Asteria

Connecting the World with Software

FY2026 Q1 Financial Results

for the Fiscal Year Ending March 2027

Asteria Corporation

(TSE Prime Market: 3853)

August 14, 2026

3853

JPX

PRIME

TOKYO

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We extend our sympathies to all those affected by the disaster, and sincerely hope for their safety, as well as the swift recovery and reconstruction of the communities impacted by the disaster.

- **Donation: JPY 3M**
- **Free provision of products to affected municipalities & businesses**

Platio	Handbook® X	Bakusoku.AI™
Disaster damage assessment app	On-site info sharing	App development

- **Released the “Evacuation Center & Local Information Map” developed with Bakusoku.AI in 1 day**

Corporate Profile

Asteria Corporation

(TSE Prime Market: 3853)

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Asteria Corporation

Enterprise software product company

“Connecting Expert”

✦Stock Listed **TSE Prime (3853)**
✦Employees **153 (Consolidated)※**
✦Capital JPY 2,275.34 million
✦Market Cap JPY 24.6 billion

※as of June 30, 2026

Japan
China
USA
Singapore

Played a key role in establishing and leading multiple innovative technology industry associations

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Key Terms for Understanding Asteria

Connect
Products designed for connectivity

Advanced Technology
Stablecoin
Physical AI

Maker
No contract development

Attracting and developing expert talent in the AI era
Well-Being Management

No-Code Software That "Connects"

Asteria Warp
The data integration standard adopted by 10K+ companies

Platio
Business app creation with no-code and AI

Handbook / Handbook® X
Info organization for the age of autonomous decentralized collaboration

Gravio / AIoT Suite
No-code data integration of physical AI

JPYC Gateway / JPYC Explorer
Leveraging stablecoins for business

Artefacts
Robot app development and simulation

Click
No-code app development

NEW
Bakusoku.AI™
AI-powered app development and management

Asteria

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Recent Topics

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New AI-Powered Business Software Dev Product

Launched 2026/8/1

The Definitive Tool for Building AI-Native Business Software

Bakusoku.AI

Platio Canvas AI

Rapidly develop business software by simply **conversing** in **Japanese**

Press Conference：2026.6.23　@ Kanda Myojin Hall

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Recognized Gains on SpaceX Shares

