HARIMA CHEMICALS GROUP, INC.

Consolidated Financial Results Highlights

1Q 2026 (fiscal year ending March 31, 2027)

As of July 31,2026

Consolidated Financial Results - 1Q (FY2025-FY2026)

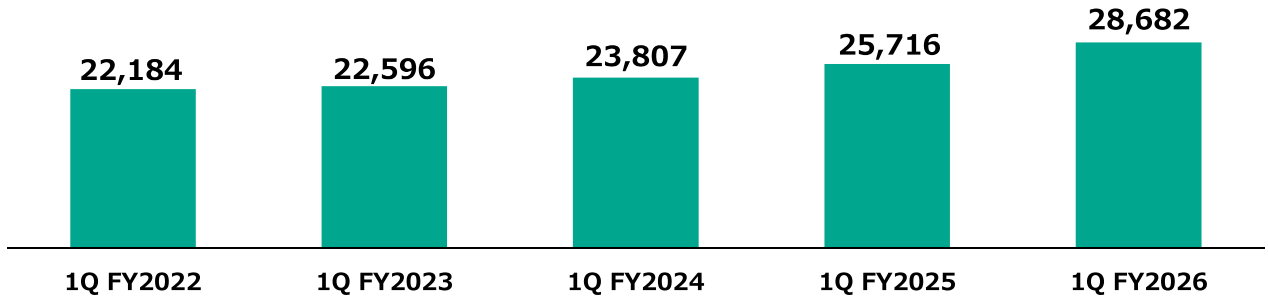
Unit : ¥Million

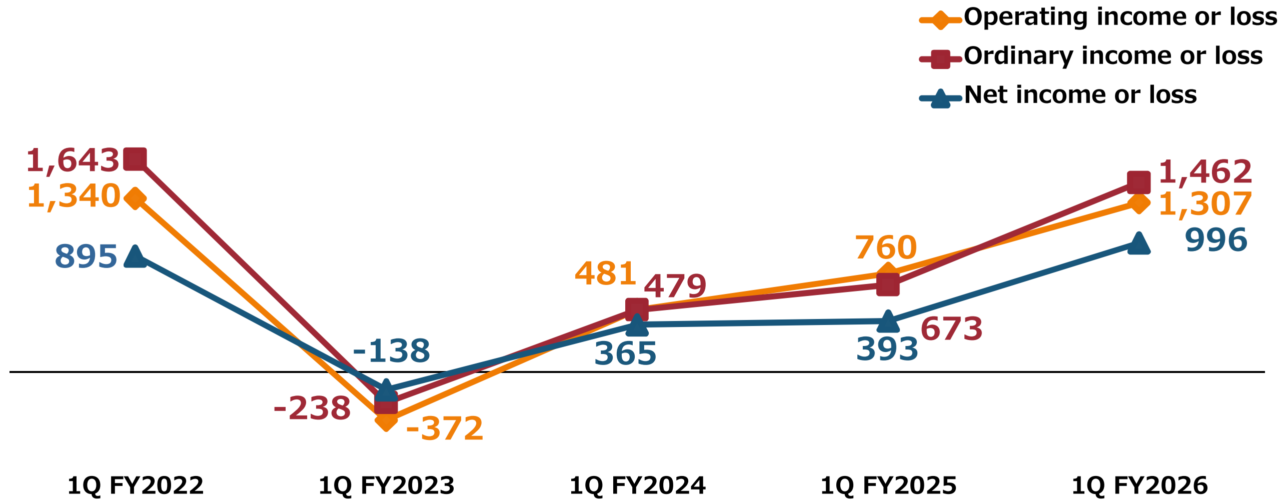
	1Q FY2026	1Q FY2025	Diff.	FY2026 Forecast
Net sales	28,682	25,716	+2,966 (+11.5%)	110,000
Operating income	1,307	760	+546 (+71.8%)	3,500
Ordinary income	1,462	673	+788 (+117.1%)	2,800
Net income (Harima Chemicals Group, INC)	996	393	+603 (+153.4%)	2,650
Net income Per share	Yen 40.99	Yen 16.21	Yen +24.78	Yen 109.07

Consolidated Financial Results - 1Q (FY2022-FY2026)

