

Financial Results Meeting Materials for the Fiscal Year Ended June 30, 2026



August 14, 2026
TESS Holdings Co., Ltd.
Securities code: 5074

Executive Summary

FYE 06/2026 Consolidated Results

Net sales	Gross profit	Operating profit	Ordinary profit (loss)	Profit attributable to owners of parent	ROE	ROIC	Dividend per share
51,217 million yen (+39.6% YoY)	10,417 million yen (+39.8% YoY)	5,326 million yen (+109.0% YoY)	3,834 million yen (loss of 641 million yen in FYE 06/2025)	2,123 million yen (+936.6% YoY)	4.5%	2.5%	9.54 yen

Entire
Business

- Consolidated financial results for the fiscal year ended June 30, 2026 show year-on-year **increases in both revenue and profit**.

Engineering
Segment

- Storage batteries EPC projects in renewable energy EPC (commissioned and development) increased, resulting in year-on-year **increases in both revenue and profit**.

Energy Supply
Segment

- Increased sales revenue from renewable energy power generation led to year-on-year **increases in both revenue and profit**.
- Total renewable energy power plant generation capacity is approximately 412.7 MW. Approximately 12.1 MW is new and supplied by on-site PPA.**

Consolidated Results Forecast and Dividend Forecast FYE 06/2027

Net sales	Gross profit	Operating profit	Ordinary profit	Profit attributable to owners of parent	ROE	ROIC	Dividend per share
64,000 million yen (+25.0% YoY)	10,450 million yen (+0.3% YoY)	4,700 million yen (-11.8% YoY)	2,900 million yen (-24.4% YoY)	1,800 million yen (-15.2% YoY)	3.7%	2.1%	9.60 yen

Entire
Business

- Although revenue is expected to increase year on year and profit is expected to decrease year on year for consolidated financial results for the fiscal year ending June 30, 2027, growth in storage batteries EPC is expected to keep gross profit in line with the Mid-term Management Plan target. We will accelerate growth investments, including workforce expansion, to achieve the Plan.
- Dividend forecast is 9.60 yen per share, based on the continuation of stable dividends.
- Although the Kyoto Prefecture development project is making steady progress, the schedule has not been finalized as of the announcement date of the financial results for the fiscal year ended June 30, 2026. This is not included in the consolidated financial results forecast for the fiscal year ending June 30, 2027.