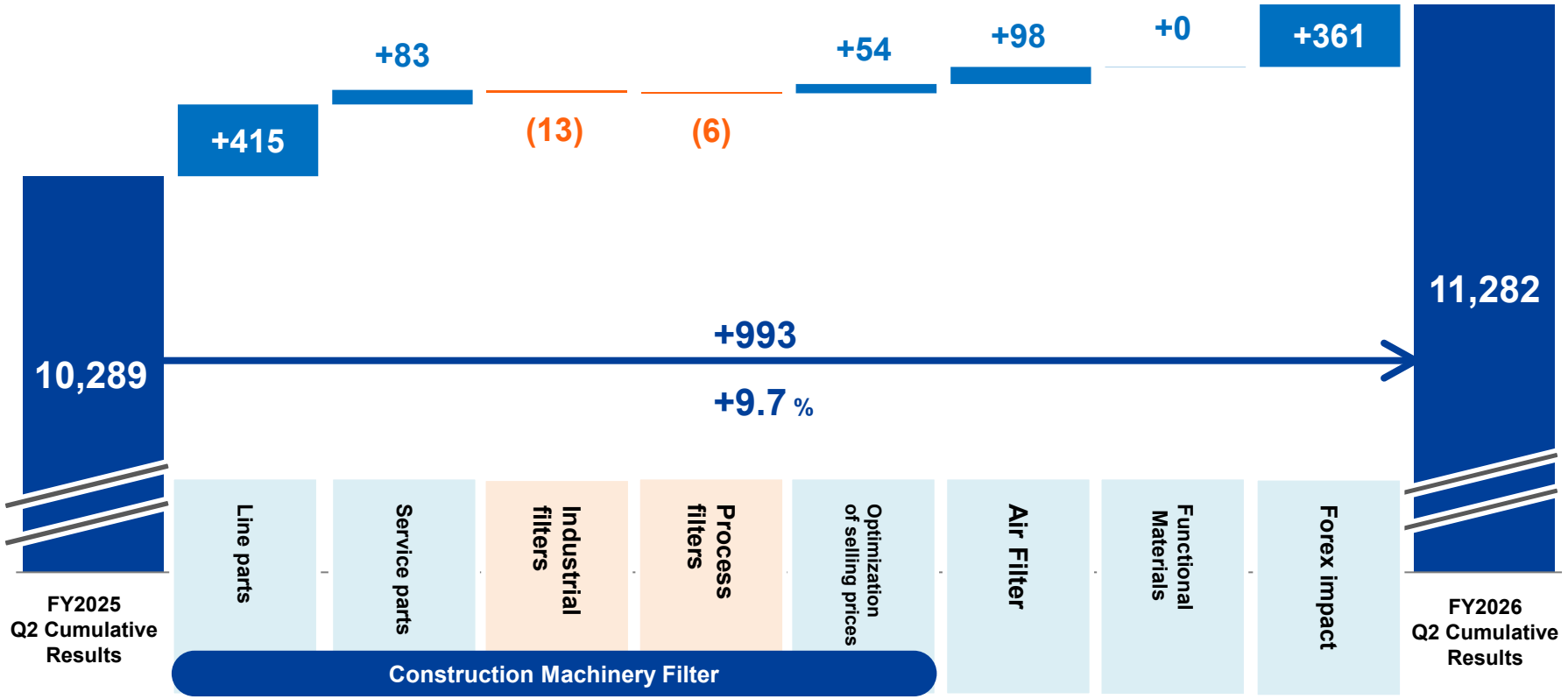
		FY2025 Q2 Results	FY2026 Q2 Results	YoY change	
		Amount (Million yen)	Amount (Million yen)	Amount (Million yen)	Percent
Construction Machinery Filter		8,462	9,358	895	10.6%
	Line parts	3,316	3,911	595	17.9%
	Service parts	5,145	5,446	300	5.8%
industrial filters		387	376	(11)	(2.9%)
process filters		352	363	10	2.9%
Subtotal for construction machinery filters		9,203	10,097	894	9.7%
Air Filter		1,086	1,184	98	9.1%
Functional Materials		-	0	0	-
Total net sales		10,289	11,282	993	9.7%

2026 ©YAMASHIN-FILTER CORP. All rights reserved.

Q2 FY2026 Cumulative Results (April to September 2026)
YoY Changes in Net Sales

- In the construction machinery filter business, new vehicle demand remained solid, and service parts demand also recovered, leading to a significant increase in revenue.
- Orders for the air filter business are on a recovery trend, and we aim to expand sales by establishing a direct sales structure.

(Million yen)

