Financial Results for 1Q FY3/2027

(April 2026 - June 2026)

Art in Technology

komatsumateRe

Part I

1 **Summary of Financial Results for 1Q of FY3/2027**

2 Full year Financial Forecast for FY3/2027

Summary of financial results for 1Q of FY3/2027

(Millions of yen)

Item	Results for 1Q of FY3/2026	Results for 1Q of FY3/2027	Change	
			Amount	%
Net sales	10,061	**9,603**	-458	-4.6
Operating profit	772	**852**	80	10.5
Ordinary profit	956	**1,141**	185	19.4
Profit attributable to owners of parent	677	**812**	134	19.8

Net assets per share	1,001.95 yen	**1,061.29 yen**
Net income per share	17.17 yen	**21.45 yen**

Average exchange rate	**USD**	144.59 yen	**159.57 yen**
	EUR	163.81 yen	**185.41 yen**

▪ Part I

Net sales and operating profit by segment

(Millions of yen)

Segment	Net sales				Operating profit			
	FY3/2026 1Q	FY3/2027 1Q	Change		FY3/2026 1Q	FY3/2027 1Q	Change	
			Amount	%			Amount	%
Textile Business	9,946	**9,481**	-464	-4.7	745	**833**	88	11.8
Fashion fabrics	7,159	**6,875**	-284	-4.0	664	**782**	118	17.8
Highly functional fabrics	2,097	**1,956**	-140	-6.7				
Product Division	690	**650**	-40	-5.8	81	**51**	-30	-37.0
Other Businesses	115	**121**	6	5.2	27	**19**	-8	-29.6
Total	10,061	**9,603**	-458	-4.6	772	**852**	80	10.5

Comments

● Fashion fabrics

Although fashion in North America performed well, national costume in the Middle East, domestic fashion, and Sports decreased, resulting in an overall decline.