Valuation gain on investment securities

approx. 2B JPY

2026/8/10 filing

Gain on **sale** of investment securities

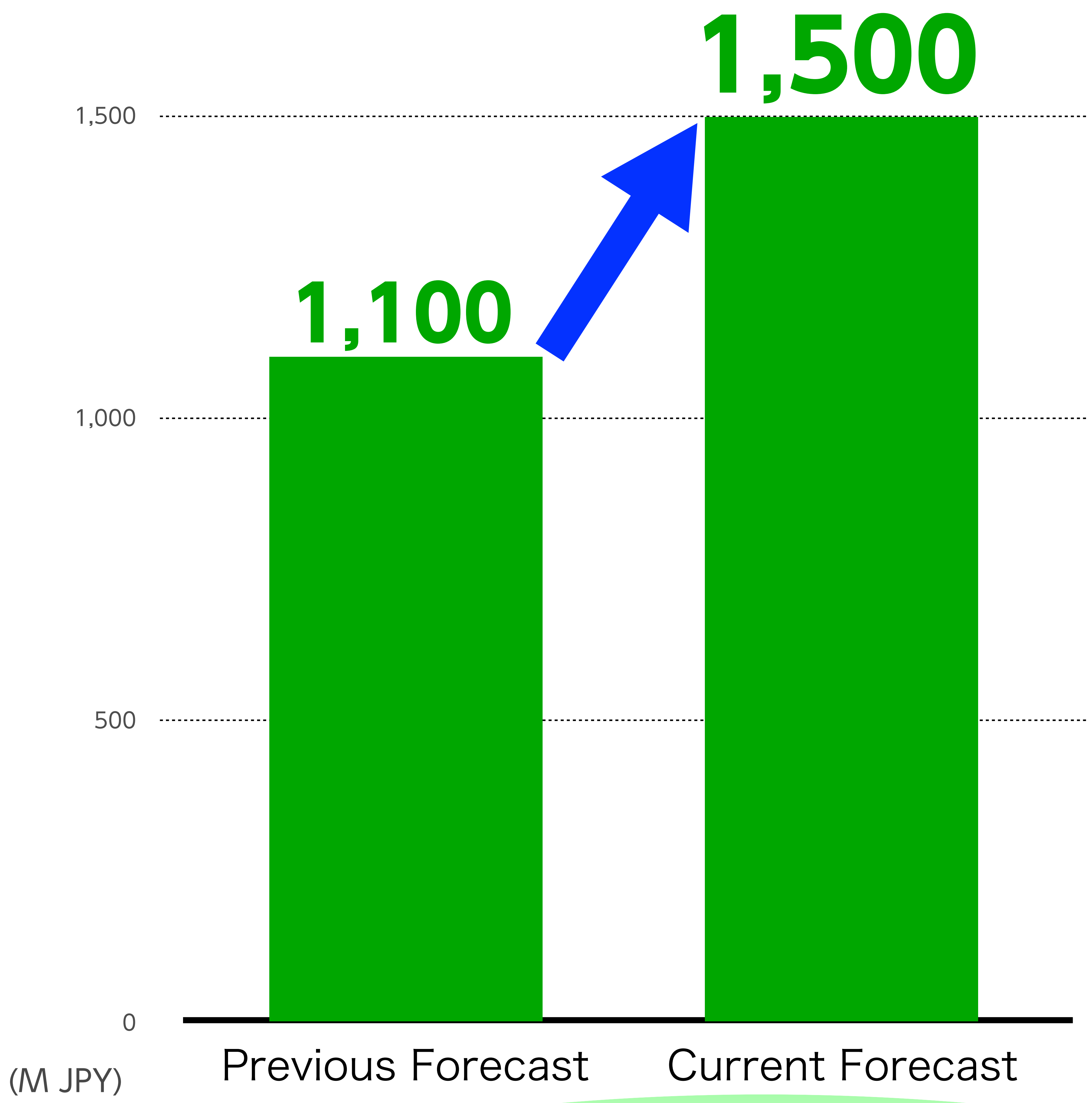
approx. 400M JPY

2026/6/9 filing

Upward Revision of Operating Profit

2026/8/14 Filing

FY2026
Operating Profit
Revised Upward



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New Fund's First Investment: Figure AI

2026/8/13 Filing

FIGURE

Established a new fund specializing in **AI & Robotics** with Pegasus Tech Ventures

Figure AI Inc.

HQ: San Jose

The world's #1※ humanoid robotics company

Deployed in mass production at BMW factories

Fund Size

USD 10M

(Approx. JPY 1.6B)

Asteria × PEGASUS TECH VENTURES

Investment Amount: USD 1M

※Source: Figure AI official announcement

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Connecting the World with Software

Q1 Financial Summary

for the Fiscal Year Ending March 2027

based on International Financial Reporting Standards (IFRS)