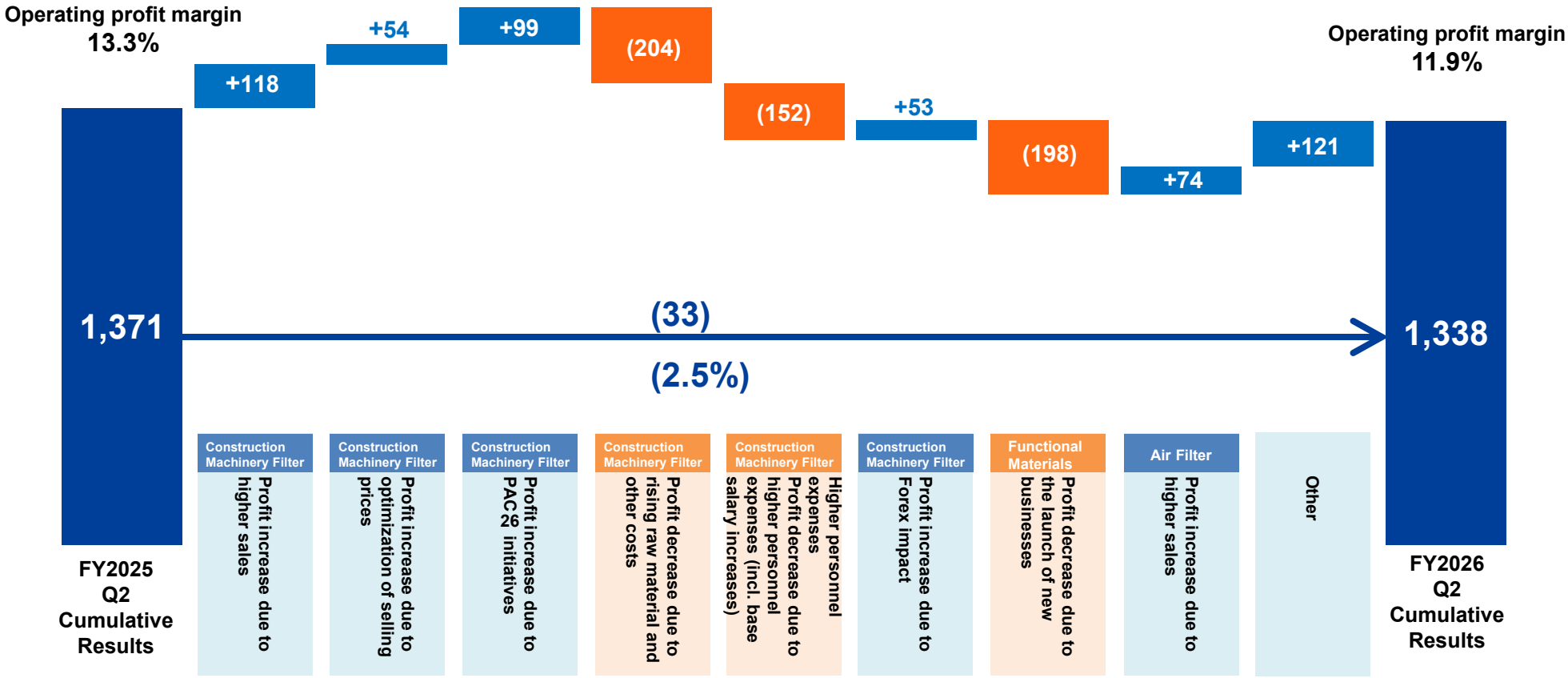


2026 ©YAMASHIN-FILTER CORP. All rights reserved.

Q2 FY2026 Cumulative Results (April to September 2026)
YoY Changes in Operating Profit

- Achieved record-high consolidated operating profit by offsetting the impact of soaring raw material prices due to the situation in the Middle East through factors such as higher sales volume driven by our Market Share Expansion Strategy.
- Growth in operating profit was limited due to continued upfront investments associated with the launch of new businesses.

(Million yen)



2026 ©YAMASHIN-FILTER CORP. All rights reserved.

Full-Year Outlook for FY2026 (April 2026 to March 2027)

2026 ©YAMASHIN-FILTER CORP. All rights reserved.

FY2026 Outlook (April 2026 to March 2027)
By Segment (P&L): Consolidated, Construction Machinery Filter, Air Filter and Functional Materials

- The Medium-Term Management Plan is progressing as planned. Although upfront investment and higher costs associated with the launch of new businesses are expected, confirmed orders on hand reached a record high for the third consecutive quarter, and the Company expects to achieve the highest consolidated financial results since its founding.
- The FY2026 outlook remains unchanged from that announced in May 2026.

		FY2024 Results	FY2025 Results	FY2026 Initial Forecast	YoY change
		Amount (Million yen)	Amount (Million yen)	Amount (Million yen)	Amount (Million yen)
Net sales		20,104	20,941	22,560	1,618
	Construction Machinery Filter*	17,489	18,654	20,200	1,545
	Air Filter	2,615	2,286	2,330	43
	Functional Materials	-	-	30	30
Operating income (segment income)		2,630	2,592	2,825	232
	Construction Machinery Filter*	2,554	2,713	3,190	476
	Air Filter	75	(120)	5	125
	Functional Materials	-	-	(370)	(370)
Operating profit margin		**13.1%**	**12.4%**	**12.5%**	**0.1Pt**
Ordinary profit		2,669	2,535	2,775	239
Ordinary profit margin		**13.3%**	**12.1%**	**12.3%**	**0.2Pt**
Net profit		1,723	1,718	2,005	286
Net profit margin		**8.6%**	**8.2%**	**8.9%**	**0.7Pt**
Exchange rates (yen) (average during the period)	USD	152.6	150.8	155.0	-
	EUR	163.8	174.8	180.0	-

"Construction Machinery Filter" includes construction machinery filters, industrial filters, and process filters.

2026 ©YAMASHIN-FILTER CORP. All rights reserved.

FY2026 Outlook (April 2026 to March 2027)
Net Sales (by Product / YoY Change)

- Demand for new vehicles is expected to remain solid, while service parts are expected to recover from the second quarter onward.
- Sales of both line parts and service parts are expected to increase under the Company's strategy of expanding market share through the supply of high-value-added products.
- In the functional materials segment, our new business, product supply to the apparel field has commenced.