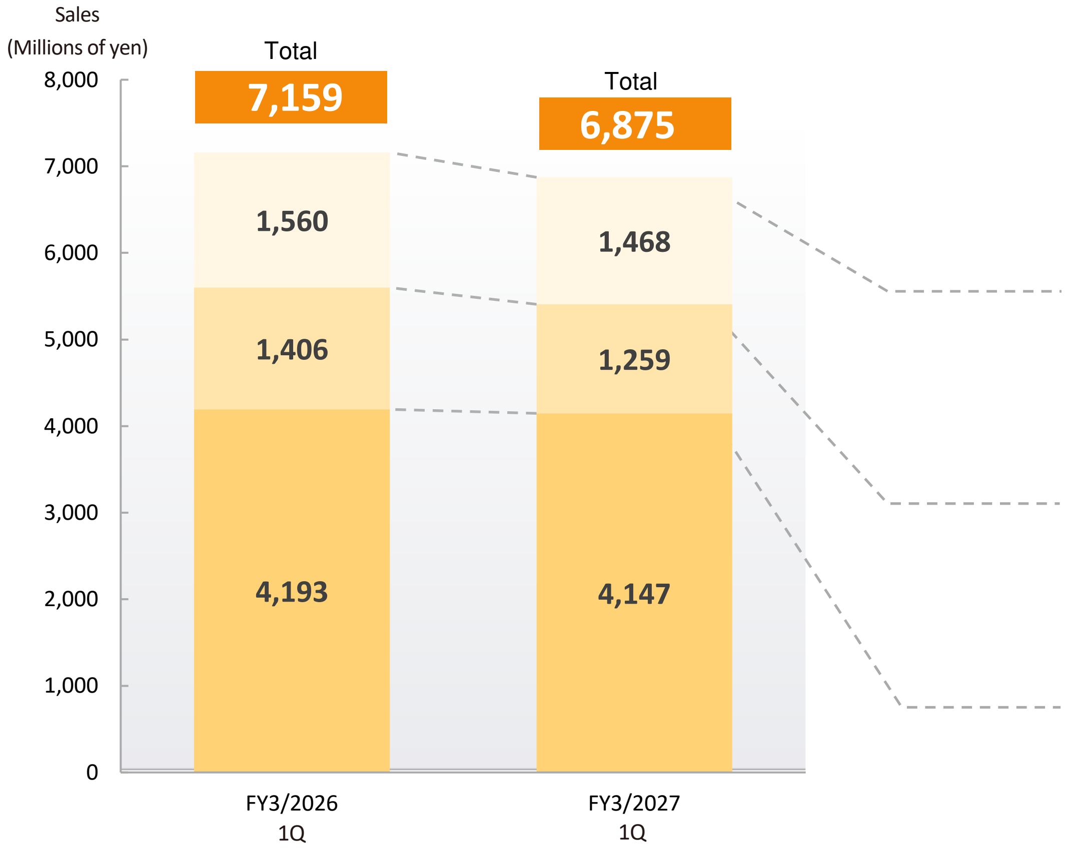
● Highly functional fabrics

Living and housing and Vehicles decreased, resulting in an overall decline.

● Product Division

Remained firm.

Net sales of Textile Business（Fashion fabrics division）



(Millions of yen)

National costume

—92 (-5.9%)

Decreased due to the impact of heightened tensions in the Middle East.

Sports & Functions

—146 (-10.4%)

Decreased due to production adjustments in the sports field.

Fashion

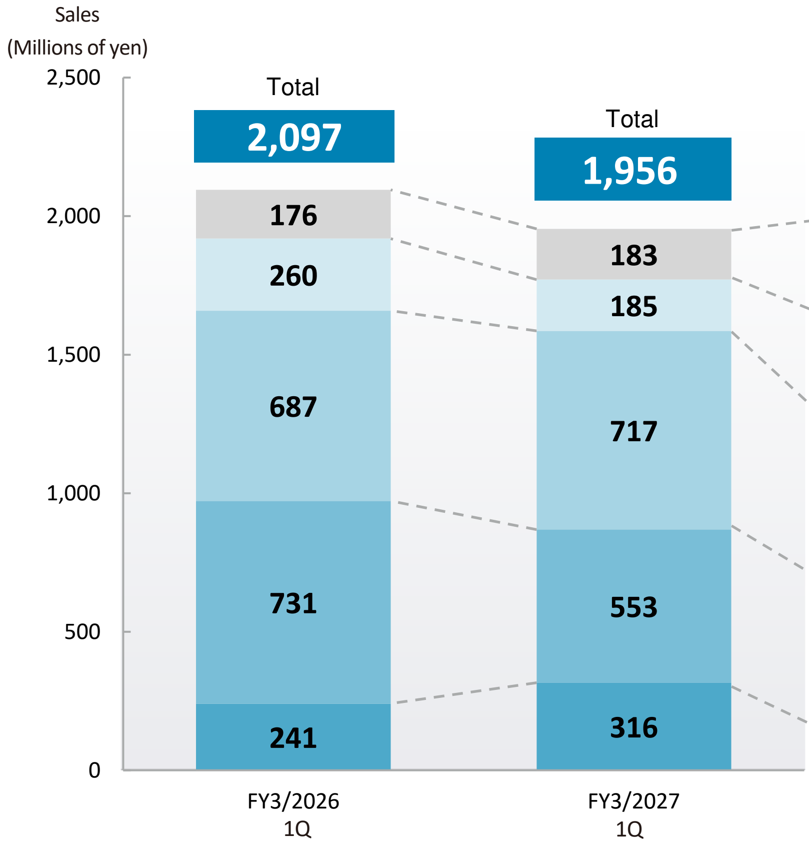
—45 (-1.1%)

Sales to European luxury brands remained firm overall.
Although sales increased mainly in North America, fashion as a whole decreased due to production adjustments for the domestic segment.

YoY —284

—4.0%

Net sales of Textile Business（Highly functional fabrics division）



(Millions of yen)

Other
＋7 (+4.1%)
Remained at approximately the same level as the same period of the previous year.

Vehicles
－75 (-28.8%)
Decreased significantly due to lower orders for vehicle interior materials.

Medicine and welfare
＋29 (+4.3%)
Remained at approximately the same level as the same period of the previous year.