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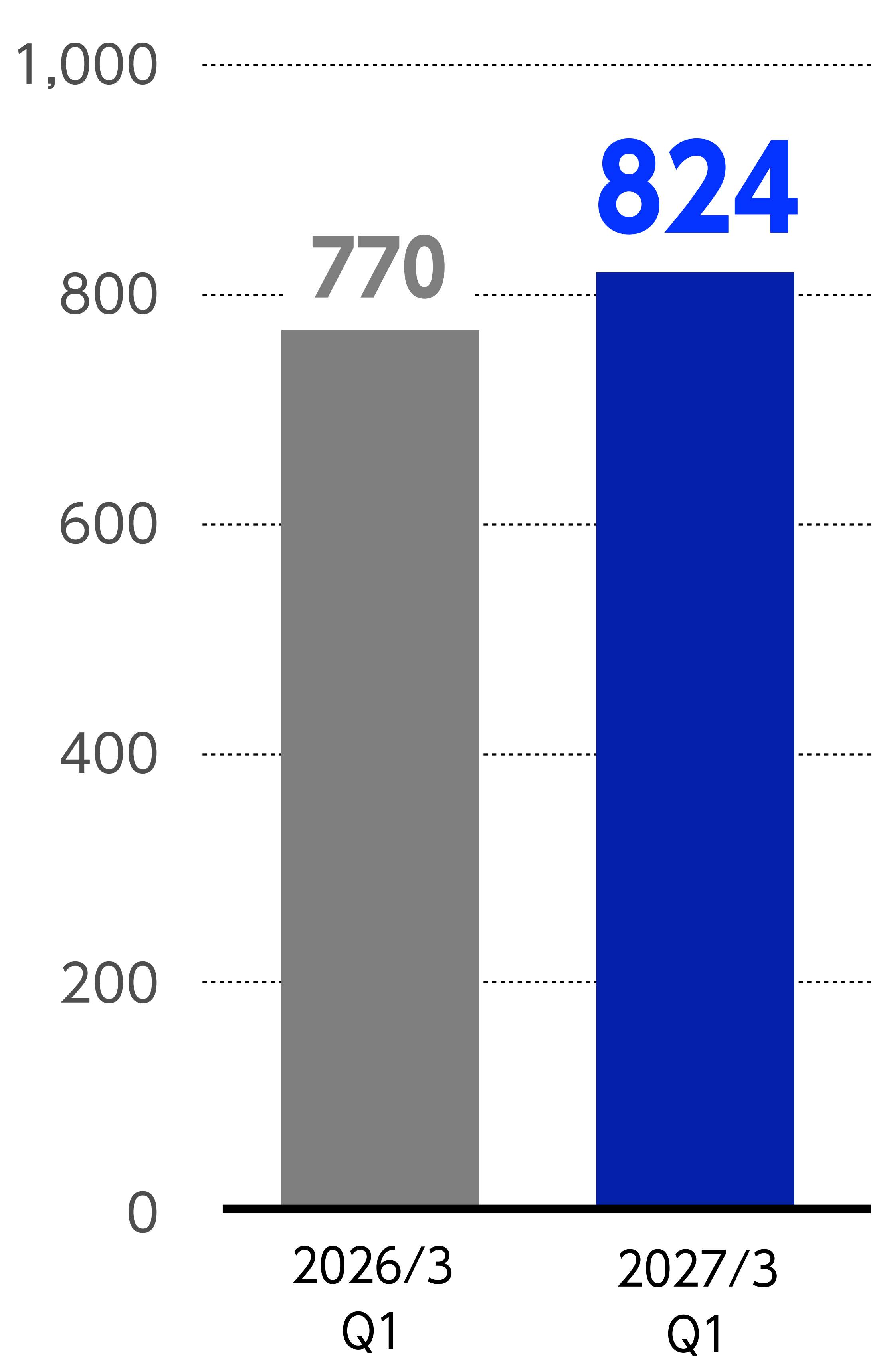