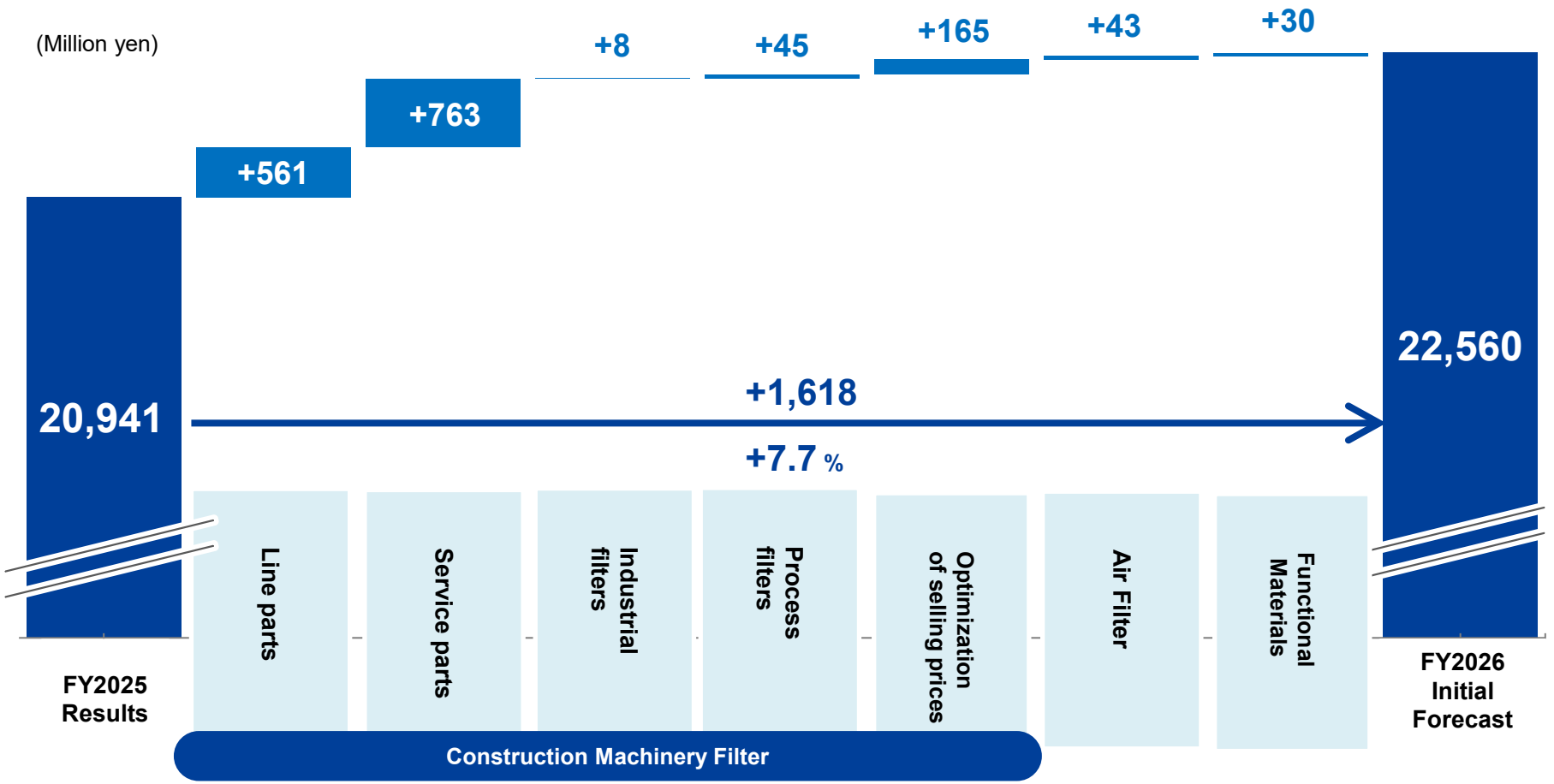
■ Net sales by product

	FY2024 Results		FY2025 Results		FY2026 Initial Forecast		YoY change	
	Amount (Million yen)	Composition Ratio	Amount (Million yen)	Composition Ratio	Amount (Million yen)	Composition Ratio	Amount (Million yen)	Percent
Construction Machinery Filter	16,080	80.0%	17,210	82.2%	18,695	82.9%	1,485	8.6%
Line parts	5,599	27.9%	6,898	32.9%	7,429	32.9%	531	7.7%
Service parts	10,481	52.1%	10,311	49.2%	11,265	49.9%	953	9.2%
industrial filters	708	3.5%	772	3.7%	781	3.5%	8	1.1%
process filters	699	3.5%	670	3.2%	722	3.2%	51	7.7%
Subtotal for construction machinery filters	17,489	87.0%	18,654	89.1%	20,200	89.5%	1,545	8.3%
Air Filter	2,615	13.0%	2,286	10.9%	2,330	10.3%	43	1.9%
Functional Materials	-	-	-	-	30	0.1%	30	-
Total net sales	20,104	100.0%	20,941	100.0%	22,560	100.0%	1,618	7.7%

2026 ©YAMASHIN-FILTER CORP. All rights reserved.

FY2026 Outlook (April 2026 to March 2027)
YoY Changes in Net Sales

- In the construction machinery filter business, sales of line parts are expected to increase, driven by a recovery in demand for new vehicles and the Company's market share expansion strategy through the supply of high-value-added products, while sales of service parts are expected to increase from the second quarter onward, mainly in North America.
- In the air filter business, the impact of shipment delays caused by the replacement of the core system has subsided, and profitability improvement will be pursued through strengthening the new direct sales structure.

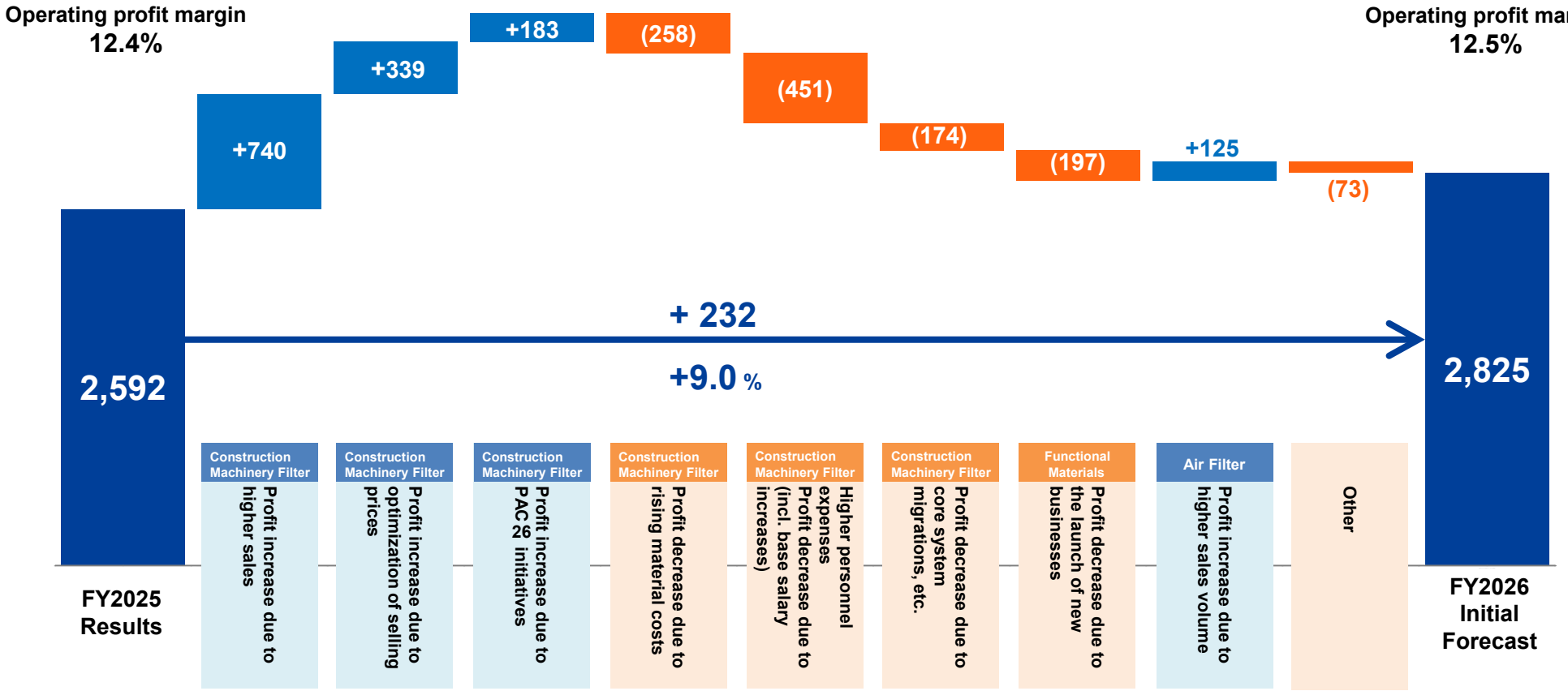


2026 ©YAMASHIN-FILTER CORP. All rights reserved.

