Financial Results Briefing

FY2026 1H Presentation

Macnica Holdings, Inc.

November 2, 2026

Effective 1Q'2026, Macnica Holdings changed its reporting segments. We had previously reported two segments, "ICs, Electronic Devices and Other Business" and "Cybersecurity and Other IT Solutions Business". A performance management review following the CPS (Cyber-Physical System) Solutions expansion demonstrated it had become possible to obtain separate financial information for the business. Thus, the CPS Solutions Business was designated as a separate reporting segment. Additionally, the name of the "ICs, Electronic Devices and Other Business" has been changed to "Semiconductor Business", and the "Cybersecurity and Other IT Solutions Business" has been changed to "Cybersecurity Business". Figures for the same period of the previous year have been restated in accordance with the revised segment classification for the purpose of comparison and analysis.

AGENDA

01 Results

1. Revised Full-year Earnings Forecast for FY2026 (Consolidated)
2. FY2026 1H Highlights
3. FY2026 1H Results (Consolidated)

02 Mid-Term Management Plan (FY2025-2027)

1. Company-wide
2. Semiconductor Business
3. Cybersecurity Business
4. CPS Solutions Business
5. Strengthening the Management Base

03 Appendix

1. Quarterly Results

01 Results

❶ Revised Full-year Earnings Forecast for FY2026 (Consolidated)
❷ FY2026 1H Highlights
❸ FY2026 1H Results (Consolidated)

Revised Full-year Earnings Forecast for FY2026 (Consolidated)

	FY2026 Management Targets	
	Announced May 11, 2026	Revised Targets
Consolidated Net sales	1.3 tri yen	**1.67 tri yen**
Semiconductor Business	1.088 tri yen	**1.443 tri yen**
Cybersecurity Business	196 bil yen	**216 bil yen**
CPS Solutions Business	16 bil yen	**11 bil yen**
Consolidated Operating Income	52 bil yen	**67.5 bil yen**
Semiconductor Business	37.5 bil yen	**56.5 bil yen**
Cybersecurity Business	20.1 bil yen	**19 bil yen**
CPS Solutions Business	▲5.6 bil yen	**▲8 bil yen**
Consolidated Operating Income Margin	4.0 %	**4.0 %**
Net Income Attributable to Owners of Parent	32 bil yen	**46 bil yen**

FY2026 1H Highlights

Yen billion	2Q Results	2Q Y/Y change		2Q Q/Q change		Apr-Sept Accumulated Results	Apr-Sept Accumulated Y/Y change		FY26 Planned (Revised)	FY26 Progress
Net Sales	437.9	+144	+49%	+44.4	+11%	831.3	+255.9	+45%	1,670	50%
Semiconductor Business	386.4	+133.5	+53%	+51.6	+15%	721.3	+229.8	+47%	1,443	50%
Cybersecurity Business	49.1	+10.1	+26%	▲7.6	▲13%	105.9	+25.2	+31%	216	49%
CPS Solutions Business	2.3	+0.4	+21%	+0.5	+25%	4.1	+0.8	+26%	11	37%
Operating Income	17	+7.7	+83%	+0.5	+3%	33.5	+16	+92%	67.5	50%
Semiconductor Business	15.6	+8.0	+105%	+1.9	+14%	29.3	+15.8	+117%	56.5	52%
Cybersecurity Business	3.5	▲0	▲1%	▲1.9	▲35%	8.9	+1.1	+15%	19	47%
CPS Solutions Business	▲2.1	▲0.2	-	+0.5	-	▲4.6	▲0.9	-	▲8	-
Net Income attributable to Owners of Parent	11.4	+5.4	+91%	+0.4	+4%	22.3	+11.3	+102%	46	48%
Average exchange rate (¥/USD)	160.70 yen					159.75 yen			158 yen	

- **1H (Cumulative)**
  Semiconductor Business: Industrial equipment grew across a wide range of sectors in Japan and overseas, inventory adjustments for automotive have ended, and AI data center demand was also strong
  Cybersecurity Business: Continued strong performance in Japan and overseas, including endpoint security, ASM and SASE
  CPS Solutions Business: Fell short of plan due to weak sales of autonomous EV buses
- **FY2026 Full-year Outlook**
  As both the Semiconductor and Cybersecurity Businesses are expected to remain strong in 2H, we have revised upward the full-year earnings forecast announced on May 11, 2026
- **Shareholder Returns**
  In light of strong results, announced a dividend increase (annual: 80 → 90 yen) and a ¥5 billion share buyback

Dividends (per share)

	Mid	End	Annual	Payout Ratio
FY2025	35 yen	35 yen	70 yen	45%
FY2026	45 yen*	45 yen*	90 yen*	35%*

* Est.

Net Sales by Segment

831.3 billion Y/Y Change +44.5%

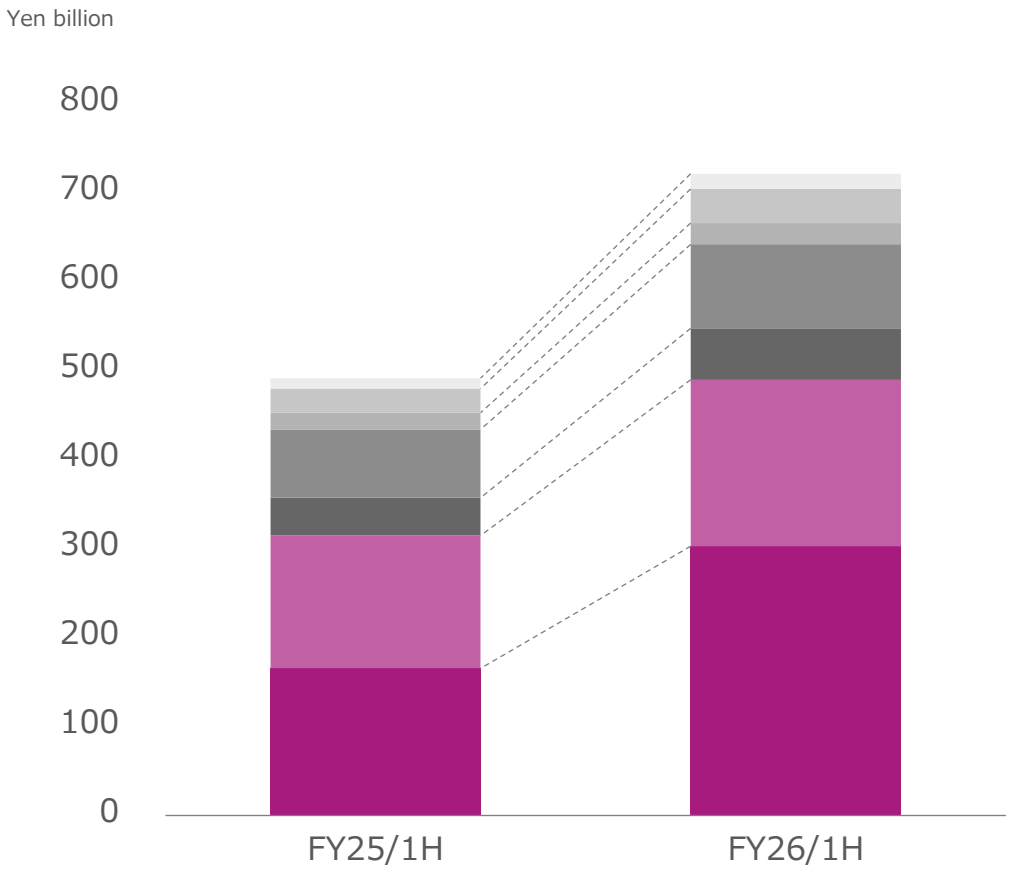


Y/Y Change +44.5%

(Yen billion)	FY25/1H Results	FY25/1H Ratio	FY26/1H Results	FY26/1H Ratio	Y/Y Change	Y/Y Change%
Semiconductor	491.6	85%	721.3	87%	+229.8	+47%
Cybersecurity	80.7	14%	105.9	13%	+25.2	+31%
CPS Solutions	3.2	1%	4.1	0%	+0.8	+26%
Total	**575.4**	**100%**	**831.3**	**100%**	**+255.9**	**+44.5%**

Semiconductor Business by Application: Net Sales

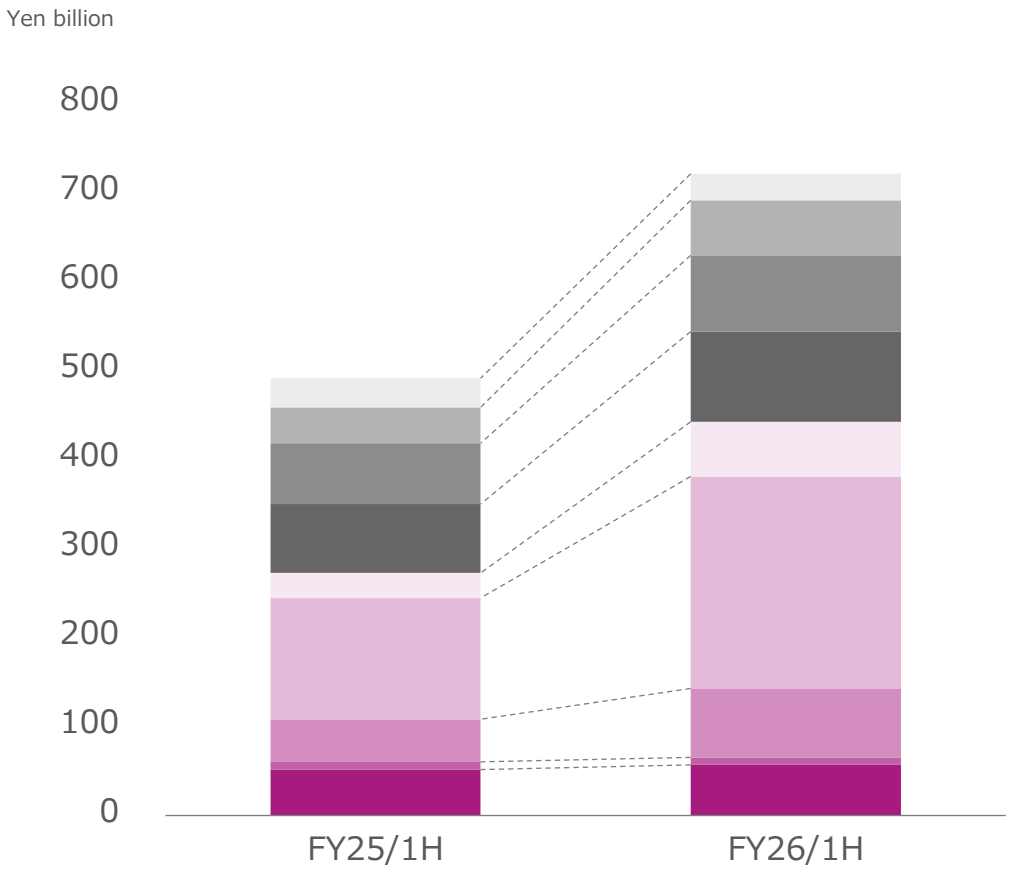
721.3 billion Y/Y Change +46.7%



(Yen billion)	FY25/1H Results	FY25/1H Ratio	FY26/1H Results	FY26/1H Ratio	Y/Y Change	Y/Y Change%
Telecom Terminals	11.7	2%	17.1	3%	+5.4	+46%
Telecom Infrastructure	27.1	5%	38.3	5%	+11.2	+41%
OA/Peripherals	18.8	4%	24	3%	+5.2	+28%
Computers	76.8	16%	94.4	13%	+17.6	+23%
Consumer Products	42.5	9%	57.8	8%	+15.3	+36%
Automotive Products	149.3	30%	187.1	26%	+37.8	+25%
Industrial Equipment	165.4	34%	302.7	42%	+137.3	+83%
Total	**491.6**	**100%**	**721.3**	**100%**	**+229.8**	**+46.7%**

