The Dreamology Company
—Make your dreams come true—

Financial Summary
for the Three Months Ended June 30, 2026

August 13, 2026

KANEKA CORPORATION

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FY2026 *1Q Summary

FY2026 1Q Results

Net sales
¥223.0 billion (YoY+12.3%)

Operating income
¥14.9 billion (YoY+83.1%)

Net income
¥8.9 billion (YoY+109.8%)

- Net sales, operating income: Quarterly record high
- Operating income: Significant increase both year-on-year and quarter-on-quarter
- Increased sales and profits in all units

Operating income change factors (Year-on-year)

(Factors for increase)

Material and QoL SU: Price revisions implemented by ensuring a stable supply

Medical: Overseas sales expansion and M&A

Supplement: Strong sales of the active form of coenzyme Q10 on a global scale

Foods: Shift toward high-value-added products and price revisions

1Q: April 1, 2026 to June 30, 2026

Highlights

	FY2025 1Q(Apr.-Jun.)	FY2026 1Q(Apr.-Jun.)	Difference (YoY)	
			Amount	%
Net sales	198.7	223.0	24.3	12.3%
Operating income	8.2	14.9	6.8	83.1%
Ordinary income	6.0	13.8	7.7	127.7%
Net income attributable to owners of the parent	4.3	8.9	4.7	109.8%

Operating income margin	4.1%	6.7%
Net income per share	¥67.74	¥148.46

Exchange rate (to USD)	¥144.6	¥159.6
Exchange rate (to EUR)	¥163.8	¥185.4
Domestic Naptha Price (per kl)	¥66,300	¥125,000

(Year-on-year)

- Net sales: Increased
- Operating income, ordinary income, net income attributable to owners of parent: Increased

Business Performance by Segment

(Billions of yen)

	Net sales				Operating income			
	FY2025 1Q(Apr.-Jun.)	FY2026 1Q(Apr.-Jun.)	Difference		FY2025 1Q(Apr.-Jun.)	FY2026 1Q(Apr.-Jun.)	Difference	
			Amount	%			Amount	%
Material SU	82.4	94.4	12.1	14.7%	6.3	10.9	4.6	73.3%
Quality of Life SU	48.5	53.8	5.4	11.1%	5.2	7.0	1.8	34.5%
Health Care SU	18.3	22.0	3.8	20.5%	3.1	3.5	0.4	11.3%
Nutrition SU	49.3	52.4	3.1	6.3%	2.7	3.4	0.7	25.5%
Others	0.3	0.3	0.0	5.1%	0.1	0.1	0.0	9.1%
Adjustment	-	-	-	-	(9.3)	(9.9)	(0.7)	-
Total	198.7	223.0	24.3	12.3%	8.2	14.9	6.8	83.1%

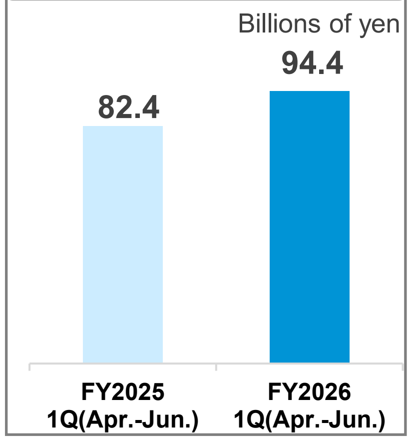
※SU：Solutions Unit

Performance

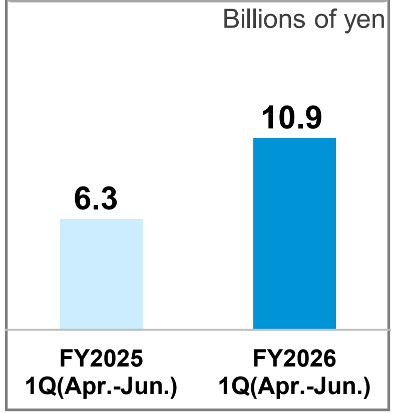
(Material Solutions Unit)

Ensured a stable supply and implemented price revisions ⇒ Increased sales and profits

Net Sales



Operating Income



Vinyls and Chlor-Alkali

- Performance in 1Q: Ensured a stable supply and reflected in product prices.
- Outlook for *2Q onward: Will work to stabilize profit margins.

Performance Polymers (MOD)

- Performance in 1Q: Strong sales at all global bases. Ensured a stable supply of differentiated products and implemented price revisions. Sales of high-value-added products such as epoxy masterbatch (MX) expanded.
- Outlook for 2Q onward: Will promote sales expansion of high-value-added products such as non-PVC and MX.