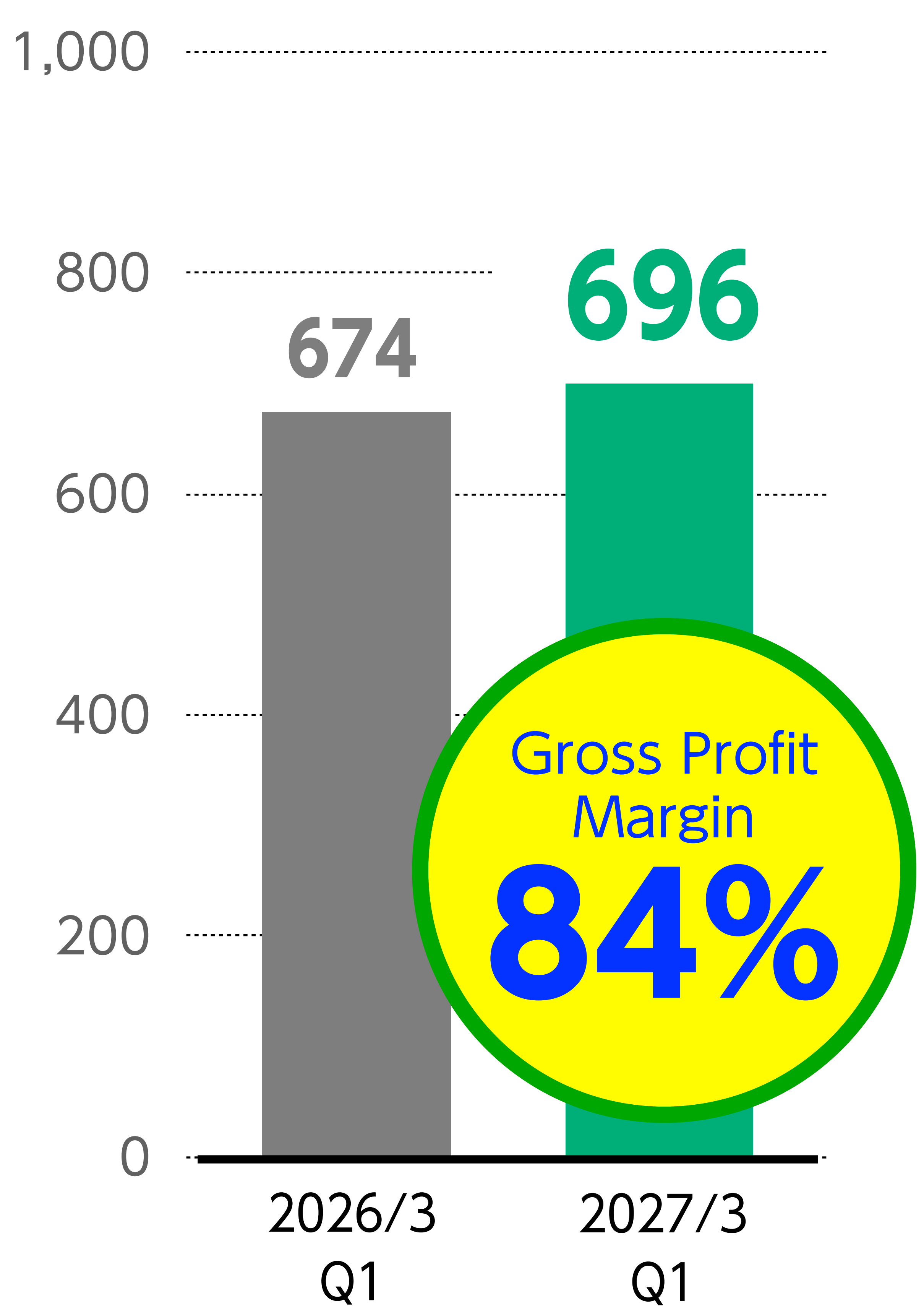
Revenue and Profits Up