Semiconductor Business by Product: Net Sales

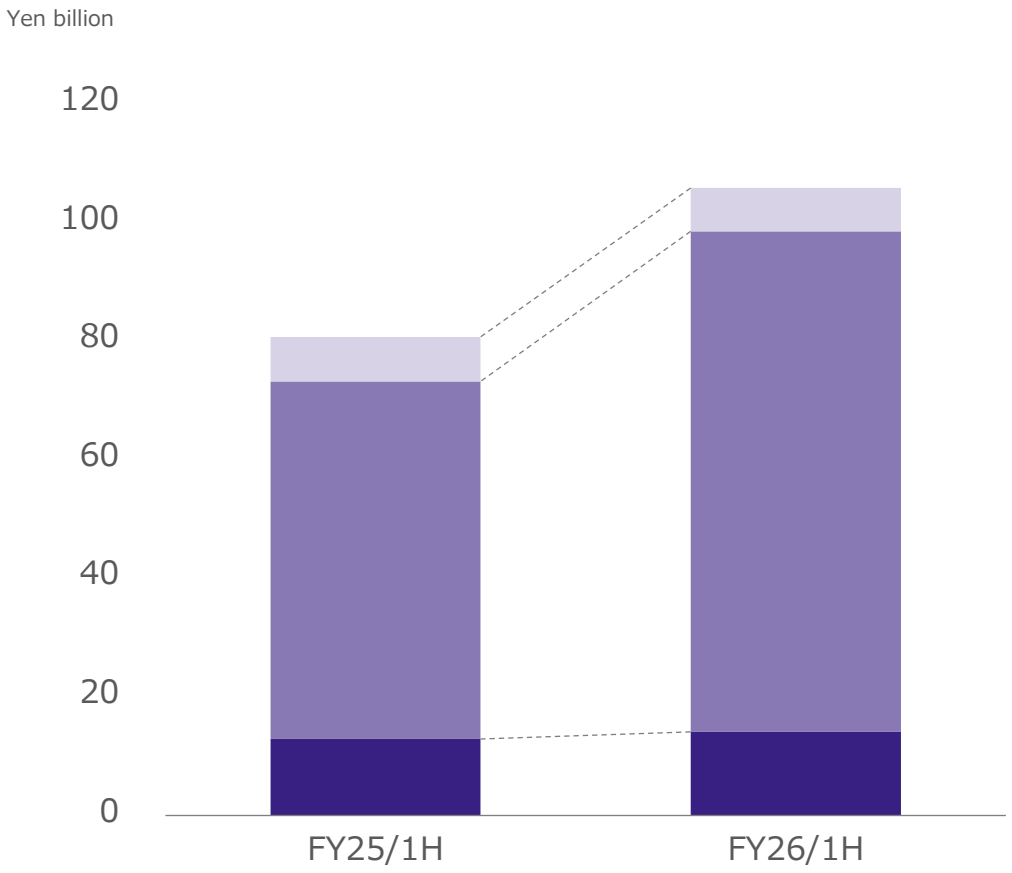
721.3 billion Y/Y Change +46.7%



(Yen billion)	FY25/1H Results	FY25/1H Ratio	FY26/1H Results	FY26/1H Ratio	Y/Y Change	Y/Y Change%
Other	32.7	6%	29.8	4%	▲2.9	▲9%
Electric Devices	40.4	8%	61.9	9%	+21.5	+53%
Power and Other ICs	68.3	14%	85.6	12%	+17.3	+25%
Microcontroller	77.5	16%	101.5	14%	+24	+31%
Memory	28.1	6%	61.4	8%	+33.3	+119%
Analog	136.3	28%	238.3	33%	+102	+75%
ASSP	47.9	10%	77.5	11%	+29.5	+62%
ASIC	8.7	2%	8.4	1%	▲0.3	▲3%
PLD	51.6	10%	56.9	8%	+5.3	+10%
Total	**491.6**	**100%**	**721.3**	**100%**	**+229.8**	**+46.7%**

Cybersecurity Business by Product: Net Sales

105.9 billion Y/Y Change +31.2%



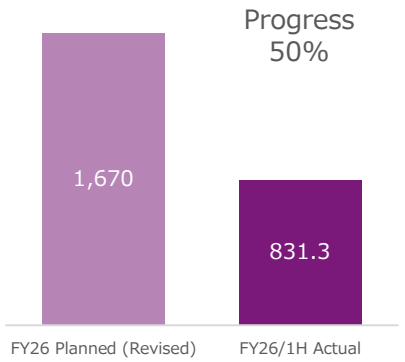
(Yen billion)	FY25/1H Results	FY25/1H Ratio	FY26/1H Results	FY26/1H Ratio	Y/Y Change	Y/Y Change%
Hardware	7.5	9%	7.3	7%	▲0.2	▲2%
Software	60.3	75%	84.4	80%	+24.1	+40%
Service	12.9	16%	14.1	13%	+1.2	+10%
Total	**80.7**	**100%**	**105.9**	**100%**	**+25.2**	**+31.2%**

Net Sales by Segment

Group Consolidated

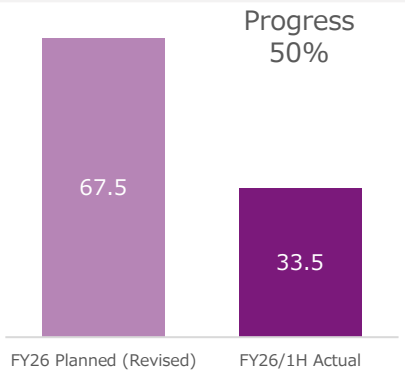
Yen billion

Net Sales



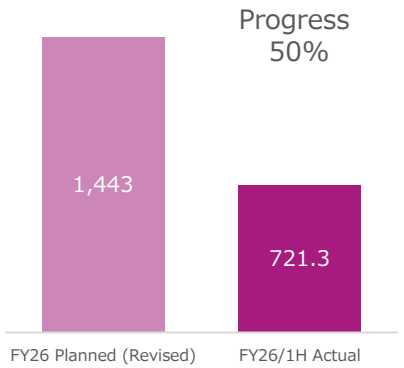
Yen billion

Operating Income

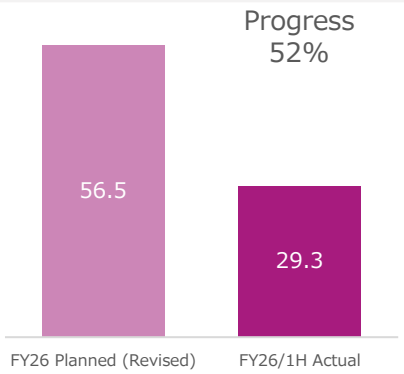


Semiconductor Business

Net Sales

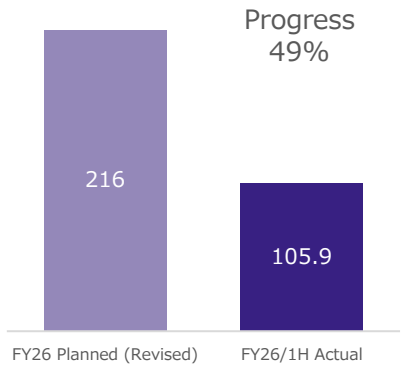


Operating Income

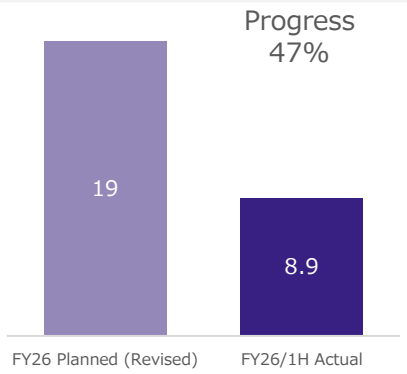


Cybersecurity Business

Net Sales

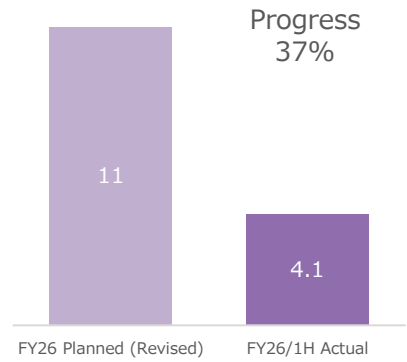


Operating Income

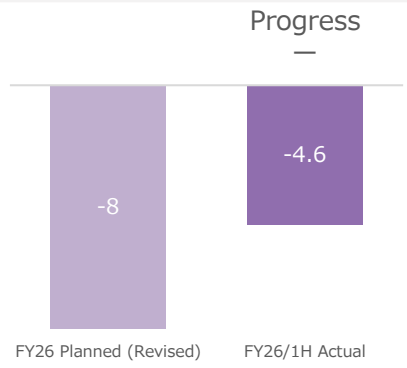


CPS Solutions Business

Net Sales



Operating Income



02 Mid-Term Management Plan (FY2025-2027)

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Business Model Transformation and Future Business

Year-on-year growth in all areas

	Semiconductor Business	Cybersecurity Business (Formerly Network Business)	CPS Solutions Business
			Future Business
Services & Solutions Model	**Business Model Transformation** **5.6 bil yen (+7%)**		**4.1 bil yen (+26%)**
Value-added Distribution Model	**Current Core Earnings** **822.4 bil yen (+45%)**		

Growth Investment (¥50–80 billion over the current Medium-term Management Plan period)