Performance Polymers (MS)

- Performance in 1Q: Progress had been made in replacing other materials. Prioritized a stable supply and implemented price revisions.
- Outlook for 2Q onward: Will promote sales increases through its collaboration with Cemedine Co., Ltd.

Green Planet

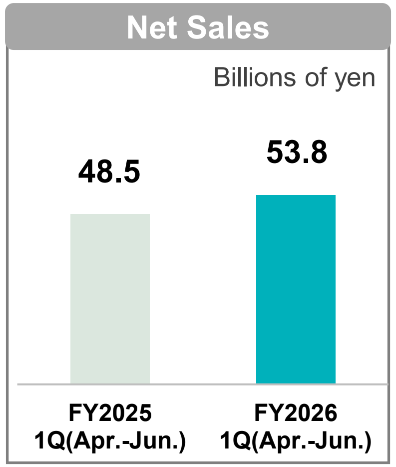
- Performance in 1Q: Production adoption expanded for the new application such as artificial turf.
- Outlook for 2Q onward: Further adoption in cutlery and packaging materials is expected both in Japan and overseas through continued collaboration with global brand holders.

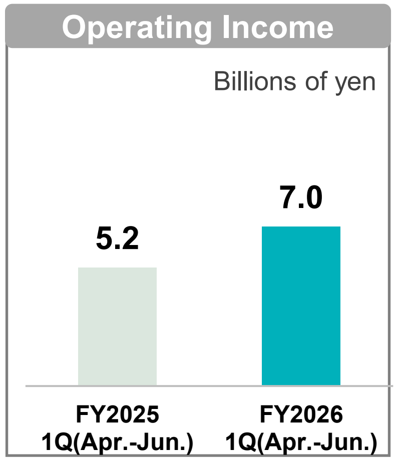
2Q: July 1, 2026 to September 30, 2026

Performance

(Quality of Life Solutions Unit)

Solid sales in all SVs⇒ Increased sales and profits





Foam & Residential

- Performance in 1Q: Increased sales in the agricultural, fishery, and construction sectors. Implemented price revisions through cost reduction and stable supply.
- Outlook for 2Q onward: Will maintain improved profit margins through continued stable supply.

E & I Technology

- Performance in 1Q: Strong sales of optical films for large-screen LCD TVs. Growth in sales volume of polyimide films was limited by production adjustments in the smartphone market.
- Outlook for 2Q onward: Sales expansion of high-value-added grades (such as high-frequency PI and modified optical acrylic resins) of polyimide films.

PV & Energy

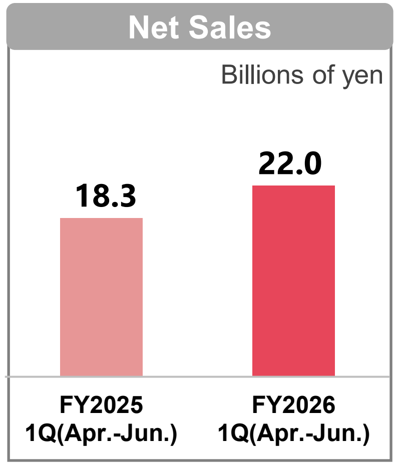
- Performance in 1Q: Solid sales of high-efficiency photovoltaic modules for domestic single homes.
- Outlook for 2Q onward: Development of mass production technology for tandem-type perovskite photovoltaic modules is proceeding in a planned manner.

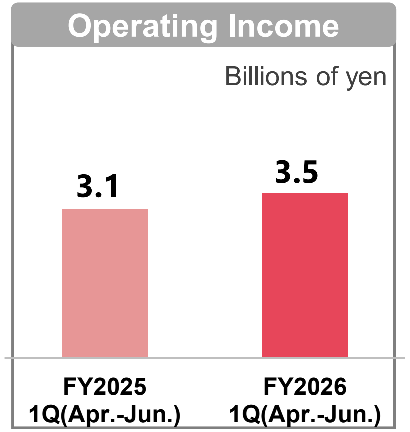
Performance Fibers

- Performance in 1Q: Strong sales of hair attachment products and flame-retardant fabrics.
- Outlook for 2Q onward: Will further promote market expansion by broadening the product lineup.