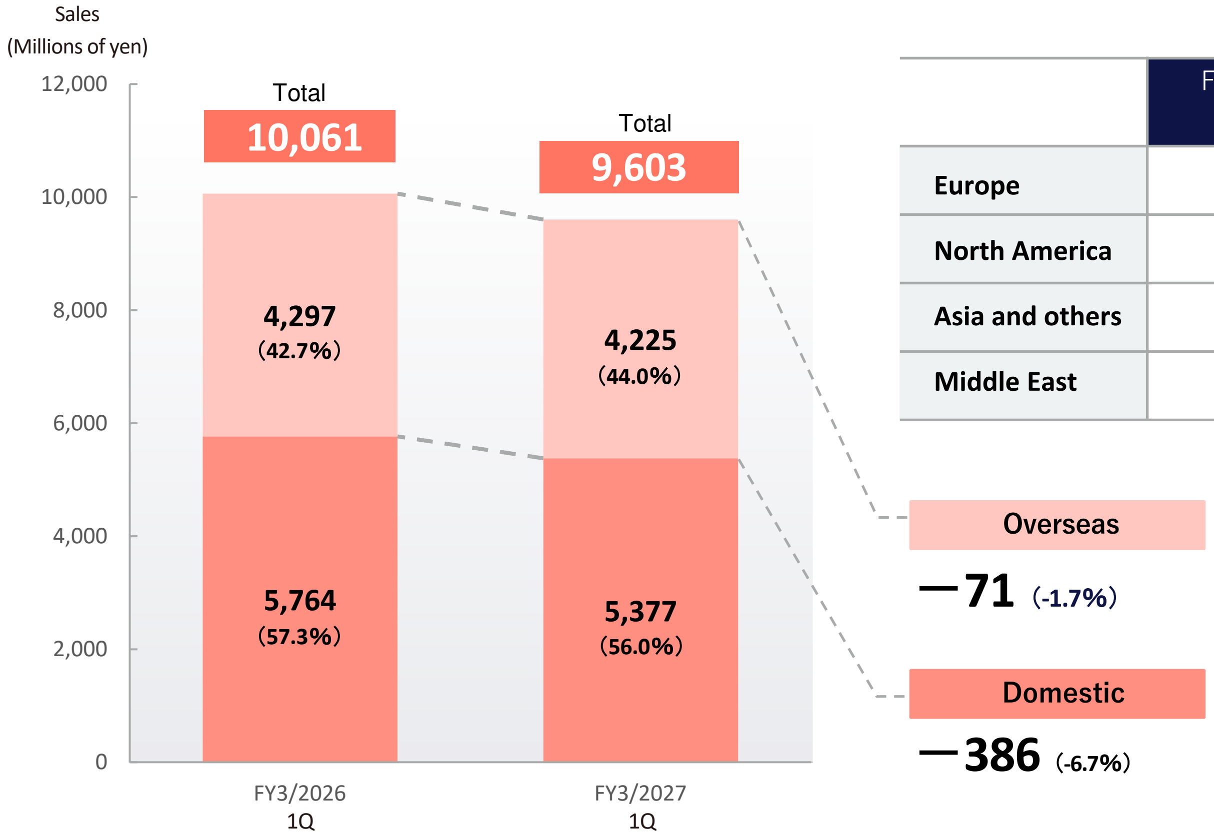
Living and housing
－177 (-24.3%)
Decreased significantly due to lower orders for lifestyle goods such as bags and parasols.

Living
＋74 (+30.9%)
Increased significantly due to the introduction of high-value-added products.

YoY －140

－6.7%

Sales by market (domestic and overseas)



(Millions of yen)

	FY3/2026 1Q	FY3/2027 1Q	Change (Amount)	Change (%)
Europe	966	**632**	-333	-34.5
North America	1,287	**1,639**	351	27.3
Asia and others	562	**622**	60	10.7
Middle East	1,480	**1,331**	-149	-10.1

- Overseas markets

<Europe>Although sales to luxury brands remained firm overall, fashion for the upper-middle market and the sports field decreased.

<North America>Fashion bound for Canada continued to increase.