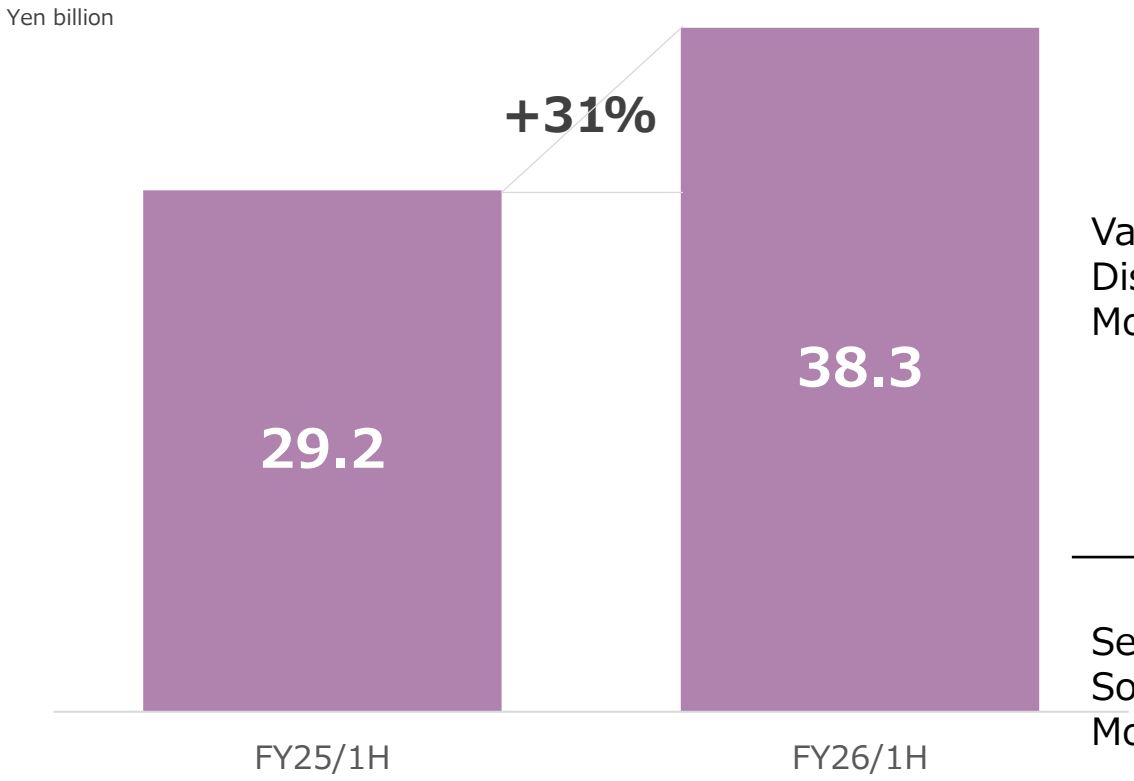
Executed four strategic investments

		Planned Allocation	Business Areas: Semiconductor	Business Areas: Cybersecurity	Business Areas: CPS Solutions
Business Model	Services & Solutions	Approx. 50%		**Priority Investment Area (2)** **Business Model Transformation** **CyberSec IT Consulting** (26/10) Expanding the service business of overseas security businesses	**Orangeleaf Consulting** (26/8) Strengthening consulting capabilities for manufacturing DX
	Value-added Distribution	Approx. 50%	**Priority Investment Area (1)** **Sustainable Growth** **Indesmatech** (26/5) Expansion in the Nordic region **Elektronika** (26/9) Expansion in India		

Company-wide AI Strategy

AI-related business as a whole grew +31% YoY

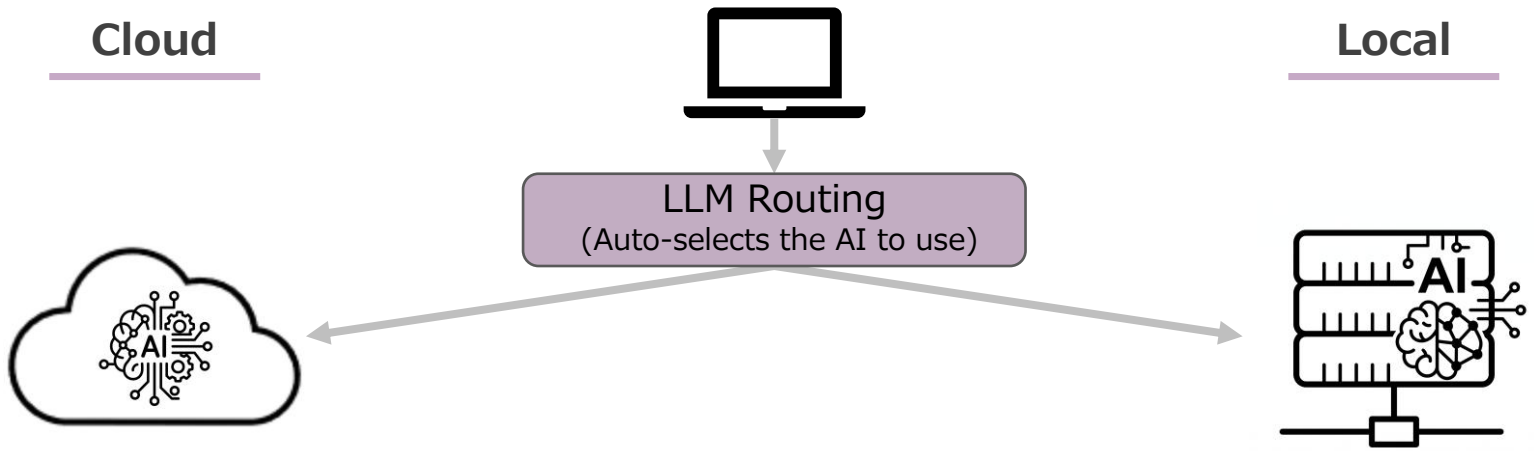
Company-wide AI-related Business Net Sales



Value-Added Distribution Model	AI Infrastructure Offerings	• AI servers • (Data centers / Local) • High-speed networks
	System AI Offerings	• Security, LLM routing, AI development / Operations software
	Edge AI Offerings	• Physical AI
Services & Solutions Model	Industry- and Operation-Specific General Services	• Expanding projects with two services
	Customized Services for Individual Clients	• AI integration

Company-wide AI Strategy

Corporate AI use is shifting to hybrid



Cloud

Use foundation models provided by platform providers as cloud-based services

- Easy access to AI for usage fees only, with no initial investment
- AI can be used for a wide variety of tasks
- Access to the latest high-performance AI models

Local

Retrain open-source and other models with in-house data for use in a closed in-house environment

- Lower usage fees
- Develop and use AI models specialized for in-house operations with proprietary data and open source AI models
- AI can be used in a secure environment

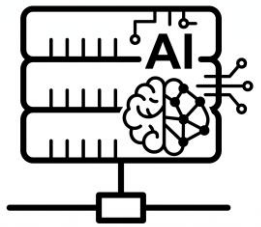
Company-wide AI Strategy

Opportunities are expanding from a carrier-focused business to enterprise users

Cloud



Local



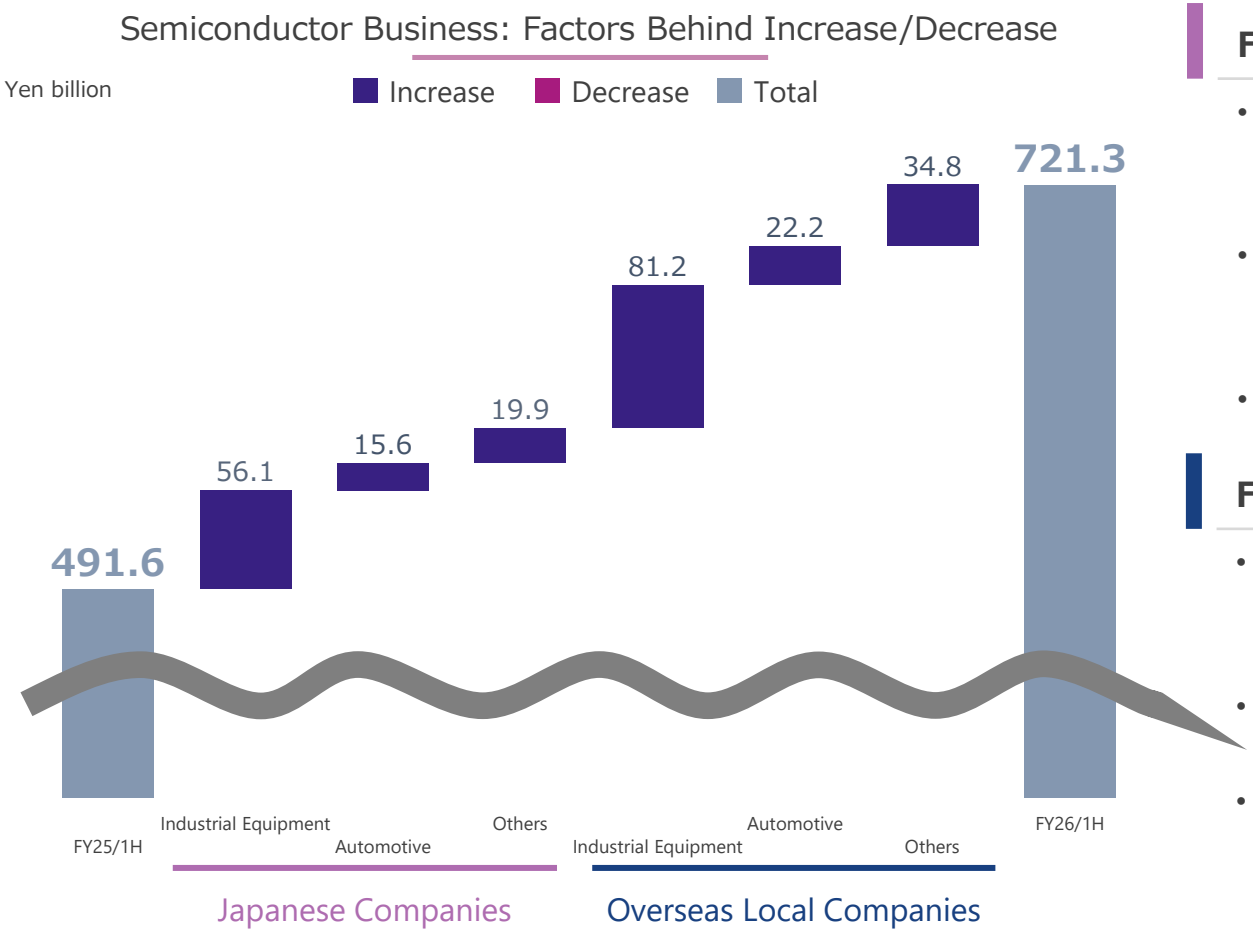
Carriers	Customer	Enterprise Users
GPU servers / Networks / Storage	AI Infrastructure Offerings	GPU servers / Networks / Storage
Resource management	System AI Offerings	Dev. environments / Data platforms / LLM routing
	Edge AI Offerings	(Physical AI)
	Specialized General Services	Industry- and Operation-Specific Applications
System integration	Client-Specific Services	System integration / Model development