(M JPY)

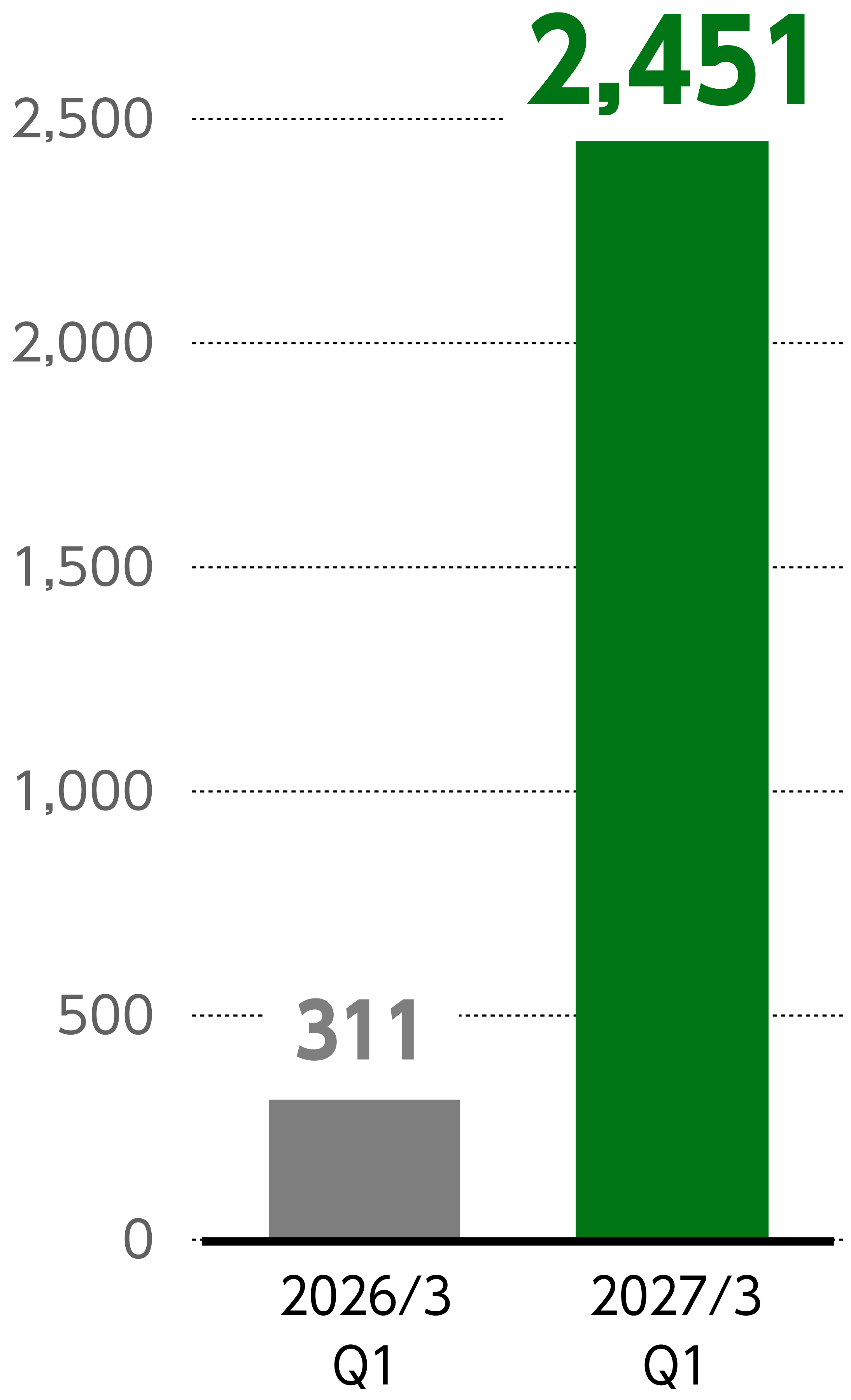
Revenue



Gross Profit

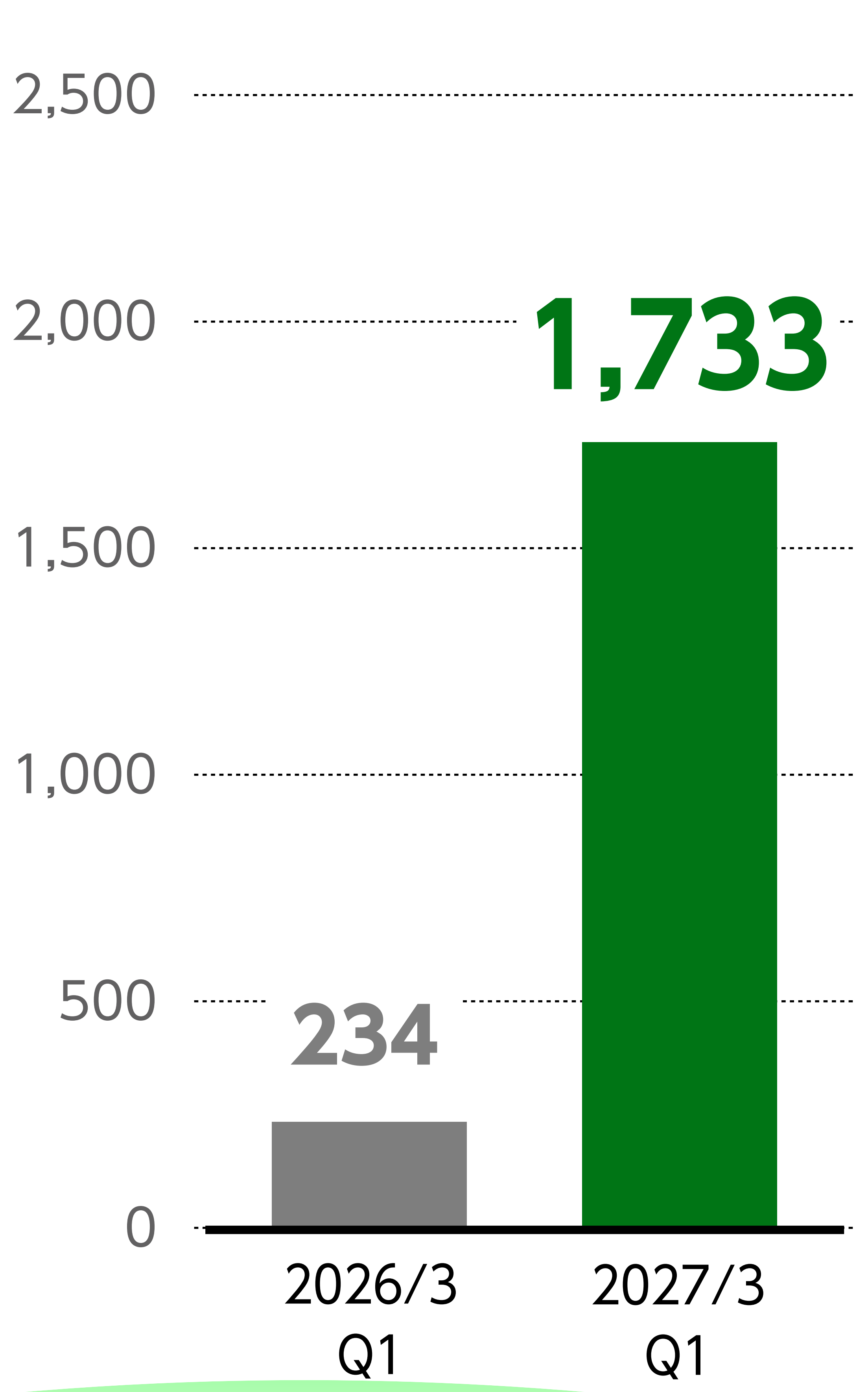


Operating Profit



Quarterly Net Profit

attributable to owners of parent