FY2026 Outlook (April 2026 to March 2027)
Changes in Operating Profit (vs. Results)

- Although upfront investments and increased costs associated with launching new businesses are expected, these will be covered through increased sales volume and cost reductions, and consolidated results are forecast to reach record highs since our founding.

(Million yen)



* Starting from Q2, FY2025, changes in ocean freight rates are included in the profit increase associated with higher sales.

2026 ©YAMASHIN-FILTER CORP. All rights reserved.

Q2 FY2026 Non-Financial Information

2026 ©YAMASHIN-FILTER CORP. All rights reserved.

Non-Financial Information
Progress on ESG Investment Indices (FTSE, CDP)

- The FTSE score has continued to be maintained at a high level, and the Company was selected as a constituent of the “FTSE JPX Blossom Japan Index” for the 2nd consecutive year and of the “FTSE JPX Blossom Japan Sector Relative Index” for the 4th consecutive year.

FTSE Blossom Japan Sector Relative Index
Included for the first time

FY2023 Results
- FTSE score 2.7
- CDP Climate Change
- B score

FY2024 Results
- FTSE score 2.7
- CDP Climate Change

A score

FY2025 Results
- FTSE score 3.8
- CDP Climate Change

A score

FY2026 Targets
- FTSE score 3.7
(announced in June 2026)
- CDP Climate Change score announcement scheduled for the end of November 2026

- FTSE JPX Blossom Japan Index
Continued inclusion
- FTSE JPX Blossom Japan Sector Relative Index
Continued inclusion

FY2027 targets and progress
- FTSE score
4.0 or higher
- CDP Climate Change
A score

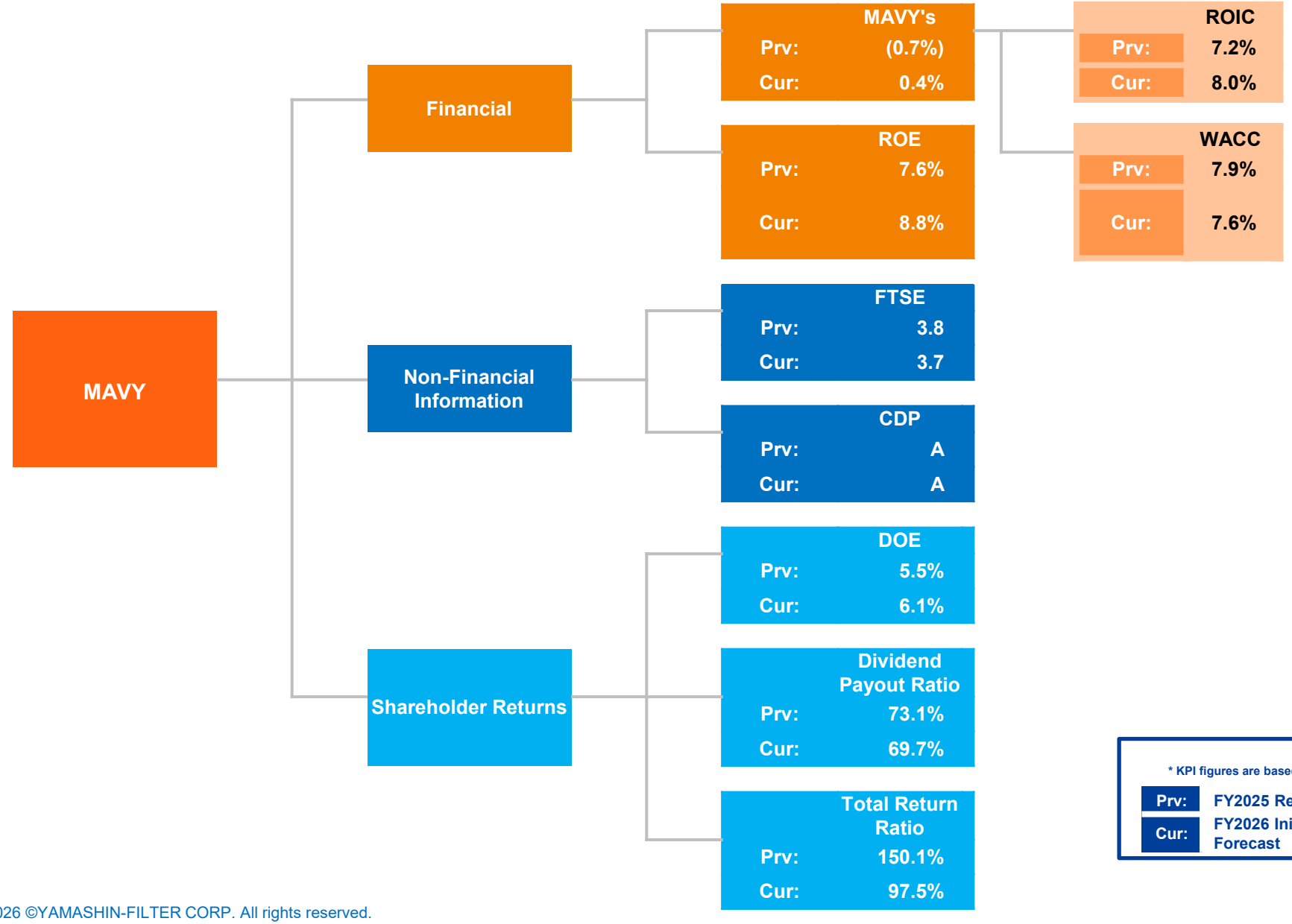
2026 ©YAMASHIN-FILTER CORP. All rights reserved.