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Semiconductor Business: Factors Behind Increase/Decrease

+229.8 billion yen YoY (+47%); Growth both in Japan and overseas



For Japanese Companies +30% YoY

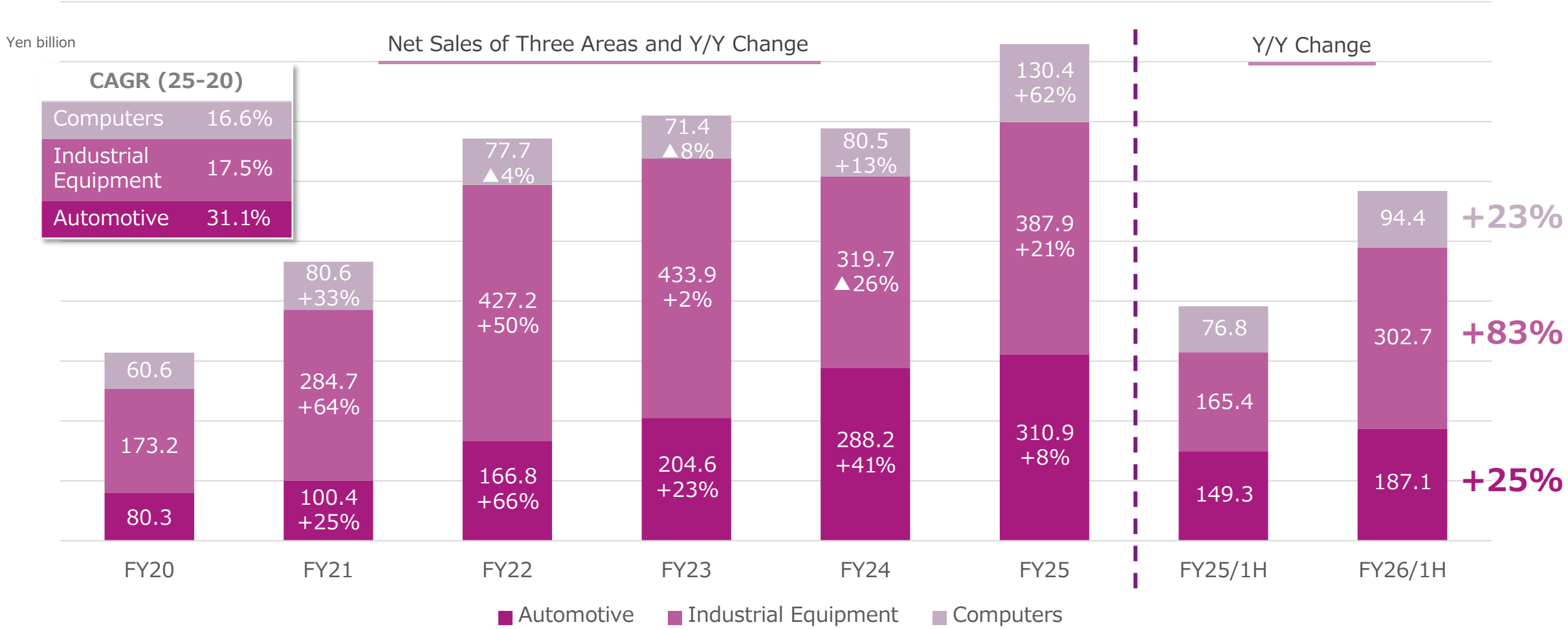
- Industrial Equipment **+58% YoY**
  Recovery across a wide range of sectors, including semiconductor manufacturing equipment and FA machine tools
- Automotive **+12% YoY**
  Customer inventory adjustments have settled and orders are trending toward recovery
- Others **+23% YoY**
  Increase in new adoption of memory across a wide range of markets

For Overseas Local Companies +75% YoY

- Industrial Equipment **+118% YoY**
  Solid performance across a wide range of sectors, in addition to transfers of distribution channels
- Automotive **+78% YoY**
  Increase in customers due to transfers of distribution channels
- Others **+40% YoY**
  Solid demand for AI servers

Continued Strengthening of Growth Markets

Automotive grew and Industrial equipment recovered and grew, Computers grew on AI applications



* FY20-FY25 figures are calculated based on reportable segments before the change, FY25/1H and FY26/1H figures based on reportable segments after the change. For details, please refer to "Change in Reportable Segments" in the Appendix.

Strategic Investments in the Semiconductor Business

Business expansion in the Nordic region and India

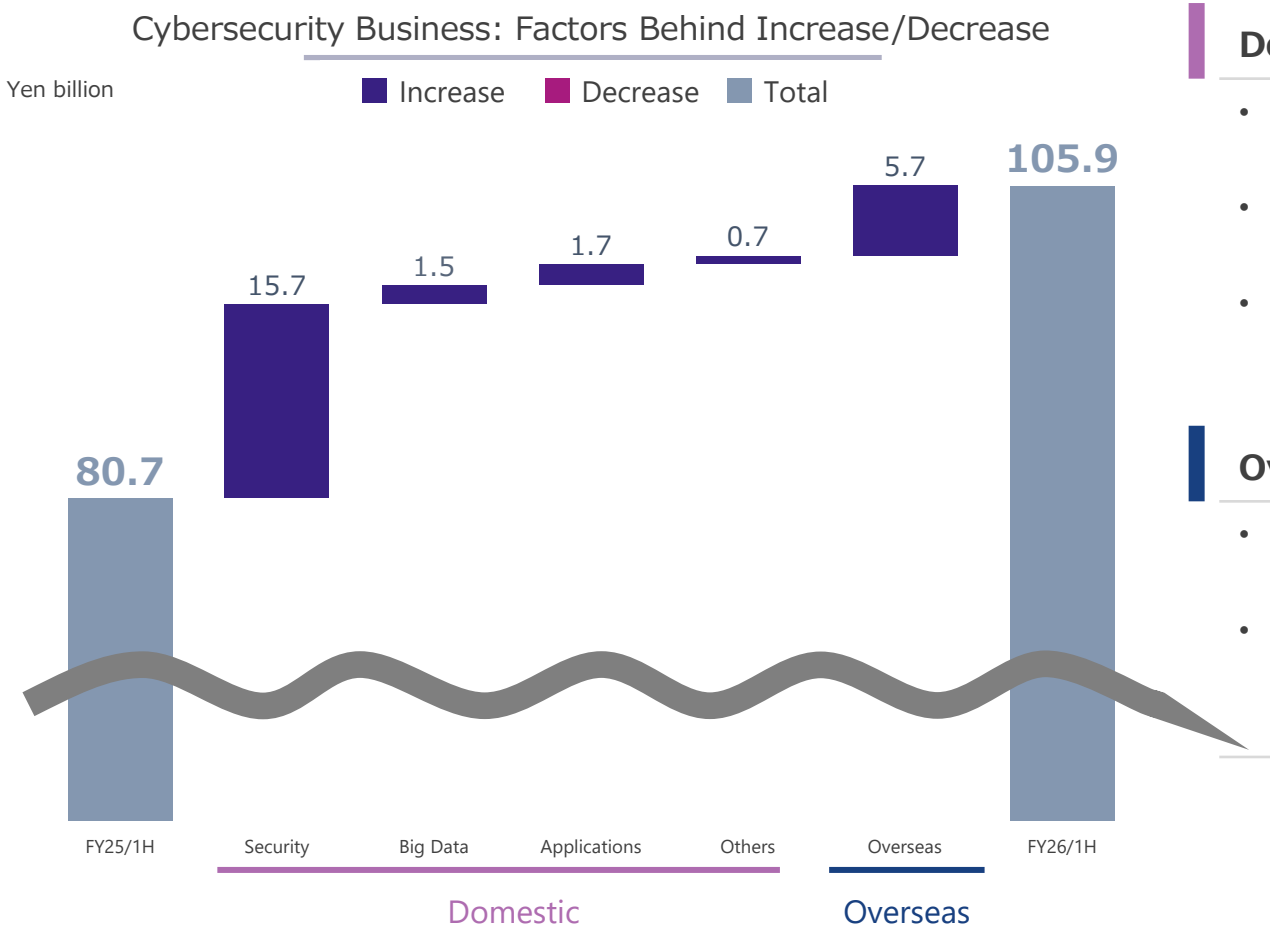
	Indesmatech	Elektronika
Announced	May 2026	September 2026
Headquarters	Denmark	India (Chennai)
Coverage	10 countries, including Denmark, Sweden, Norway, Finland, Poland, Estonia, Latvia, Lithuania	6 sites in India 2 logistics sites
Portfolio	Wireless IoT and communications Embedded computing, memory, ASIC Audio and sensing Electronic Circuit Design Support	Logic and analog products Discrete products Connectors and electromechanical components
Applications	Robotics Audio Embedded computing	Automotive Industrial machinery Consumer

02 Mid-Term Management Plan (FY2025-2027)

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Cybersecurity Business: Factors Behind Increase/Decrease

+25.2 billion yen YoY (+31%); Growth both in Japan and overseas



Domestic +39% YoY

- Security **+42% YoY**
  Growth centered on endpoint, cloud security and web applications
- Big Data **+33% YoY**
  Recovery from the decline in FY25 1H
- Applications **+29% YoY**
  Growth led by cloud applications

Overseas +19% YoY

- Growth in major countries excl. India **+10-36% YoY**
  Steady growth of the main products handled in each country
- India **▲29% YoY**
  Negative growth due to a reactionary decline from large projects in the previous year