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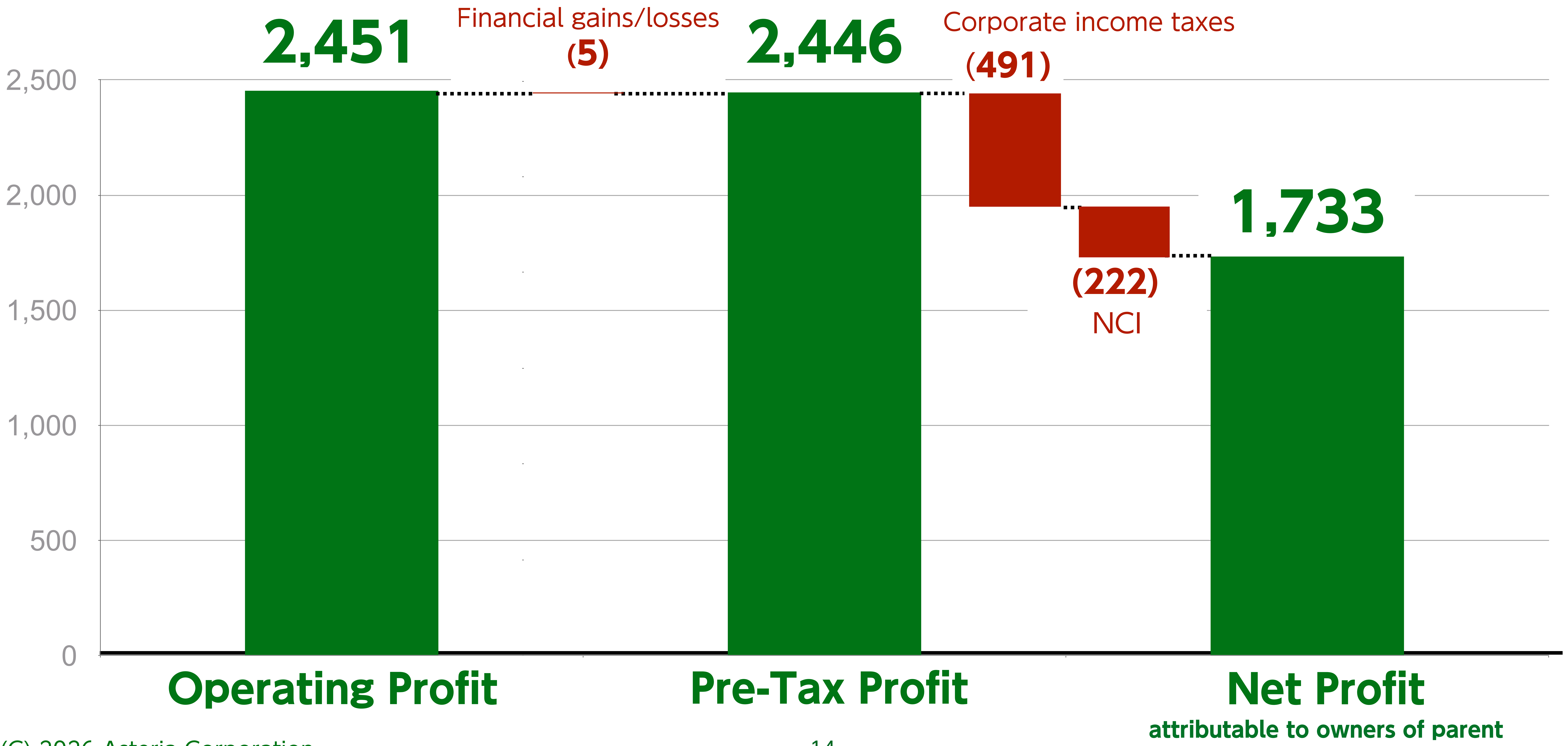
Bridge: Consolidated Operating Profit / Pre-Tax Profit / Net Profit