The Specialist in Filtration
YAMASHIN

Reference
- Q1 FY2026

2026 ©YAMASHIN-FILTER CORP. All rights reserved.

Quantitative Targets (Consolidated)



* KPI figures are based on the following:

Prv: FY2025 Results

Cur: FY2026 Initial Forecast

2026 ©YAMASHIN-FILTER CORP. All rights reserved.

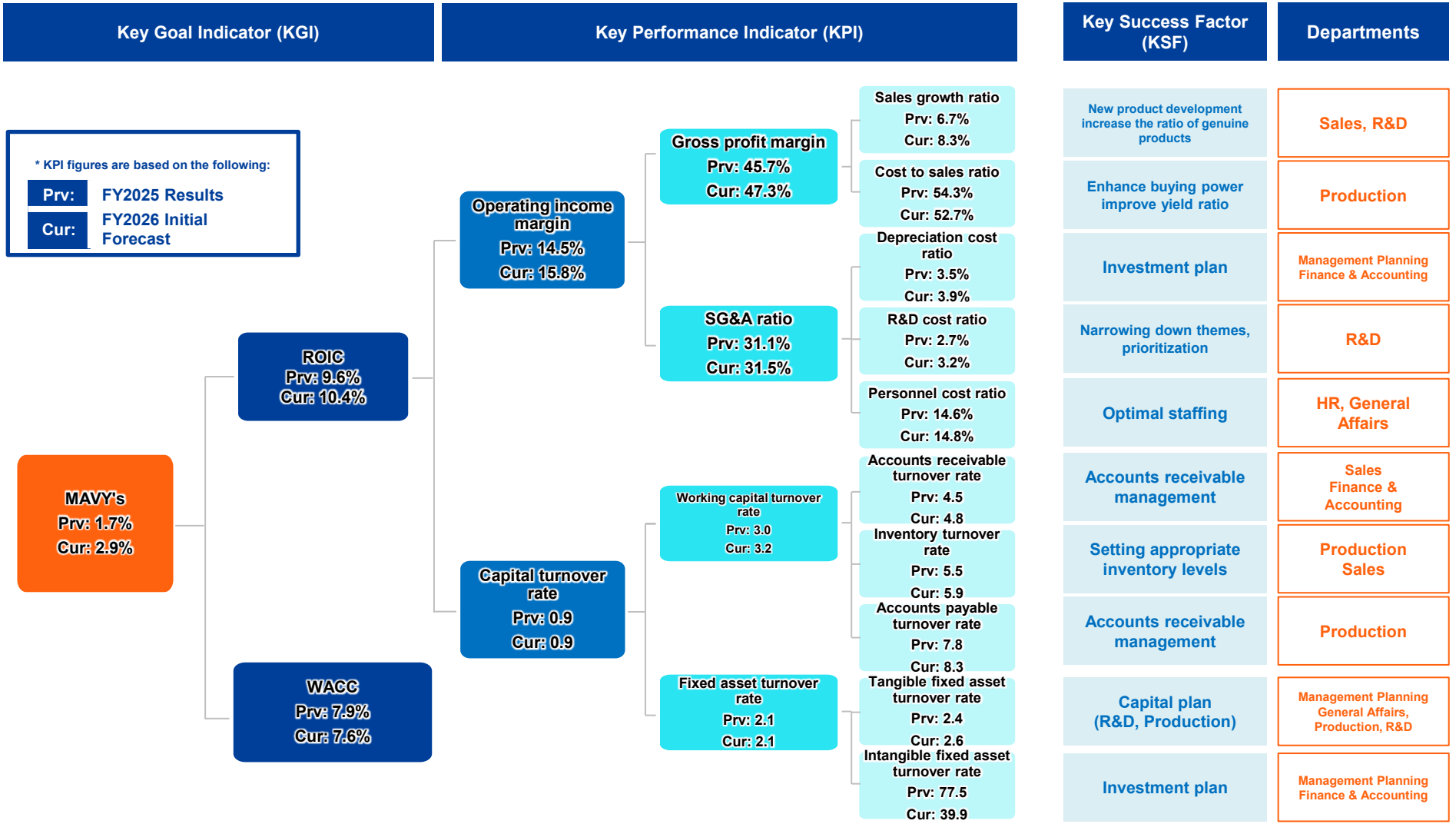
Quantitative Targets (Construction Machinery Filter)