Cybersecurity Business: Overseas

+5.7 billion yen YoY (+19%); Growth in major countries excluding India

Net Sales by Country (FY26/1H) and Y/Y Change

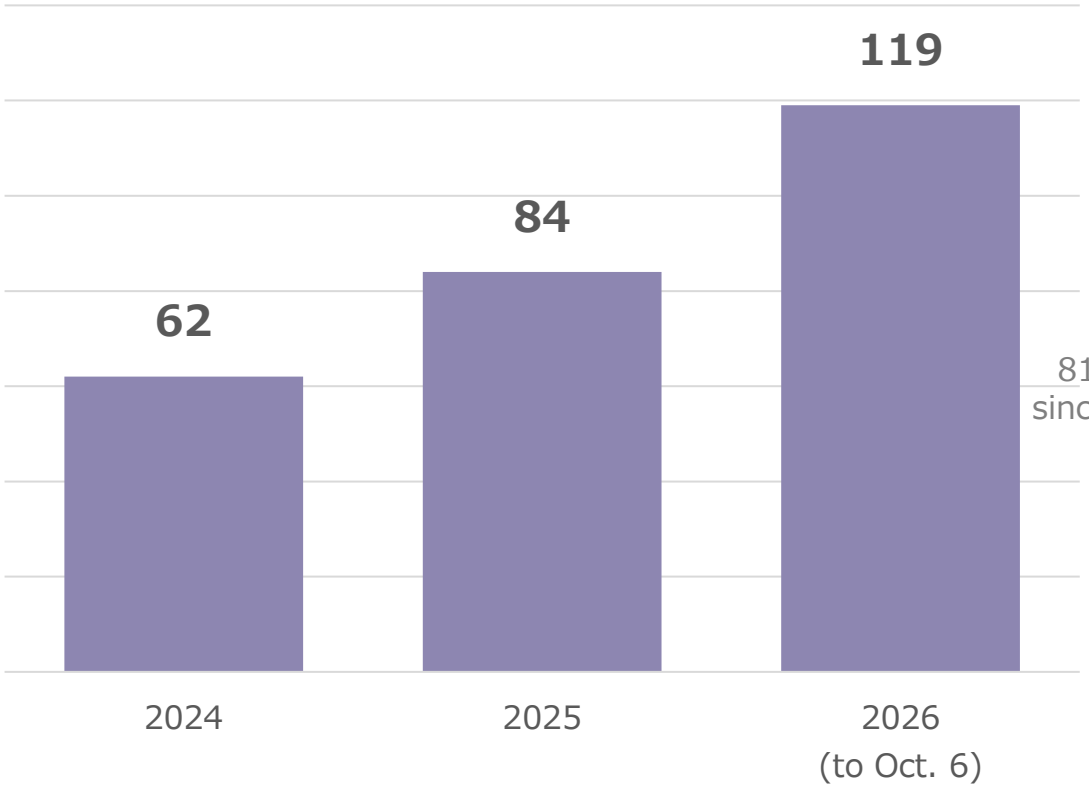


*% indicates year-on-year changes

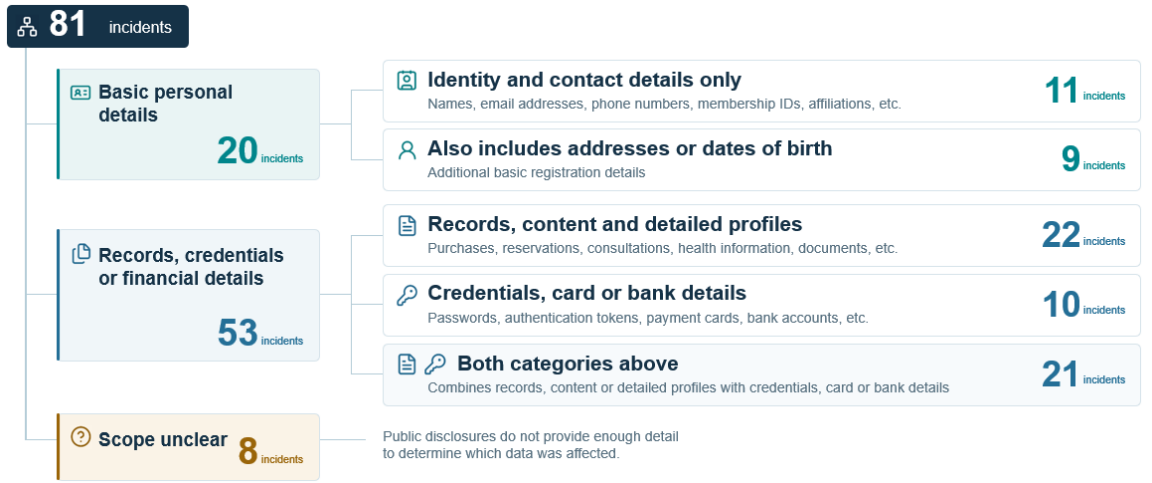
Security Research Center

Successive data breaches from web attacks

Publicly Disclosed Web Compromises in Japan



Indiscriminate Attacks: Harvesting any information obtainable



The information on this slide is based on research and views of the Macnica Security Research Center.
(Japanese Only)
https://security.macnica.co.jp/blog/2026/10/web-incidents2026.html

Security Research Center

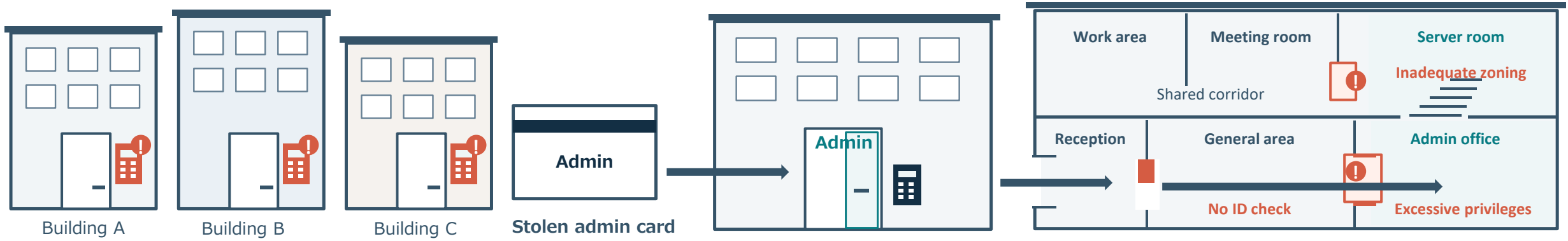
Company-specific countermeasures and attack monitoring are becoming critical

Using AI, attackers can efficiently target large numbers of sites with pre-attack reconnaissance

1 Attacks exploiting vulnerabilities in common software

2 Attacks exploiting weaknesses in accounts and authentication

3 **Attacks exploiting flaws in individual sites**
(Structure / API functions / Access rights, etc.)



Company-specific countermeasures and attack monitoring are critical

ANTERAS: Macnica's Proprietary Service

Proprietary services for company-specific countermeasures and attack monitoring

ANTERAS

Before Attack | During Attack | After Attack

ANTERAS ASM
Comprehensive discovery of Internet-facing IT Assets & Risk Detection

ANTERAS WEB
Web triage
Web application assessment

AI Penetration Test
(under development)

Incident Response

ANTERAS Threat Hunting
Investigation of latent internal threats

ANTERAS DarkWeb
Investigation of credential leak status
Dark web investigation

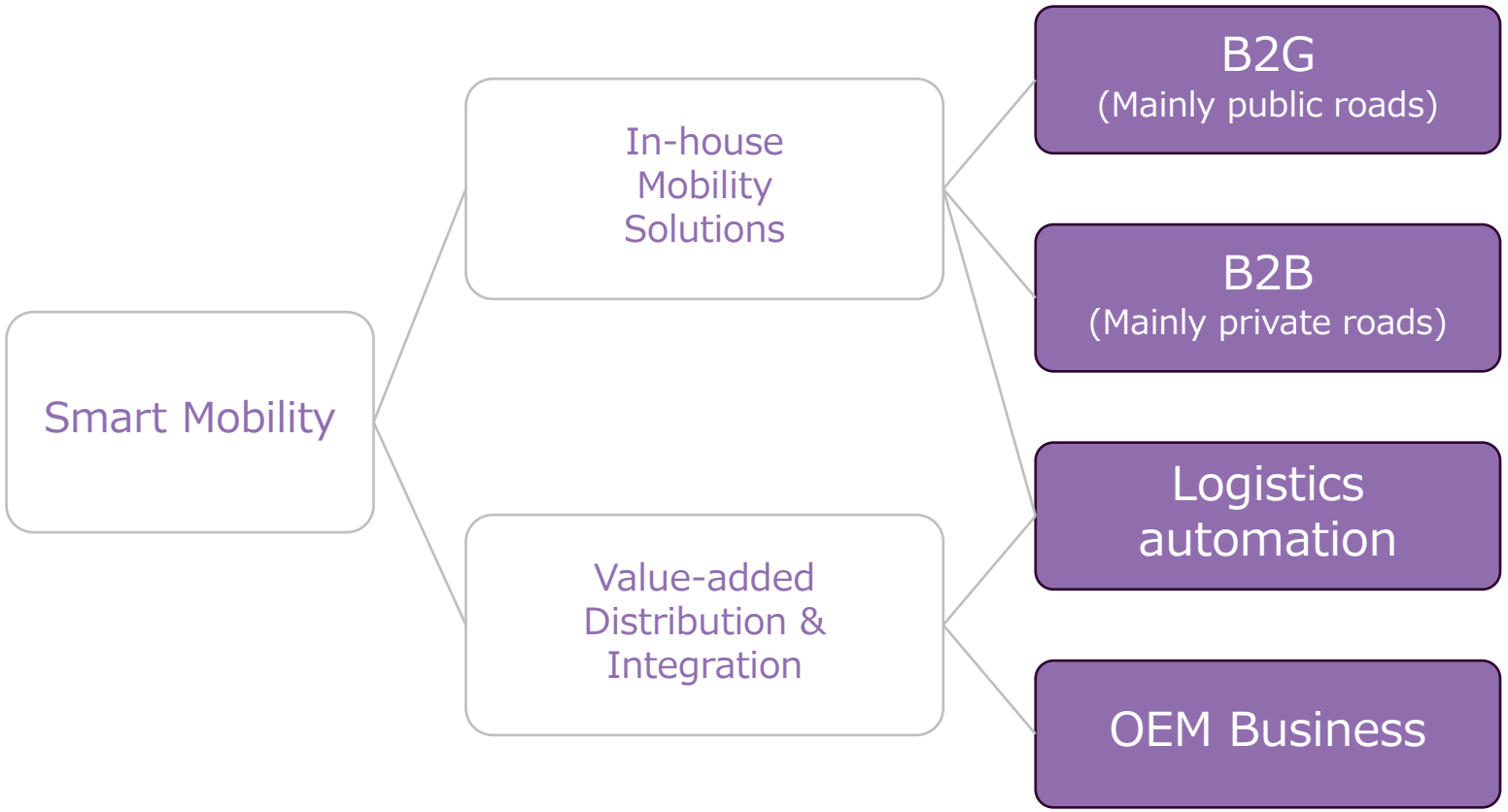
ANTERAS Assist
Risk response support
On-site liaison services

02 Mid-Term Management Plan (FY2025-2027)

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Smart City/Mobility

Strengthening B2B and launching logistics automation demonstrations with a long-term view



Demonstration experiments: 93
Regular operations: 6
Adopted by MLIT/MIC: 6

Factories, hotels,
theme parks,
tourist sites, parks, etc.