Unit : ¥Million

Net Sales



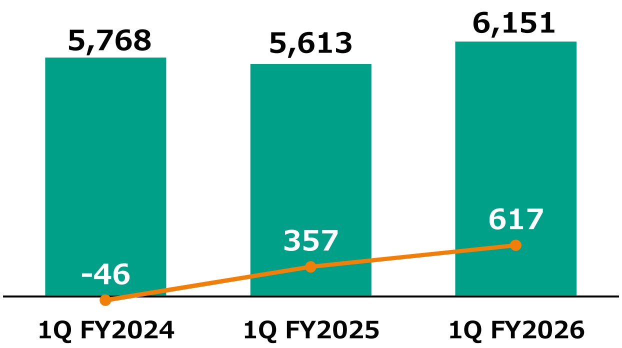


Net Sales by Segment - 1Q (FY2024-FY2026)

Net sales
Operating income or loss

Unit : ¥Million

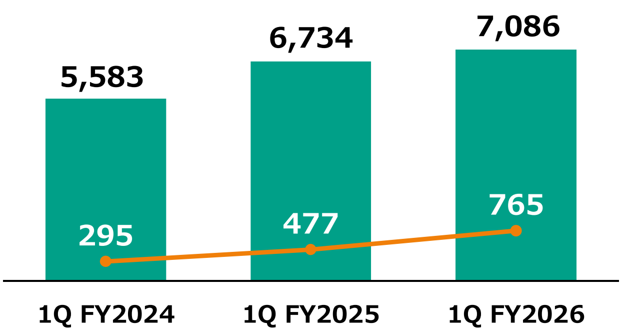
Resins and Tall Oil Products



YoY

- Paint resins
  ➡ Sales increased
- Printing ink resins
  ➡ Sales decreased
- Synthetic rubber emulsifiers
  ➡ Sales decreased

Paper Chemicals

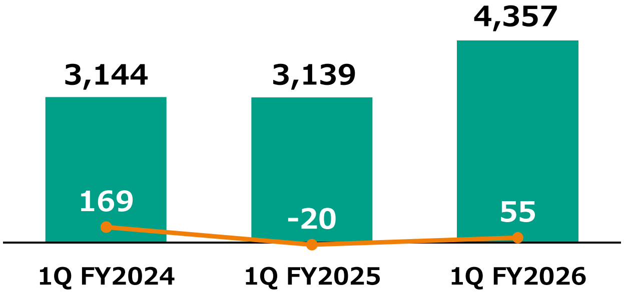


- Paper Strengthening Agents
  Japan ➡ Sales increased
  China ➡ Sales increased
- Sizing Agents
  Japan ➡ Sales increased
  U.S.A ➡ Sales decreased

Net Sales by Segment - 1Q (FY2024-FY2026)

Net sales
Operating income or loss
Unit : ¥Million

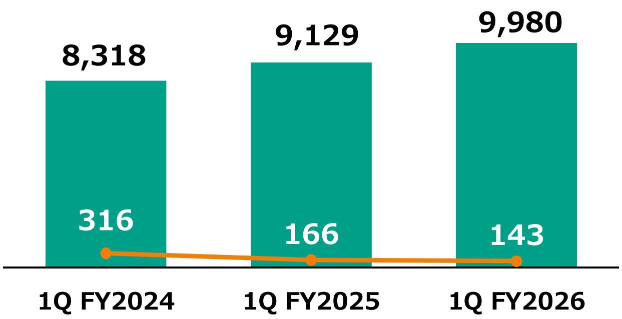
Electronic Materials



YoY

- Soldering materials
  ➡ Sales increased
- Brazing materials for heat exchangers
  ➡ Sales increased
- Resins for semiconductor resists
  ➡ Sales increased

LAWTER



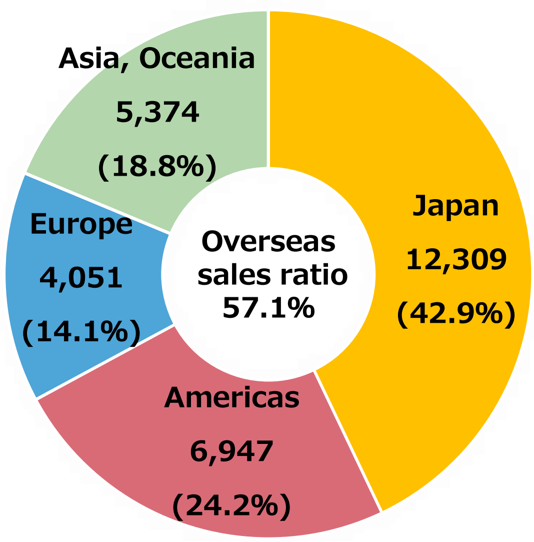
- Adhesive resins
  ➡ Sales increased
- Printing ink resins
  ➡ Sales increased

Net Sales by Region - 1Q (FY2025-FY2026)

Unit : ¥Million

1Q FY2026 Net Sales

28,682



1Q FY2025 Net Sales

25,716