The Specialist in Filtration YAMASHIN

1 Share expansion across three strategic axes (customers, technology, and regions)

2 High value-added products

3 Advance aftermarket activities

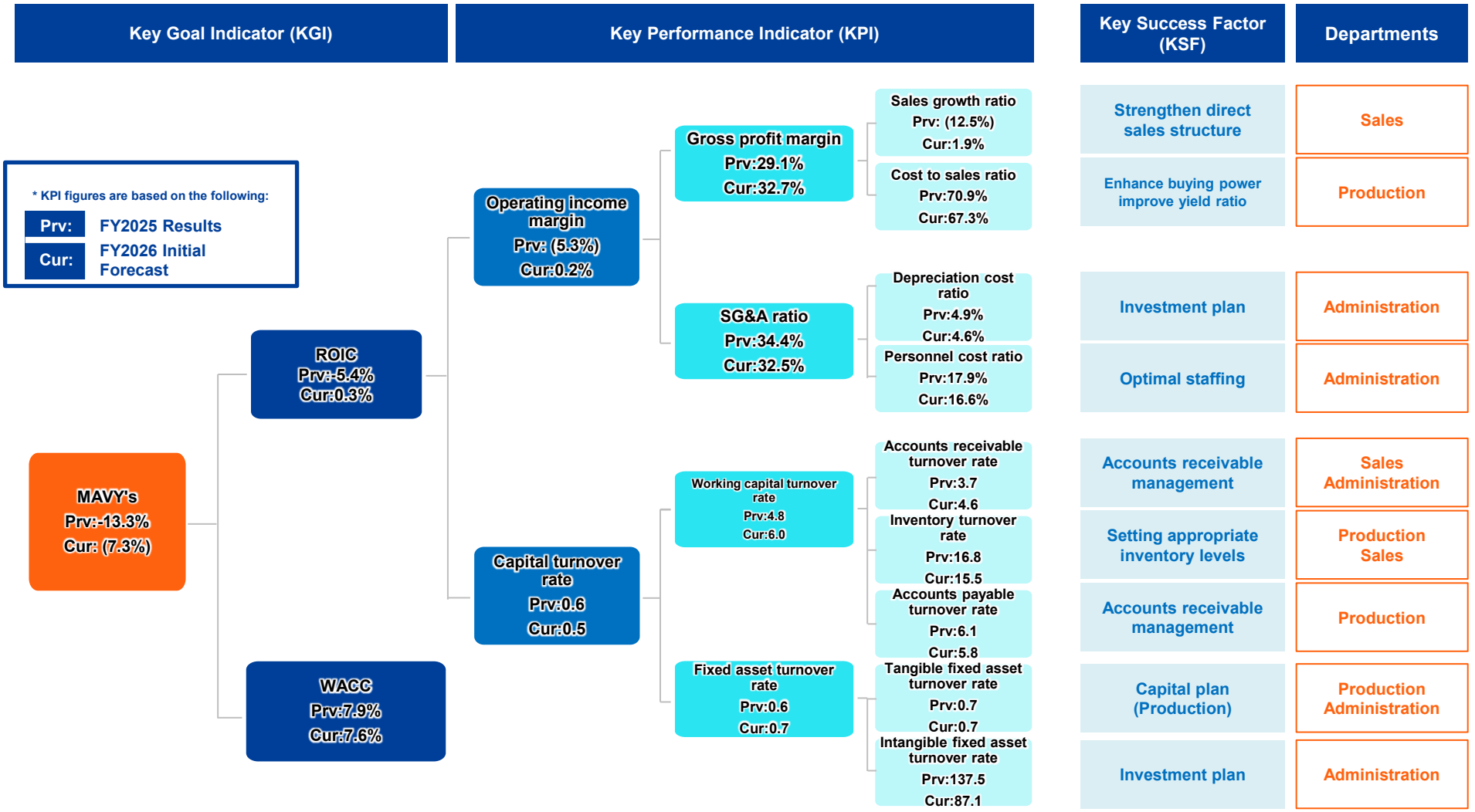


2026 ©YAMASHIN-FILTER CORP. All rights reserved.

Quantitative Targets (Air Filter)

1 Developing new sales channels (B2B)

2 High value-added products (PFAS/PFOS-free, reduced CO2 emissions, and lower energy consumption)



2026 ©YAMASHIN-FILTER CORP. All rights reserved.

Q2 FY2026 Results (July to September 2026)
Net Sales (by Region)

The Specialist in Filtration YAMASHIN

- New vehicle demand increased on the back of AI data center demand in North America, and demand for service parts is also on a recovering trend.

■ Net sales by region

	FY2025 Q2 Results		FY2026 Q2 Results		YoY change	
	Amount (Million yen)	Composition Ratio	Amount (Million yen)	Composition Ratio	Amount (Million yen)	Percent
Construction Machinery Filter*	4,647	89.5%	5,247	89.3%	600	12.9%
Japan	1,773	34.2%	1,946	33.1%	172	9.7%
North & South America	1,189	22.9%	1,389	23.6%	200	16.9%
China	443	8.5%	454	7.7%	11	2.5%
Asia	728	14.0%	793	13.5%	64	8.9%
Europe	479	9.2%	560	9.5%	80	16.8%
Other (Middle East, etc.)	32	0.6%	102	1.7%	69	216.4%
Air Filter (Japan)	546	10.5%	629	10.7%	83	15.2%
Functional Materials (Japan)	-	-	0	0.0%	0	-
Total net sales	5,193	100.0%	5,877	100.0%	683	13.2%

* “Construction Machinery Filter” includes construction machinery filters, industrial filters, and process filters.
* The regional figures above are aggregated based on invoice destination.
* South America, previously categorized under “Other,” has now been combined with North America under the category “North & South America.”

2026 ©YAMASHIN-FILTER CORP. All rights reserved.

Q2 FY2026 Cumulative Results (April to September 2026)
Net Sales (by Region)

The Specialist in Filtration YAMASHIN

- New vehicle demand increased on the back of AI data center demand in North America, and demand for service parts is also on a recovering trend.

■ Net sales by region

	FY2025 Q2 Results		FY2026 Q2 Results		YoY change	
	Amount (Million yen)	Composition Ratio	Amount (Million yen)	Composition Ratio	Amount (Million yen)	Percent
Construction Machinery Filter*	9,203	89.4%	10,097	89.5%	894	9.7%
Japan	3,508	34.1%	3,760	33.3%	252	7.2%
North & South America	2,269	22.1%	2,497	22.1%	227	10.0%
China	846	8.2%	925	8.2%	79	9.4%
Asia	1,592	15.5%	1,746	15.5%	153	9.7%
Europe	929	9.0%	1,065	9.4%	136	14.7%
Other (Middle East, etc.)	57	0.6%	101	0.9%	44	77.8%
Air Filter (Japan)	1,086	10.6%	1,184	10.5%	98	9.1%
Functional Materials (Japan)	-	-	0	0.0%	0	-
Total net sales	10,289	100.0%	11,282	100.0%	993	9.7%

* “Construction Machinery Filter” includes construction machinery filters, industrial filters, and process filters.
* The regional figures above are aggregated based on invoice destination.
* South America, previously categorized under “Other,” has now been combined with North America under the category “North & South America.”

2026 ©YAMASHIN-FILTER CORP. All rights reserved.

FY2026 Outlook (April 2026 to March 2027)
Net Sales (by Region / YoY Change)

The Specialist in Filtration YAMASHIN

- Demand in each market is expected to remain firm, mainly driven by increased AI data center demand in the North American market and robust infrastructure investment.