Autonomous logistics road demonstration
Port demonstration
Intra-facility transfer transport demonstration

Know-how cultivated through in-house mobility solutions and latest technologies from around the world

Smart City/Mobility

Enhancing customer experience value and improving efficiency of people and goods mobility

Enhancing customer experience value and employee satisfaction at hotels ※

MACNICA × 星のや沖縄 HOSHINOYA Okinawa



Automating employee transport and logistics within factories

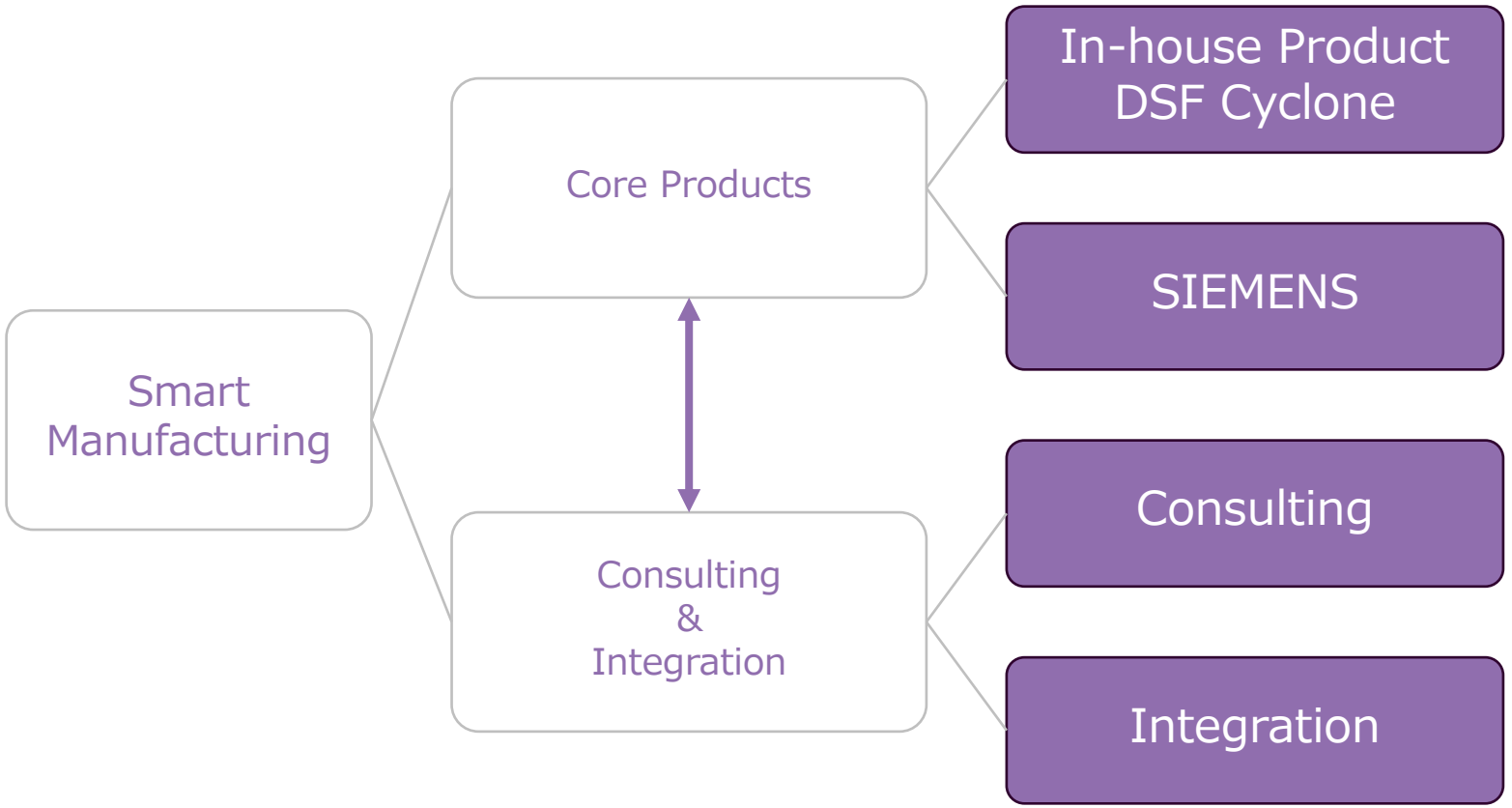
Tourist transport at tourist destinations

Automating visitor and staff transport and logistics in parks and theme parks

※ A demonstration experiment was conducted at HOSHINOYA Okinawa to verify the service model for resort hotels.
(Our press release dated January 30, 2026)

Smart Manufacturing

Strengthening consulting and integration through strategic investments



Manufacturing-site DX service
- Data platform for production sites
- Improvement Cycle Driven by the Front Line

MES (Manufacturing Execution System)
PLM (Product Lifecycle Management)
Mendix (Low-code platform)

Strengthening Consulting and Development Capabilities

ORANGELEAF CONSULTING

02 Mid-Term Management Plan (FY2025-2027)

❶ Company-wide

❷ Semiconductor Business

❸ Cybersecurity Business

❹ CPS Solutions Business

❺ Strengthening the Management Base

Maximizing Human Capital

Global HR information platform and promoting diversity in the management team

1

Introduction of a global HR information platform (FY26-28)

- Visualizing the Group-wide talent portfolio and promoting strategic talent allocation and development
- Enhancing talent expertise and agility to respond to accelerating changes in the business environment

2

Promoting management team diversity and appointing external professionals

- Appointing external professionals to top positions in key corporate functions (Finance / HR / IT / Legal)
- Bringing externally developed knowledge and best practices into management

International Horticultural Expo 2027 (GREEN×EXPO 2027)

MACNICA Green Tech Messe

Seeds of Wonder



EXPO 2027 YOKOHAMA JAPAN | タネ●まく、MACNICA

プラチナパートナー

- Seeds of future technologies gathered from around the world
- Multi-sensory experiential exhibits to imagine the future
- Events in collaboration with government ministries and agencies
- Commercial operation of autonomous buses

©Expo 2027

DX Initiatives

Accelerating in-house product development and improving productivity

Management Issue	Transformation into a Services & Solutions Company
DX Policy	Accelerate development speed of Services & Solutions / Improve profitability through enhanced productivity
Initiatives	**Transformation** Expanding Common Platforms & Promoting Data Utilization / **Growth** IT and DX Infrastructure / **Foundation** Global Support Framework

Mass Deployment of In-house Services

In-house service development / operations platform
Services applied: 50

In-house use of Copilot
FY26/1H usage rate: 97%

Power Platform development
FY26/1H developments: 1,050

Fostering DX Talent

UiPath (Business automation)
Staff with development skills: 66

Power Platform (Low-code)
Staff with development skills: 365

AI training content
Content items: 30
FY26/1H views: 10,000+

Global-level Productivity Enhancement

Efficiency gains through digital tools
Expected cost savings: ¥340 million/year

Integration of core systems at overseas subsidiaries
Completed for 2 major subsidiaries
Rollout to 18 subsidiaries planned by FY30

External Recognitions

DX注目企業2026
Digital Transformation

2026 CRM BEST PRACTICE AWARD

Sustainability

Reducing GHG emissions and external sustainability ratings

GHG Emissions

TCFD: Third-party verification conducted

Scope 1 and 2: Steadily reduced

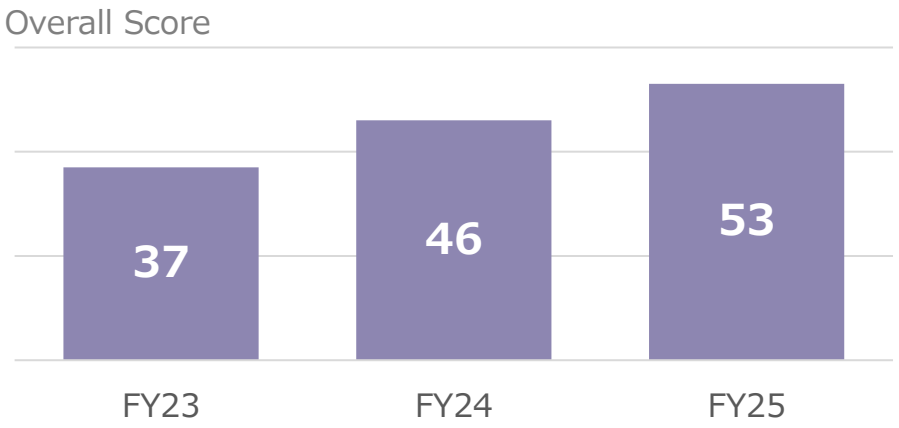
Scope 3: Increased due to business growth

	vs. Base Year (FY22-FY25)	vs. Previous Year (FY24-FY25)
Scope1	▲81.7%	▲15.1%
Scope2 *1	▲20.8%	▲ 5.4%
Scope3 *2	▲ 3.7%	+20.9%

EcoVadis (External Sustainability External Recognitions)

+7 points YoY

Continuing efforts toward a Bronze medal



*1 Including overseas consolidated subsidiaries (Market-based)
*2 Calculated using input-output tables