(M JPY)



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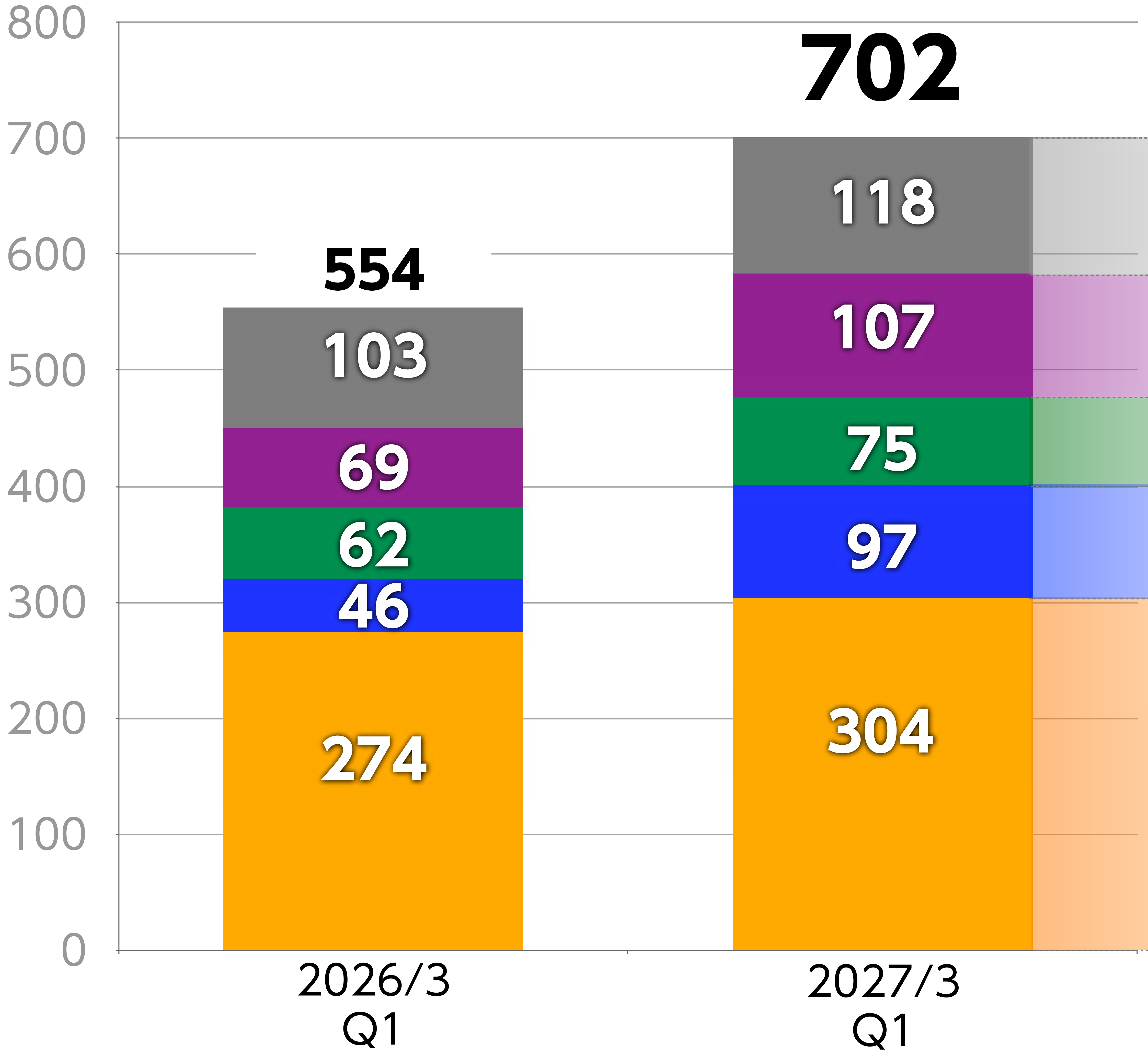
SG&A Trends & Breakdown (YoY)

(M JPY)

✦ Main reasons for increases: R&D and marketing of Bakusoku.AI and other new products



	Ratio		YoY
	16.8%	Other	+14.7%
	15.3%	Outsourcing※	+54.7%
	10.7%	R&D	+20.9%
	13.8%	Marketing	+113.4%
	43.4%	HR & Recruitment	+11.0%