■ Net sales by region

		FY2024 Results Results		FY2025 Results		FY2026 Initial Forecast		YoY change	
		Amount (Million yen)	Composition Ratio	Amount (Million yen)	Composition Ratio	Amount (Million yen)	Composition Ratio	Amount (Million yen)	Percent
Construction Machinery Filter*		17,489	87.0%	18,654	89.1%	20,200	89.5%	1,545	8.3%
	Japan	6,900	34.3%	7,027	33.6%	7,335	32.5%	308	4.4%
	North & South America	4,597	22.9%	5,014	23.9%	5,652	25.1%	637	12.7%
	China	1,246	6.2%	1,667	8.0%	2,184	9.7%	516	31.0%
	Asia	2,670	13.3%	2,906	13.9%	2,992	13.3%	85	2.9%
	Europe	2,073	10.3%	1,937	9.3%	1,946	8.6%	8	0.4%
	Other (Middle East, etc.)	-	-	100	0.5%	89	0.4%	(11)	(11.2%)
Air Filter (Japan)		2,615	13.0%	2,286	10.9%	2,330	10.3%	43	1.9%
Functional Materials (Japan)		-	-	-	-	30	0.1%	30	-
Total net sales		20,104	100.0%	20,941	100.0%	22,560	100.0%	1,618	7.7%

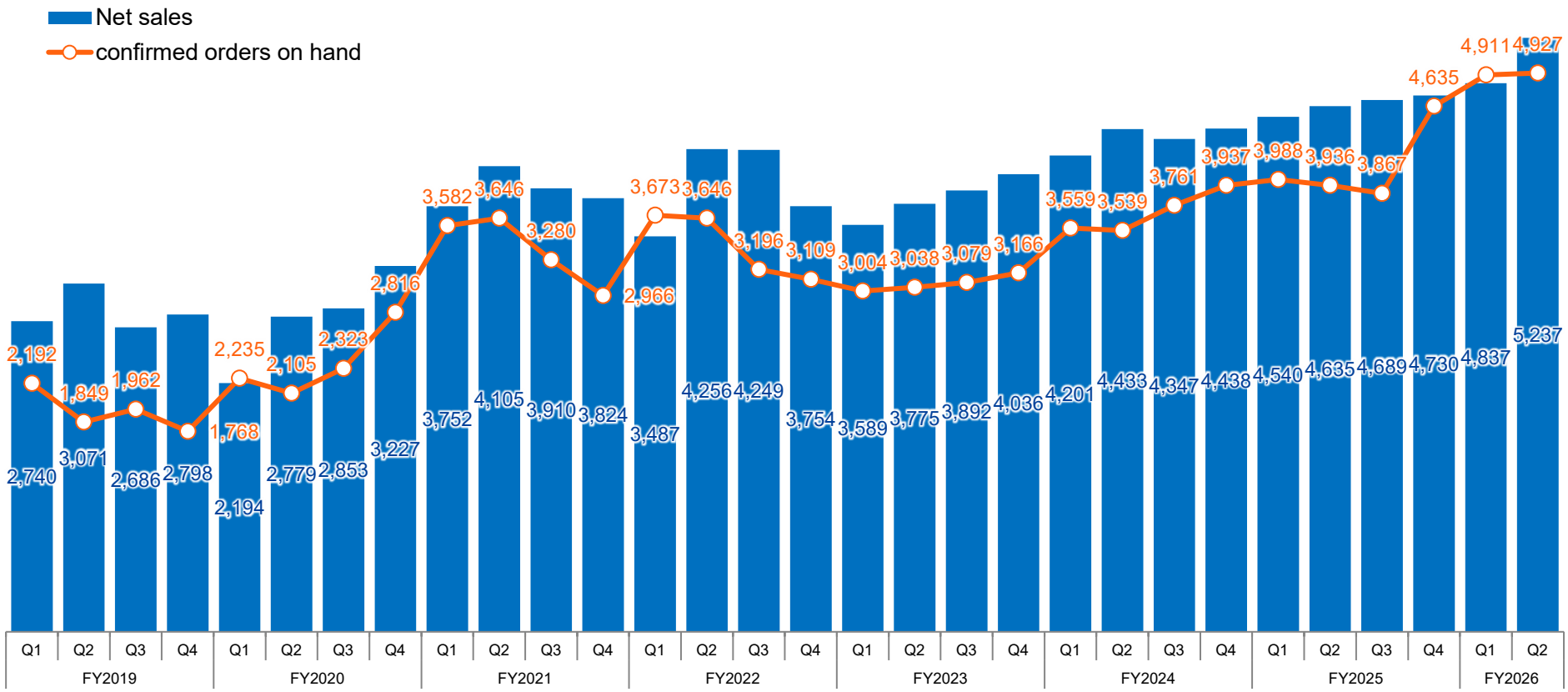
* “Construction Machinery Filter” includes construction machinery filters, industrial filters, and process filters.
* The regional figures above are aggregated based on invoice destination.
* South America, previously categorized under “Other,” has now been combined with North America under the category “North & South America.”

2026 ©YAMASHIN-FILTER CORP. All rights reserved.

Confirmed Order Backlog and Net Sales (Construction Machinery Filter Business)

- Against a backdrop of a solid external environment, our market share expansion strategy in the North American market and our strategy to expand the supply of high-value-added products paid off, and the confirmed order backlog in Q2 FY2026 reached a record high.

(Million yen)