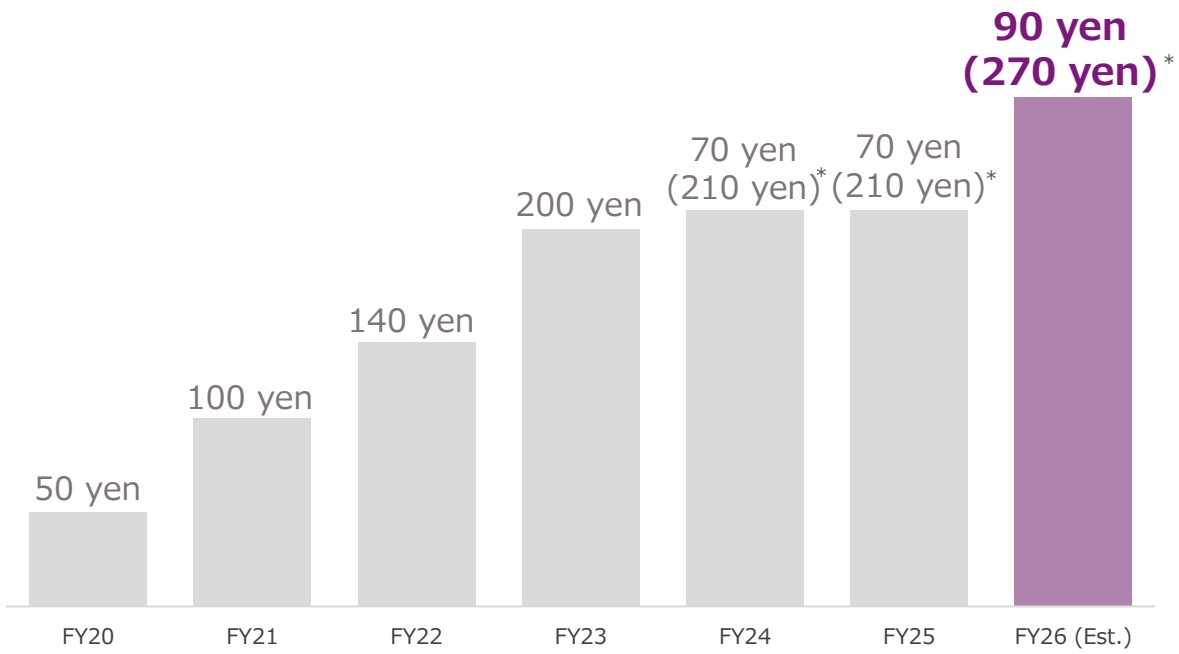
Shareholder Returns

Shareholder Return Policy

Total Payout Ratio **40-50%**

DOE **5%**

Annual Dividends per Share and Share Buybacks



Share Buybacks	¥6 bil	¥5 bil	¥3 bil			**¥5 bil**

* Annual dividends per share are converted to pre-split amounts

03 Appendix

Changes in Reportable Segments

Overview of the Changes

- The CPS Solutions-related businesses that were included in the former reportable segments, the "ICs, Electronic Devices, and Others Business" and the "Cybersecurity and Other IT Solutions Business", have been separated, and the "CPS Solutions Business" has been added as a new reportable segment. In addition, we are renaming the "ICs, Electronic Devices, and Other Business" segment to "Semiconductor Business" and the "Cybersecurity and Other IT Solutions Business" segment to "Cybersecurity Business."
- The change took effect from the first quarter of FY2026. Figures for the same period of the previous year are restated with a revised segment classification for the purposes of comparison and analysis.

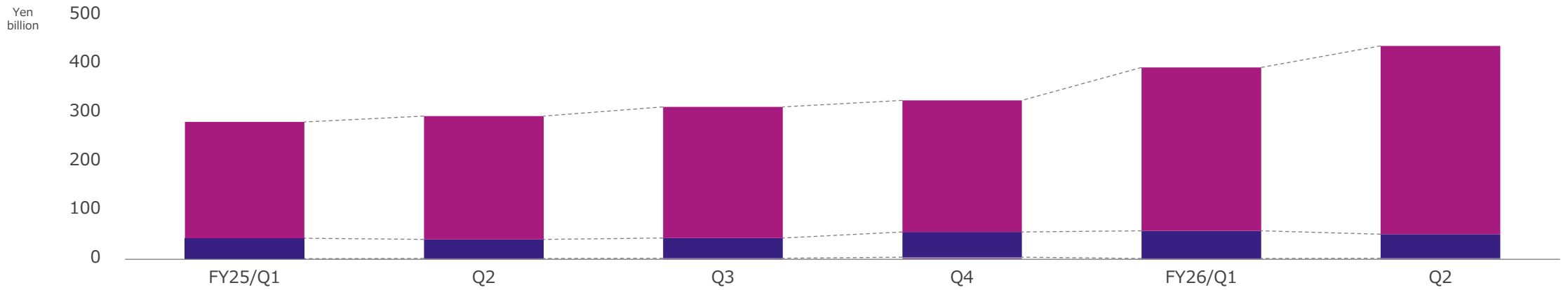
(Before change)

Reportable Segments
ICs, Electronic Devices, and Others Business
Cybersecurity and Other IT Solutions Business

(After change)

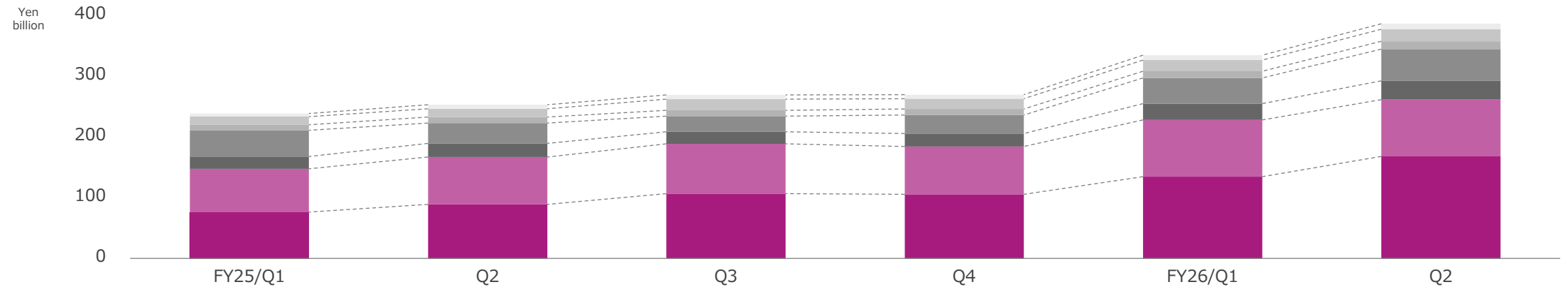
Reportable Segments	Types of Products and Services in Each Reportable Segment
Semiconductor Business	ICs, electronic devices, etc.
Cybersecurity Business	Hardware, software, services, etc. related to cybersecurity, etc.
CPS Solutions Business	Hardware, software, services, etc. related to smart city/mobility, smart manufacturing, etc.

Quarterly Net Sales by Segment



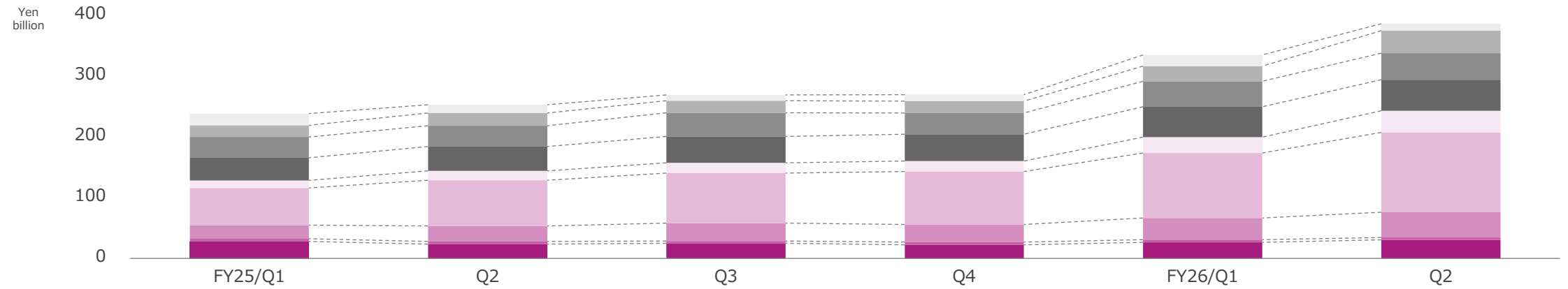
		FY25/Q1		Q2		Q3		Q4		FY26/Q1		Q2	
Results | Ratio (B¥ | %)	Semiconductor	238.6	85%	252.9	86%	269.3	86%	269.8	83%	334.9	85%	386.4	88%
	Cybersecurity	41.7	15%	39	13%	41.2	13%	52	16%	56.7	14%	49.1	11%
	CPS Solutions	1.4	0%	1.9	1%	2.3	1%	4.3	1%	1.8	1%	2.3	1%
YoY|QoQ	Semiconductor	-	-	-	+6%	-	+7%	-	+0%	+40%	+24%	+53%	+15%
	Cybersecurity	-	-	-	▲6%	-	+6%	-	+26%	+36%	+9%	+26%	▲13%
	CPS Solutions	-	-	-	+36%	-	+22%	-	+88%	+32%	▲58%	+21%	+25%

Quarterly Semiconductor Business by Application: Net Sales



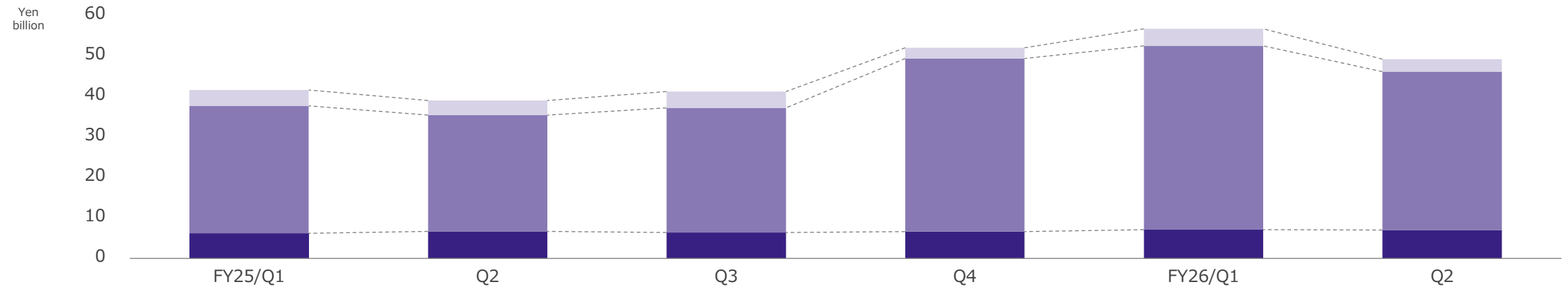
		FY25/Q1		Q2		Q3		Q4		FY26/Q1		Q2	
Results | Ratio (B¥ | %)	Telecom Terminals	5.2	2%	6.5	3%	6.9	2%	6.7	3%	8.2	2%	9	2%
	Telecom Infrastructure	13.4	6%	13.7	5%	18.5	7%	16.8	6%	18.4	6%	19.8	5%
	OA/Peripherals	9	4%	9.8	4%	9.7	4%	9.9	4%	11	3%	13	3%
	Computers	43.2	18%	33.6	13%	25.6	10%	30.5	11%	42.2	13%	52.2	14%
	Consumer	20.2	8%	22.3	9%	19.8	7%	21.5	8%	26.8	8%	31	8%
	Automotive	71.3	30%	78	31%	82.2	30%	78.8	29%	93.6	28%	93.4	24%
	Industrial	76.3	32%	89.1	35%	106.6	40%	105.4	39%	134.6	40%	168	44%
YoY|QoQ	Telecom Terminals	-	-	-	+26%	-	+6%	-	▲3%	+58%	+21%	+37%	+10%
	Telecom Infrastructure	-	-	-	+2%	-	+35%	-	▲9%	+37%	+10%	+45%	+8%
	OA/Peripherals	-	-	-	+8%	-	▲0%	-	+2%	+22%	+11%	+33%	+18%
	Computers	-	-	-	▲22%	-	▲24%	-	+19%	▲3%	+38%	+56%	+24%
	Consumer	-	-	-	+11%	-	▲11%	-	+9%	+33%	+25%	+39%	+15%
	Automotive	-	-	-	+9%	-	+6%	-	▲4%	+31%	+19%	+20%	▲0%
	Industrial	-	-	-	+17%	-	+20%	-	▲1%	+77%	+28%	+89%	+25%