※subcontracting fees＋remuneration＋transaction fees

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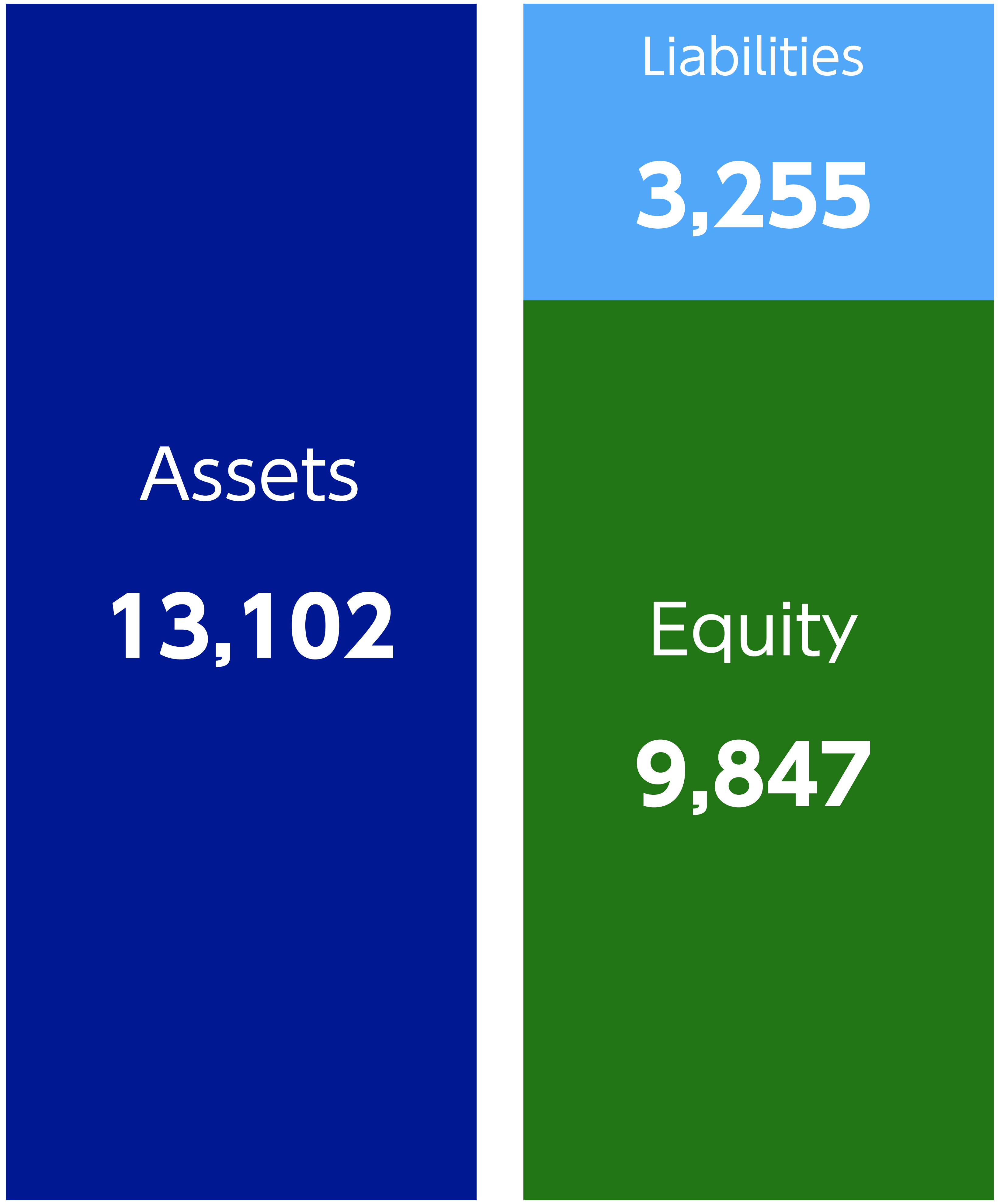
Financial Statement (As of June 30, 2026)



(M JPY)

Cash & Deposits
3.4B JPY

Equity Ratio
75%

- ✓ Extremely sound financial condition
- ✓ Cash & deposits to be invested into **M&A** and **R&D**

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Asteria（3853）Q1 Summary

- Revenue & profits up: software + SpaceX valuation gains
- “Bakusoku.AI” announced, AI capabilities enhanced across all products
- New fund launched, made initial investment in Figure AI
- Earnings forecast revised, operating profit projected at JPY 1.5B

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FY2026 Q1
Financial Results

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(Securities Code: 3853)