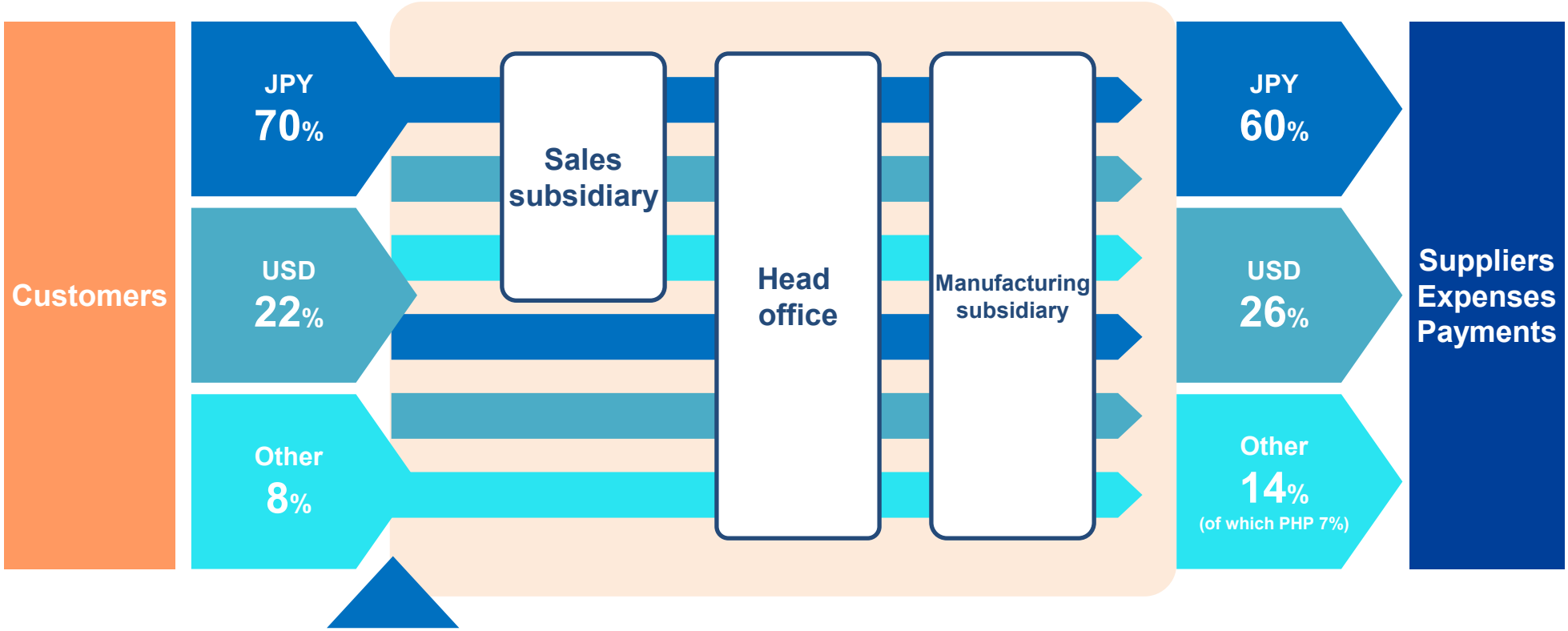


* Net sales do not include healthcare sales.

2026 ©YAMASHIN-FILTER CORP. All rights reserved.

Status of Forex Marry Transactions (April to September 2026)

- FX sensitivity is 0.17%, and the impact on operating profit is negligible.



Approx. 70% of transactions are conducted in JPY

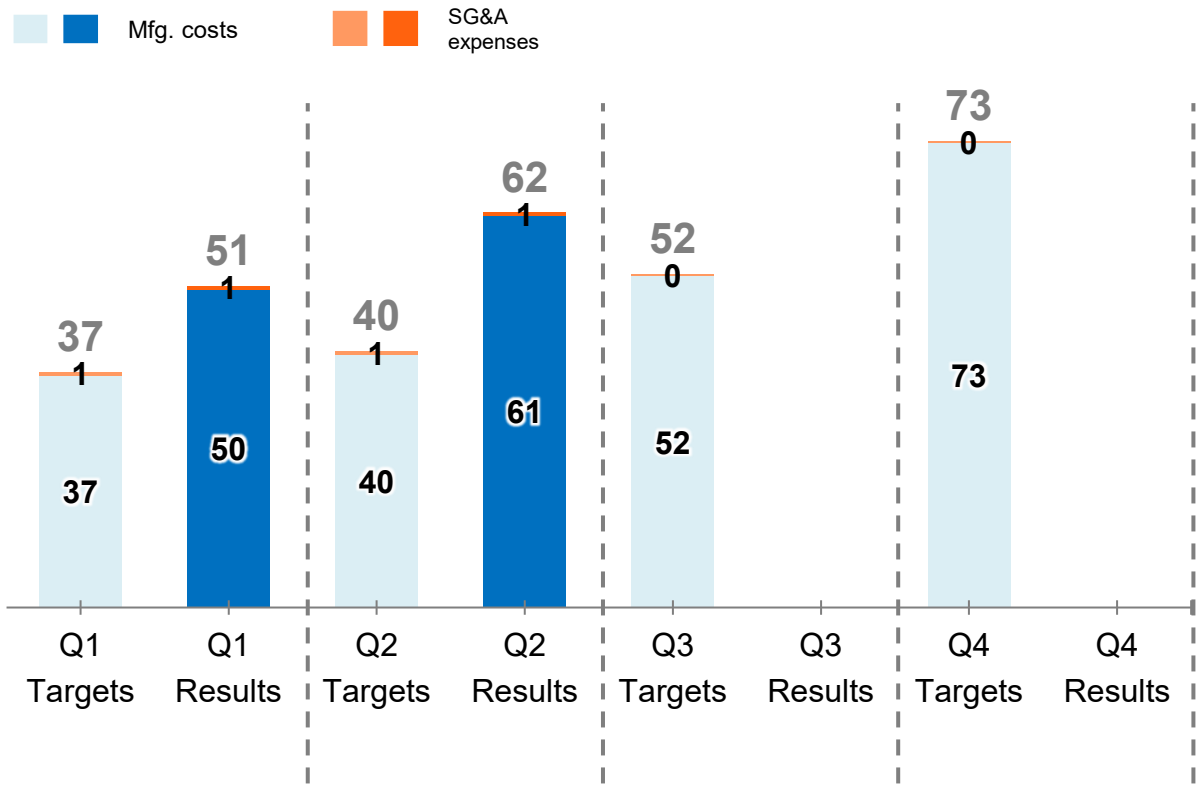
2026 ©YAMASHIN-FILTER CORP. All rights reserved.

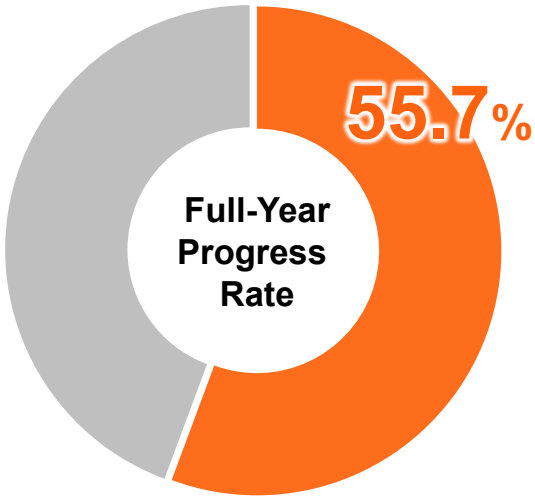
PAC26 (April 2026 to March 2027)

◆ PAC26 initiatives are steadily advancing.

Progress (YoY)

(Million yen)





	Million yen	Full-Year Targets	Full-Year Results
PAC26	Mfg. costs	201	112
	SG&A expenses	2	1
Total		203	113

2026 ©YAMASHIN-FILTER CORP. All rights reserved.

The Specialist in Filtration
YAMASHIN

The forward-looking statements in this document, including the forecast of results of operations, are based on information currently available to the Company. Actual results may differ from these forecasts due to a variety of factors, including market trends and business conditions.

For inquiries regarding these materials, please contact the Investor Relations Section, Corporate Communications Department, YAMASHIN-FILTER CORP.

TEL +81-45-680-1680 E-mail ir@yamashin-filter.co.jp