Performance

(Health Care Solutions Unit)





Medical drove business performance ⇒ Increased sales and profits

Medical

- Performance in 1Q: Substantial sales expansion of both blood purification devices and catheters. Overseas sales expansion and the effects of M&A contributed to sales growth.
- Outlook for 2Q onward: Expansion of new product sales and sales areas (including Asia and the U.S.) are expected to progress.

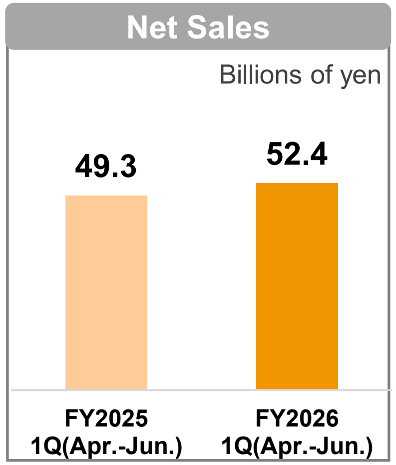
Pharma

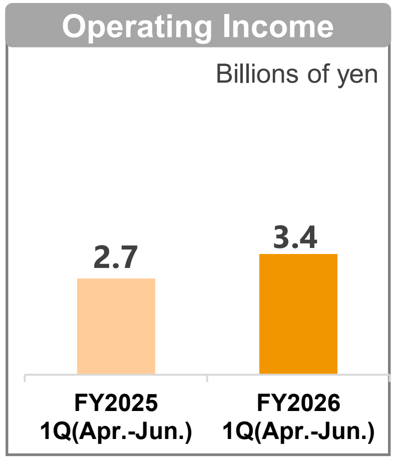
- Performance in 1Q: Impacted by the concentration of sales in *4Q of the previous fiscal year.
- Outlook for 2Q onward: Growth in projects and sales of small molecule pharmaceuticals and biopharmaceuticals.

4Q: January 1, 2026 to March 31, 2026.

Performance

(Nutrition Solutions Unit)





Strong sales for Supplemental Nutrition and improved profitability of Foods
⇒ Higher sales and profits

Supplemental Nutrition

- Performance in 1Q: Strong sales of the active form of coenzyme Q10 expanded in the global market, particularly in Asia and the U.S. The probiotics business steadily grew.
- Outlook for 2Q onward: Sales expansion of the active form of coenzyme Q10 mainly in Asia and the U.S. are expected to progress.

Foods & Agris

- Performance in 1Q: Further progress was made in price revisions and the shift toward high value-added products.
- Outlook for 2Q onward: Will focus on improving profitability by expanding sales of “Business to Consumer” products and price revisions.

Business Performance by Segment (Quarter-on-Quarter)

➢ Exceeded the business performance in FY2025 *4Q and growth momentum continues to accelerate

(Billions of yen)

	Net Sales				Operating Income			
	FY2025	FY2026	Difference(QoQ)		FY2025	FY2026	Difference (QoQ)	
	4Q	1Q	Amount	%	4Q	1Q	Amount	%
Material SU	85.7	94.4	8.7	10.2%	7.2	10.9	3.7	51.8%
Quality of Life SU	49.0	53.8	4.9	10.0%	3.7	7.0	3.3	89.5%
Health Care SU	25.7	22.0	(3.6)	(14.1%)	5.3	3.5	(1.8)	(33.8%)
Nutrition SU	52.7	52.4	(0.3)	(0.5%)	4.2	3.4	(0.9)	(20.5%)
Others	0.3	0.3	(0.1)	(22.0%)	0.2	0.1	(0.1)	(31.7%)
Adjustment	-	-	-	-	(9.9)	(9.9)	(0.1)	-
Total	213.4	223.0	9.7	4.5%	10.7	14.9	4.2	39.7%

※SU：Solutions Unit

Factors for difference in operating income

- ➢ Material: Price revisions implemented while ensuring a stable supply for Vinyl, MOD, and MS.
- ➢ QOL: Sales growth due to the absence of periodic maintenance impact in FY2025 *4Q for Fiber. Increased sales volumes and price revisions for Foam.
- ➢ Health Care: Further sales expansion on a global scale for Medical. The concentration of sales in FY2025 *4Q for Pharma.
- ➢ Nutrition: Improved profitability for Foods. Strong sales in FY2025 *4Q for Supplement.