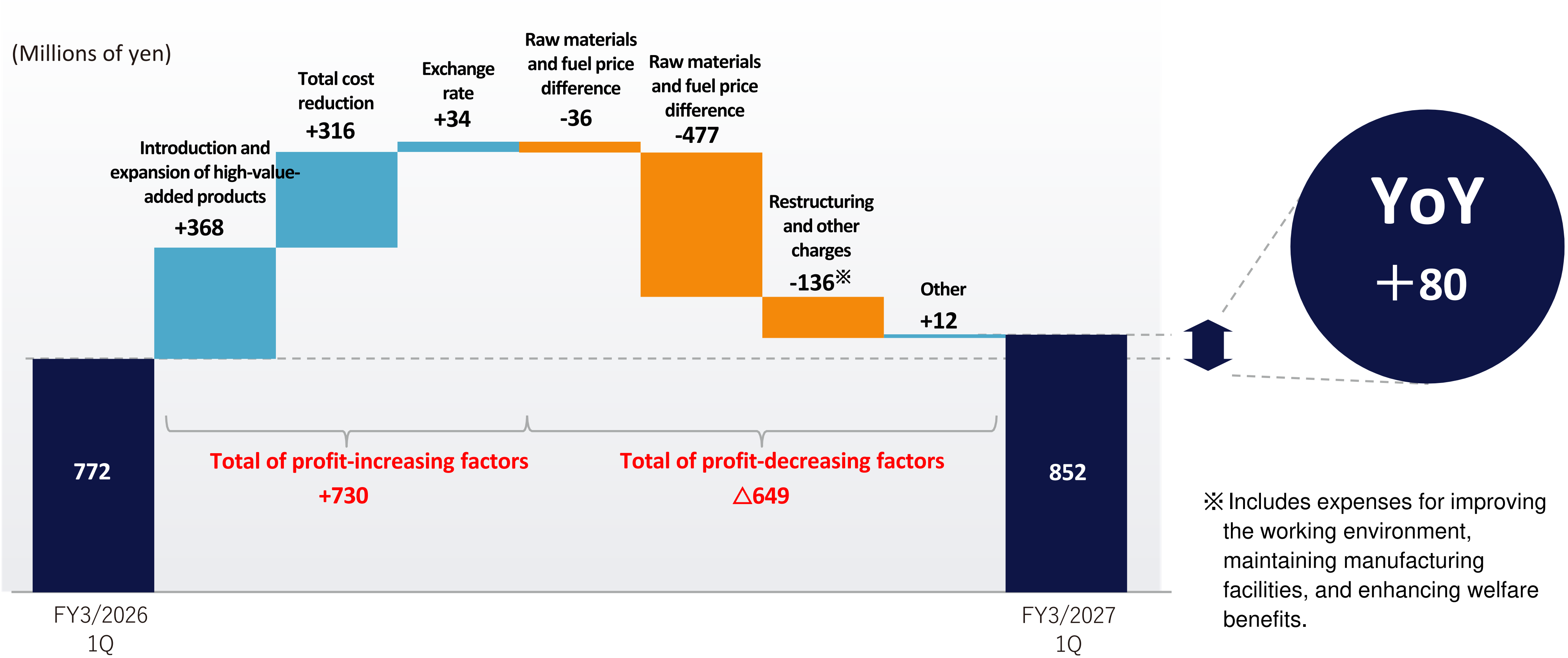
<Asia & others>Fashion bound for Australia increased.

<Middle East>Decreased due to the impact of heightened tensions in the Middle East.

- Domestic market

Decreased mainly in the fashion and sports fields.

Analysis of changes in operating profit



※ Includes expenses for improving the working environment, maintaining manufacturing facilities, and enhancing welfare benefits.

Part II

FY3/2027 Full year financial forecast

(Millions of yen)

Item	FY3/2026 Full year results	FY3/2027			Change (Full year comparison)	
		First half forecast	Second half forecast	Full year forecast	Amount	%
Net sales	41,563	19,000	23,000	**42,000**	436	1.1
Operating profit	2,502	900	600	**1,500**	-1,002	-40.1
Ordinary profit	3,208	1,450	850	**2,300**	-908	-28.3
Profit attributable to owners of parent	1,500	1,000	1,000	**2,000**	499	33.3

		FY3/2026 Full year results	FY3/2027 Full year forecast
Net income per share		38.51 yen	**52.46 yen**
Average exchange rate	**USD**	150.67 yen	**150.00 yen**
	EUR	174.64 yen	**175.50 yen**

The forecasts and outlook contained in this document are based on assumptions and estimates of the future business environment and economic conditions at the present time.
Actual results may differ from these forecasts due to changes in various factors.

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