Quarterly Semiconductor Business by Product: Net Sales



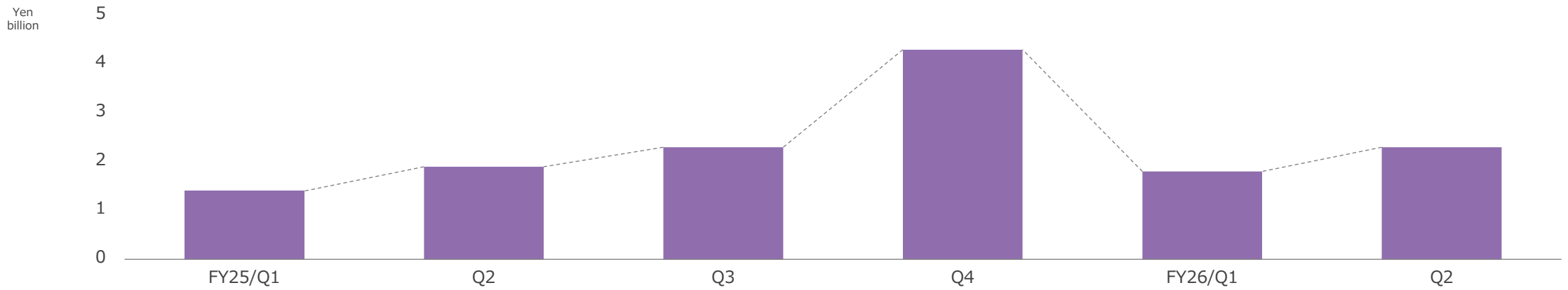
		FY25/Q1		Q2		Q3		Q4		FY26/Q1		Q2	
Results | Ratio (B¥ | %)	Other	19.3	8%	13.4	5%	9.6	4%	10.5	4%	18.3	5%	11.5	3%
	Electric Devices	19.3	8%	21.1	8%	19.8	7%	19.7	7%	25	7%	37	10%
	Power and Other ICs	34.2	14%	34	14%	39	15%	34.8	13%	41.8	13%	43.7	11%
	Microcontroller	37.2	16%	40.2	16%	43.4	16%	44.2	16%	50.3	15%	51.2	13%
	Memory	12.5	5%	15.6	6%	17.1	6%	17.2	6%	25.9	8%	35.6	9%
	Analog	61.2	26%	75.2	30%	82.3	31%	87.4	33%	107	32%	131.4	34%
	ASSP	22.3	9%	25.6	10%	29.6	11%	28.9	11%	35.8	11%	41.7	11%
	ASIC	4.5	2%	4.2	2%	3.5	1%	4.5	2%	4.6	1%	3.8	1%
	PLD	28	12%	23.6	9%	25	9%	22.4	8%	26.3	8%	30.6	8%
YoY|QoQ	Other	-	-	-	▲31%	-	▲28%	-	+9%	▲5%	+74%	▲14%	▲37%
	Electric Devices	-	-	-	+9%	-	▲6%	-	▲0%	+29%	+27%	+75%	+48%
	Power and Other ICs	-	-	-	▲1%	-	+15%	-	▲11%	+22%	+20%	+29%	+5%
	Microcontroller	-	-	-	+8%	-	+8%	-	+2%	+35%	+14%	+27%	+2%
	Memory	-	-	-	+25%	-	+9%	-	+1%	+107%	+50%	+128%	+38%
	Analog	-	-	-	+23%	-	+10%	-	+6%	+75%	+22%	+75%	+23%
	ASSP	-	-	-	+15%	-	+15%	-	▲2%	+60%	+24%	+63%	+17%
	ASIC	-	-	-	▲8%	-	▲17%	-	+30%	+2%	+3%	▲9%	▲18%
	PLD	-	-	-	▲16%	-	+6%	-	▲10%	▲6%	+17%	+30%	+16%

Quarterly Cybersecurity Business by Product: Net Sales



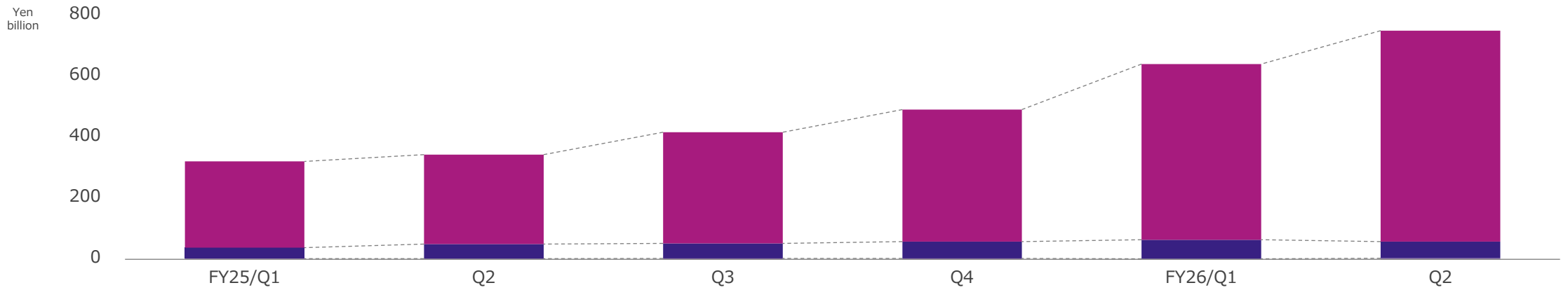
		FY25/Q1		Q2		Q3		Q4		FY26/Q1		Q2	
Results | Ratio (B¥ | %)	Hardware	3.9	9%	3.6	9%	4	10%	2.6	5%	4.2	7%	3.1	6%
	Software	31.5	76%	28.7	74%	30.8	75%	42.8	82%	45.4	80%	39.1	80%
	Service	6.2	15%	6.7	17%	6.4	15%	6.6	13%	7.1	13%	7	14%
YoY|QoQ	Hardware	-	-	-	▲7%	-	+11%	-	▲36%	+9%	+64%	▲14%	▲27%
	Software	-	-	-	▲9%	-	+7%	-	+39%	+44%	+6%	+36%	▲14%
	Service	-	-	-	+7%	-	▲5%	-	+4%	+15%	+8%	+5%	▲2%

Quarterly CPS Solutions Business: Net Sales



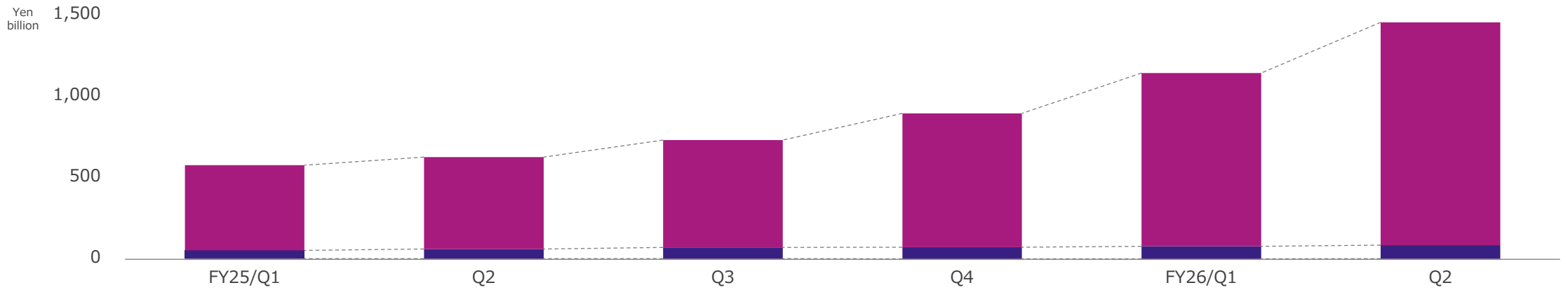
		FY25/Q1		Q2		Q3		Q4		FY26/Q1		Q2	
Results | Ratio (B¥ | %)	CPS Solutions	1.4	100%	1.9	100%	2.3	100%	4.3	100%	1.8	100%	2.3	100%
YoY|QoQ	CPS Solutions	-	-	-	+36%	-	+22%	-	+88%	+32%	▲58%	+21%	+25%

Quarterly Orders Received by Segment



		FY25/Q1		Q2		Q3		Q4		FY26/Q1		Q2	
Results | Ratio (B¥ | %)	Semiconductor	283	88%	293.6	85%	364.9	87%	433.2	88%	576.5	90%	692.1	92%
	Cybersecurity	36.2	11%	47.7	14%	49.8	12%	54.8	11%	62.7	10%	54.8	7%
	CPS Solutions	2	1%	2.2	1%	2.6	1%	3.1	1%	1.6	0%	3.5	1%
YoY|QoQ	Semiconductor	-	-	-	+4%	-	+24%	-	+19%	+104%	+33%	+136%	+20%
	Cybersecurity	-	-	-	+32%	-	+5%	-	+10%	+73%	+15%	+15%	▲13%
	CPS Solutions	-	-	-	+7%	-	+19%	-	+18%	▲24%	▲49%	+63%	+128%

Quarterly Order Backlog by Segment



		FY25/Q1		Q2		Q3		Q4		FY26/Q1		Q2	
Results | Ratio (B¥ | %)	Semiconductor	524.1	90%	564.7	90%	660.3	90%	823.7	92%	1,065.3	93%	1,371	94%
	Cybersecurity	51.3	9%	60	9%	68.7	9%	71.5	8%	77.5	7%	83.1	6%
	CPS Solutions	3.6	1%	4	1%	4.3	1%	3.1	0%	2.8	0%	4.1	0%
YoY|QoQ	Semiconductor	-	-	-	+8%	-	+17%	-	+25%	+103%	+29%	+143%	+29%
	Cybersecurity	-	-	-	+17%	-	+15%	-	+4%	+51%	+8%	+39%	+7%
	CPS Solutions	-	-	-	+9%	-	+8%	-	▲29%	▲23%	▲8%	+3%	+46%