4Q: January 1, 2026 to March 31, 2026

Consolidated Balance Sheets

(Billions of yen)

		March 31, 2026	June 30, 2026	Difference
Assets	Current assets	465.7	484.3	18.6
	Noncurrent asssets	493.4	498.7	5.3
Total assets		959.2	983.0	23.9
Liabilities	Interest bearing debt	211.4	224.8	13.5
	Others	226.1	230.5	4.3
	Total liabilities	437.5	455.3	17.8
Net assets	Equity	498.7	504.2	5.5
	Others	23.0	23.5	0.5
	Total net assets	521.7	527.7	6.1
Total liabilities and net assets		959.2	983.0	23.9

	March 31, 2026	June 30, 2026
Equity ratio	52.0%	51.3%
Debt equity ratio	0.42	0.45
Net assets per share	¥8,279.85	¥8,383.31

- Total assets : Increase due to an increase in inventories and property, plant and equipment.
- Liabilities : Up primarily due to an increase in trade payables and loans payable.
- Net assets : Up owing chiefly to an increase in retained earnings, which offset dividend payments and an increase in treasury shares
- Equity ratio : 51.3%

Earning Forecasts and Other Forward-looking Statements

- **Outlook of the global economy for 2Q onward**
- ✓ Business environment will remain unpredictable, including the unstable situation in the Middle East.
- ✓ The market is expected to remain highly volatile.

- **Business Forecast**
- ✓ We will ensure a stable supply into and beyond 2Q.
- ✓ Although cost increases are expected to continue in certain product categories, we will continue to work to secure profit margins.
- ✓ Profitability will improve, particularly in Health Care SU, our priority area.

  We will accelerate the shift toward our target portfolio.
- ✓ We have not revised the forecast for consolidated financial results announced on May 14, 2026.

  We will promptly revise the forecasts as soon as it becomes reasonably predictable.

<Reference> Consolidated earning forecast for the fiscal year ending March 31, 2027
(Announced on May 14, 2026)

(Billions of yen)

	FY2025 Result	FY2026 Forecast	Difference	
			Amount	%
Net sales	811.6	820.0	8.4	1.0%
Operating income	32.9	36.0	3.1	9.4%
Ordinary income	28.9	32.0	3.1	10.8%
Net income attributable to owners of parent	31.0	31.5	0.5	1.7%
Operating income margin	4.1%	4.4%		
Net income per share	¥501.26	¥523.04		
Dividend per share	¥160.00	¥210.00		
ROE	6.4%	6.2%		
Exchange rate (to USD)	¥150.7	¥150.0		
Exchange rate (to EUR)	¥174.6	¥170.0		
Domestic Naptha Price (per kl)	¥65,025	¥120,000		

Topics -Expanded Applications of Green Planet-

Adopted for Shimano’s Fishing Lures

- Combined Shimano's advanced design and manufacturing technologies with the material properties of Green Planet.
- Biodegradable into CO_2 and water by microorganisms living in soil and seawater even lost in marine or freshwater environments.

⇒Contribute to solving the problem of marine plastic pollution

A sample of lure using Green Planet
Product name: Salvage Solid 70S
(Picture provided by Shimano)

Biodegradable Artificial Turf Made with Green Planet™ Adopted by a Municipality for the First Time

- Biodegradable artificial turf jointly developed with Mizuno has been adopted at "Tomopa! Tawaramoto," a disaster prevention park in Tawaramoto Town, Shiki District, Nara Prefecture.

⇒ Deal with microplastics problem caused by fragments flowing into the ocean

Covered plaza with biodegradable artificial turf

Appendix：The List of Kaneka Business Unit Abbreviations

Abbreviation	Full name
Material SU	Material Solutions Unit
Vinyls	Vinyls & Chlor-Alkali Solutions Vehicle
MOD	Performance Polymers (MOD) Solutions Vehicle
MS	Performance Polymers (MS) Solutions Vehicle

Abbreviation	Full name
Health Care SU	Health Care Solutions Unit
Medical	Medical Solutions Vehicle
Pharma	Pharma & Supplemental Nutrition Solutions Vehicle (Pharma)

Abbreviation	Full name
QoL SU	Quality of life Solutions Unit
Foam	Foam & Residential Techs Solutions Vehicle
PV	PV & Energy Management Solutions Vehicle
E & I	E & I Technology Solutions Vehicle
Fiber	Performance Fibers Solutions Vehicle

Abbreviation	Full name
Nutrition SU	Nutrition Solutions Unit
Foods	Foods & Agris Solutions Vehicle
Supplement	Pharma & Supplemental Nutrition Solutions Vehicle (Supplemental Nutrition)

The Dreamology Company
—Make your dreams come true—

KANEKA CORPORATION

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